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AMEREN CORP
Form 35-CERT
October 03, 2003

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

In the Matter of:

AMEREN CORPORATION, et al.

SUPPLEMENTAL CERTIFICATE OF
NOTIFICATION PURSUANT TO RULE 24 UNDER
THE PUBLIC UTILITY HOLDING COMPANY ACT
OF 1935

File No. 70-10078

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Ameren Corporation ("Ameren"), a registered holding company, on behalf of itself and its subsidiaries, Ameren Energy Fuels and Services Company, CILCORP Inc., Central Illinois Light Company ("CILCO") and AmerenEnergy Resources Generating Company (f/k/a Central Illinois Generation, Inc.) ("AERG") hereby files this supplemental certificate of notification under Rule 24 reporting on the closing of a transaction as required by the Commission by order dated January 29, 2003 (Holding Co. Act Release No. 27645).

On October 3, 2003, CILCO transferred its Duck Creek and E. D. Edwards coal-fired plants and its Sterling Avenue combustion turbine facilities representing approximately 1,100 megawatts of generating capacity, all located in Illinois, to its subsidiary, AERG, as a contribution in respect of all of the outstanding stock of AERG and AERG's assumption of certain liabilities. Prior to the transfer, the transferred assets were released from the lien of CILCO's Indenture of Mortgage and Deed of Trust which secures CILCO's first mortgage bonds. Also prior to the transfer, AERG filed notification with the Federal Energy Regulatory Commission that it relinquished its "exempt wholesale generator" or "EWG" status.

The undersigned registered holding company has duly caused this certificate to be signed on its behalf by the undersigned officer thereunto duly authorized pursuant to the requirements of the Public Utility Holding Company Act of 1935.

Ameren Corporation

By: /s/ Steven R. Sullivan

Date: October 3, 2003

Steven R. Sullivan
Vice President Regulatory
Policy, General Counsel and Secretary