

ValueAct Capital Master Fund, L.P.  
 Form 4  
 April 30, 2018

**FORM 4** UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
 Washington, D.C. 20549

OMB APPROVAL

OMB Number: 3235-0287  
 Expires: January 31, 2015  
 Estimated average burden hours per response... 0.5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person \*  
 UBBEN JEFFREY W

2. Issuer Name and Ticker or Trading Symbol  
 TWENTY-FIRST CENTURY FOX, INC. [FOX]

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last) (First) (Middle)

3. Date of Earliest Transaction (Month/Day/Year)  
 04/26/2018

Director  10% Owner  
 Officer (give title below)  Other (specify below)  
 See Remarks

ONE LETTERMAN DRIVE, BUILDING D, 4TH FLOOR

(Street)

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)  
 Form filed by One Reporting Person  
 Form filed by More than One Reporting Person

SAN FRANCISCO, CA 94129

(City) (State) (Zip)

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Ownership (Instr. 4)
Class A Common Stock	04/26/2018		M	17,311 A	17,311	D	
Class B Common Stock					53,326,334	I	See Footnotes (2) (3) (4)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form

SEC 1474 (9-02)

displays a currently valid OMB control number.

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned**  
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8. Pr Deri Secu (Inst	
				Code	V (A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares
Deferred Stock Units	<u>(1)</u>	04/26/2018		M	17,311	<u>(5)</u>	<u>(5)</u>	Class A Common Stock	17,311

## Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
UBBEN JEFFREY W ONE LETTERMAN DRIVE BUILDING D, 4TH FLOOR SAN FRANCISCO, CA 94129	X			See Remarks
Volpe Velox, L.P. 1 LETTERMAN DRIVE BUILDING D, 4TH FLOOR SAN FRANCISCO, CA 94129	X			See Remarks
Volpe Velox, LLC 1 LETTERMAN DRIVE BUILDING D, 4TH FLOOR SAN FRANCISCO, CA 94129	X			See Remarks
ValueAct Holdings, L.P. ONE LETTERMAN DRIVE BUILDING D, 4TH FLOOR SAN FRANCISCO, CA 94129	X			See Remarks
ValueAct Capital Master Fund, L.P. ONE LETTERMAN DRIVE BUILDING D, 4TH FLOOR SAN FRANCISCO, CA 94129	X			See Remarks
VA Partners I, LLC ONE LETTERMAN DRIVE	X			See Remarks

BUILDING D, 4TH FLOOR  
SAN FRANCISCO, CA 94129

ValueAct Capital Management, L.P.  
ONE LETTERMAN DRIVE  
BUILDING D, 4TH FLOOR  
SAN FRANCISCO, CA 94129

X

See  
Remarks

ValueAct Capital Management, LLC  
ONE LETTERMAN DRIVE  
BUILDING D, 4TH FLOOR  
SAN FRANCISCO, CA 94129

X

See  
Remarks

ValueAct Holdings GP, LLC  
ONE LETTERMAN DRIVE  
BUILDING D, 4TH FLOOR  
SAN FRANCISCO, CA 94129

X

See  
Remarks

## Signatures

/s/ Jeffrey W. Ubben

04/30/2018

\_\_Signature of Reporting Person

Date

VOLPE VELOX, L.P. By: VOLPE VELOX, LLC, its General Partner, By: /s/ Bradley E. Singer, Chief Operating Officer

04/30/2018

\_\_Signature of Reporting Person

Date

VOLPE VELOX, LLC, By: /s/ Bradley E. Singer, Chief Operating Officer

04/30/2018

\_\_Signature of Reporting Person

Date

VALUEACT HOLDINGS, L.P. By: VALUEACT HOLDINGS GP, LLC, its General Partner, By: /s/ Bradley E. Singer, Chief Operating Officer

04/30/2018

\_\_Signature of Reporting Person

Date

VALUEACT CAPITAL MASTER FUND, L.P. By: VA PARTNERS I, LLC, its General Partner, By: /s/ Bradley E. Singer, Chief Operating Officer

04/30/2018

\_\_Signature of Reporting Person

Date

VA PARTNERS I, LLC, By: /s/ Bradley E. Singer, Chief Operating Officer

04/30/2018

\_\_Signature of Reporting Person

Date

VALUEACT CAPITAL MANAGEMENT, L.P. By: VALUEACT CAPITAL MANAGEMENT, LLC, its General Partner, By: /s/ Bradley E. Singer, Chief Operating Officer

04/30/2018

\_\_Signature of Reporting Person

Date

VALUEACT CAPITAL MANAGEMENT, LLC, By: /s/ Bradley E. Singer, Chief Operating Officer

