

Edgar Filing: AMEREN CORP - Form 35-CERT

AMEREN CORP  
Form 35-CERT  
August 29, 2002

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

-----  
In the Matter of:

AMEREN CORPORATION	QUARTERLY CERTIFICATE
AMEREN SERVICES COMPANY	PURSUANT TO RULE 24 UNDER THE
UNION ELECTRIC COMPANY	PUBLIC UTILITY HOLDING COMPANY
CENTRAL ILLINOIS PUBLIC SERVICE COMPANY	ACT OF 1935

File Nos. 70-9877, 70-9427, 70-9423 and 70-9133

=====

Ameren Corporation ("Ameren"), a registered holding company, and its subsidiaries named above, hereby file this certificate pursuant to Rule 24 reporting on transactions authorized by the Commission by orders dated October 5, 2001 (Holding Co. Act Release No. 27449), July 23, 1999 (Holding Co. Act Release No. 27053), March 22, 1999 (Holding Co. Act Release No. 26993), and March 13, 1998 (Holding Co. Act Release No. 26841). This certificate is filed with respect to transactions consummated during the quarter ended June 30, 2002.

A. File No. 70-9877:  
-----

1. Sales of any Common Stock (other than pursuant to the Plans) and the purchase price per share and the market price per share at the date of the agreement of sale.

No common stock was issued during the 2nd quarter of 2002.

2. The total number of shares of Common Stock issued or issuable under options, warrants or other stock-purchase rights granted during the quarter under the Plans.

Dividend Reinvestment and Stock Purchase Plan:	396,207
Long Term Savings Plan 148:	10,657
Long Term Savings Plan 702:	10,177
Savings Investment Plan	75,675
Long Term Incentive Plan (Restricted Common Stock)	0

Total	492,716
-------	---------

3. If Common Stock has been transferred to a seller of securities of a company being acquired, the number of shares so issued, the value per share and whether the shares are restricted to the acquiror.

N/A

4. The amount and terms of any Long-term Debt, Preferred Stock or other preferred or equity-linked securities issued by Ameren, directly or indirectly through a Financing Subsidiary, during the calendar quarter.

Edgar Filing: AMEREN CORP - Form 35-CERT

No such securities were issued during the 2nd quarter of 2002.

5. The amount and terms of any Short-term Debt issued directly or indirectly by Ameren during the calendar quarter.

A. Commercial paper issued through J. P. Morgan Securities, Banc of America Securities and/or Goldman Sachs during the quarter, ranging from \$0.00 to \$65.6 million, at an average interest rate of 1.8%.

B. There were no bank loans for the 2nd quarter of 2002.

Maximum indebtedness at any one time: \$65.6 million on 05/01/02.

6. A description of the amount, terms and purpose of any Guarantee issued during the calendar quarter by Ameren and the name of the beneficiary of such Guarantee.

Parent -----	Subsidiary -----	Amount -----	Terms -----
Ameren Corp.	Ameren Energy Fuels & Services Co.	\$ 2,500,000	05/13/02-12/31/02
Ameren Corp.	Ameren Energy Fuels & Services Co.	\$ 1,000,000	04/12/02-12/31/02
Ameren Corp.	Ameren Energy Fuels & Services Co.	\$ 1,000,000	04/10/02-12/31/02
Ameren Corp.	Ameren Energy Marketing	\$ 1,000,000	04/29/02-02/28/05
Ameren Corp.	Ameren Energy Marketing	\$ 250,000	05/06/02-05/06/04
Ameren Corp.	Ameren ERC, Inc.	\$ 600,000	06/19/02-06/19/04
Ameren Corp.	Ameren Energy Marketing	\$ 2,000,000	06/28/02-12/31/03
Ameren Corp.	Ameren Energy Fuels & Services Co.	\$ 10,000,000	05/09/02-03/31/04
Ameren Corp.	Ameren Energy Fuels & Services Co.	\$ 500,000	05/15/02-05/15/03
Ameren Corp.	Ameren Energy Fuels & Services Co.	\$ 5,000,000	04/12/02-12/31/02

7. The name and amount invested by Ameren in any Financing Subsidiary during the calendar quarter.

N/A

8. The notional amount and principal terms of any Interest Rate Hedge or Anticipatory Hedge entered into during the quarter and the identity of the parties to such instruments.

No such agreements were entered into during the 2nd quarter of 2002.

9. Consolidated balance sheet of Ameren as of the end of the calendar quarter.

Incorporated by reference to Quarterly Report on Form 10-Q for the quarterly period ended June 30, 2002 in File No. 1-14756.

B. File No. 70-9427:  
-----

1. Balance Sheet and Income Statement for each Intermediate Subsidiary for the three, six or nine month period ended.

Edgar Filing: AMEREN CORP - Form 35-CERT

To be filed confidentially under Rule 104.

- 2. Information concerning the nature and extent of services provided by Ameren Development, Ameren Energy, CIC or any other non-utility subsidiary that is authorized or permitted under the Act to sell goods and services during the quarter, identifying the associate company to which such services are sold, the service and the charge, and stating whether the charge was computed at cost, market or by another method (as specified herein).

To be filed confidentially under Rule 104.

2

- 3. Information concerning the completion of any reorganization of Ameren's ownership in Intermediate Subsidiaries and/or Nonutility Subsidiaries, including the identity of the companies involved and their line of business and corporate structure both before and after the reorganization.

On April 30, 2002, Central Illinois Public Service Company d/b/a AmerenCIPS transferred its 20% equity interest (12,400 shares of common stock) in Electric Energy, Inc. to its affiliate, Ameren Energy Resources Company. AmerenCIPS, a direct subsidiary of Ameren Corporation, is a regulated electric and gas utility company. Ameren Energy Resources Company, also a direct subsidiary of Ameren Corporation, is the holding company for Ameren's non-regulated electric generation business and other non-regulated operations. Electric Energy, Inc., owned 60% by Ameren (40% by Union Electric Company d/b/a/ AmerenUE and 20% now by Ameren Energy Resources Company), is an exempt wholesale electric generator.

C. File No. 70-9423:

-----

The maximum outstanding amount of all borrowings under or investments in the Utility Money Pool by each Utility Money Pool participant during the quarter, and the rate or range of rates charged on Utility Money Pool borrowings and paid on Utility Money Pool investments during the quarter.

Maximum contribution/investment for CIPS - \$97.2 million  
 Maximum contribution/investment for Union Electric - \$0  
 Maximum contribution/investment for Ameren Corporation - \$308.6 million

Maximum borrowing for Ameren Services - \$102.1 million  
 Maximum borrowing for Union Electric - \$259.6 million

Average interest rate for the Utility Money Pool for the quarter: 1.8%

D. File No. 70-9133:

-----

- 1. The amount and terms of any Short-term Debt issued by Union Electric or CIPS (other than through the Utility Money Pool) during the calendar quarter.

There was no Short-term Debt issued by Union Electric or CIPS (other

Edgar Filing: AMEREN CORP - Form 35-CERT

than through the Utility Money Pool) during the calendar quarter.

2. The notional amount and principal terms of any Interest Rate Hedge entered into during the quarter by Union Electric or CIPS and the identity of the parties to such instruments.

No such agreements were entered into during the 2nd quarter of 2002.

The undersigned registered holding company has duly caused this quarterly report to be signed on its behalf by the undersigned officer thereunto duly authorized pursuant to the requirements of the Public Utility Holding Company Act of 1935.

Ameren Corporation

By /s/ Jerre E. Birdsong

Date: August 29, 2002

-----  
Jerre E. Birdsong  
Vice President and Treasurer