04/30/2018

\_\_Signature of Reporting Person

Date

VALUEACT HOLDINGS GP, LLC, By: /s/ Bradley E. Singer, Chief Operating Officer

04/30/2018

\_\_Signature of Reporting Person

Date

## Explanation of Responses:

- \* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Each deferred stock unit represents the equivalent of one share of Twenty-First Century Fox, Inc.'s Class A Common Stock.
- (2) Each reporting person listed herein disclaims beneficial ownership of the reported securities except to the extent of its pecuniary interest therein, and this report shall not be deemed an admission that such person is the beneficial owner of the securities for purposes of Section 16 of the Securities Exchange Act of 1934, as amended, or for any other purpose.
- (3) The securities reported herein are directly beneficially owned by Volpe Velox, L.P. and may be deemed to be indirectly beneficially owned by (i) Volpe Velox, LLC as General Partner of Volpe Velox, L.P., and (ii) Jeffrey W. Ubben as the Managing Member of Volpe Velox, LLC.
- (4) ValueAct Capital Master Fund, L.P. is the sole limited partner of Volpe Velox, L.P. To the extent that ValueAct Capital Master Fund, L.P. is deemed to be a beneficial owner of securities of the Issuer held by Volpe Velox, L.P., such interests may be deemed to be indirectly beneficially owned by (i) VA Partners I, LLC as General Partner of ValueAct Capital Master Fund, L.P., (ii) ValueAct Capital Management, L.P. as the manager of ValueAct Capital Master Fund, L.P., (iii) ValueAct Capital Management, LLC as General Partner of ValueAct Capital Management, L.P., (iv) ValueAct Holdings, L.P. as the sole owner of the limited partnership interests of ValueAct Capital Management, L.P. and the membership interests of ValueAct Capital Management, LLC and as the majority owner of the membership interests of VA Partners I, LLC and (v) ValueAct Holdings GP, LLC as General Partner of ValueAct Holdings, L.P. Jeffrey W. Ubben is a member of the management board of ValueAct Holdings GP, LLC.
- (5) The deferred stock units became payable in stock upon the earlier of (1) the first trading day of the quarter five years following the grant and (2) Mr. Ubben's end of service as a Director (Mr. Ubben resigned as a Director effective April 26, 2018).
- (6) Under an agreement with the ValueAct Capital entities listed in Footnote 4, Jeffrey W. Ubben is deemed to hold the deferred stock units for the benefit of the investors of ValueAct Capital Master Fund, L.P. and indirectly for (i) VA Partners I, LLC as General Partner of ValueAct Capital Master Fund, L.P., (ii) ValueAct Capital Management, L.P. as the manager of ValueAct Capital Master Fund, L.P., (iii) ValueAct Capital Management, LLC as General Partner of ValueAct Capital Management, L.P., (iv) ValueAct Holdings, L.P. as the sole owner of the limited partnership interests of ValueAct Capital Management, L.P. and the membership interests of ValueAct Capital Management, LLC and as the majority owner of the membership interests of VA Partners I, LLC and (v) ValueAct Holdings GP, LLC as General Partner of ValueAct Holdings, L.P.

### Remarks:

- The reporting persons herein may be deemed to be members of a "group" for purposes of the Securities Exchange Act of 1934.

- Jeffrey W. Ubben, Managing Member of Volpe Velox, LLC and a member of the management board of ValueAct Holdings GP, LLC.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

### ***9. Consolidated balance sheet of Ameren, AmerenUE and AmerenCIPS as of the end of the calendar quarter.***

Incorporated by reference to combined Quarterly Report on Form 10-Q for the quarterly period ended June 30, 2005 in File Nos. 1-14756 (Ameren), 1-2967 (AmerenUE) and 1-3672 (AmerenCIPS).

B. Financing by CILCORP and Utility Subsidiaries (File Nos. 70-10106, 70-10078 - Authorization Period through March 31, 2006):

1. *The type of long-term securities (e.g., common stock, long-term debt, preferred securities, etc.) issued by CILCORP or AERG during the quarter and the amount of consideration received.*

No such securities were issued during the 2<sup>nd</sup> quarter of 2005.

2. *The principal terms (e.g., interest rate, maturity, dividend rate, sinking fund provisions, etc.) of any long-term securities issued by CILCORP or AERG during the quarter.*

N/A

3. *The amount and terms of any Short-term Debt issued by CILCORP, AmerenUE, AmerenCIPS, AmerenCILCO or AERG (other than to evidence Money Pool borrowings) during the quarter.*

Borrower	Type of Borrowing	AMOUNT (MILLIONS)	TERM DAYS	INTEREST RATE
AmerenUE	Commercial Paper	276.9	1	2.85
AmerenUE	Commercial Paper	276.9	1	2.85
AmerenUE	Commercial Paper	276.9	1	2.90
AmerenUE	Commercial Paper	276.9	3	2.91
AmerenUE	Commercial Paper	276.9	1	2.83
AmerenUE	Commercial Paper	276.9	1	2.80
AmerenUE	Commercial Paper	276.9	1	2.83
AmerenUE	Commercial Paper	276.9	1	2.83
AmerenUE	Commercial Paper	276.9	3	2.82
AmerenUE	Commercial Paper	276.9	1	2.84
AmerenUE	Commercial Paper	276.9	1	2.84
AmerenUE	Commercial Paper	276.9	1	2.90
AmerenUE	Commercial Paper	276.9	1	2.90
AmerenUE	Commercial Paper	276.9	1	2.97
AmerenUE		276.9	3	3.02

Explanation of Responses:

	Commercial Paper			
AmerenUE	Commercial Paper	276.9	1	3.06
AmerenUE	Commercial Paper	276.9	1	3.05
AmerenUE	Commercial Paper	276.9	1	3.06
AmerenUE	Commercial Paper	276.9	1	3.06
AmerenUE	Commercial Paper	276.9	3	3.06
AmerenUE	Commercial Paper	276.9	1	3.05
AmerenUE	Commercial Paper	276.9	1	3.06
AmerenUE	Commercial Paper	276.9	1	3.06
AmerenUE	Commercial Paper	276.9	1	3.08
AmerenUE	Commercial Paper	276.9	3	3.09
AmerenUE	Commercial Paper	276.9	1	3.13
AmerenUE	Commercial Paper	276.9	1	3.06

AmerenUE	Commercial Paper	276.9	1	3.04
AmerenUE	Commercial Paper	276.9	1	3.05
AmerenUE	Commercial Paper	276.9	3	3.03
AmerenUE	Commercial Paper	276.9	1	3.05
AmerenUE	Commercial Paper	276.9	1	3.05
AmerenUE	Commercial Paper	276.9	1	3.05
AmerenUE	Commercial Paper	276.9	1	3.06
AmerenUE	Commercial Paper	276.9	4	3.08
AmerenUE	Commercial Paper	276.9	1	3.08
AmerenUE	Commercial Paper	276.9	3	3.06
AmerenUE	Commercial Paper	276.9	1	3.06
AmerenUE	Commercial Paper	276.9	1	3.07
AmerenUE	Commercial Paper	276.9	3	3.15
AmerenUE	Commercial Paper	276.9	1	3.18
AmerenUE	Commercial Paper	276.9	1	3.29
AmerenUE	Commercial Paper	276.9	1	3.45

**4. If payment of any debt securities may be accelerated by the holders thereof by reason of a default by any associate company of the issuer under any obligation of such associate company (*i.e.*, a cross default), the identity of such associate company and the nature of obligation of the associate company to which the cross default relates.**

There exists a cross default provision in the indenture relating to CILCORP's 8.70% and 9.375% senior unsecured notes, whereby an event of default would be triggered if there is a default in the payment of the principal under any mortgage, indenture or instrument under which there may be issued or by which there may be secured or evidenced any indebtedness for borrowed money of any significant subsidiary. Default must be for an aggregate amount exceeding \$25 million. This would apply to any outstanding short-term or long-term AmerenCILCO indebtedness, including funded bank loans.

**5. The amount and purpose of any Guarantee issued by CILCORP.**

N/A

**6. *The notional amount and principal terms of any Interest Rate Hedge or Anticipatory Hedge entered into during the quarter by CILCORP, AmerenUE, AmerenCIPS, AmerenCILCO or AERG and the identity of the parties to such instruments.***

No such agreements were entered into during the 2<sup>nd</sup> quarter of 2005.

**7. *With respect to each Financing Subsidiary that has been formed by CILCORP, AmerenCILCO or AERG, a representation that the financial statements of the parent company of the Financing Subsidiary shall account for the Financing Subsidiary in accordance with generally accepted accounting principles and further, with respect to each such entity, (i) the name of the Financing Subsidiary, (ii) the amount invested by the parent company in such Financing Subsidiary; (iii) the balance sheet account where the investment and the cost of the investment are booked; (iv) the form of organization (e.g., corporation, limited partnership, trust, etc.) of such Financing Subsidiary; (v) the percentage owned by the parent company; and (vi) if any equity interests in the Financing Subsidiary are sold in a non-public offering, the identity of the purchasers.***

N/A

4

---



- 8. Consolidated balance sheets of AmerenUE, AmerenCIPS, CILCORP, AmerenCILCO and AERG as of the end of the calendar quarter, which may be incorporated by reference to filings, if any, by such companies under the Securities Act of 1933 or Securities Exchange Act of 1934.**

With the exception of AERG, incorporated by reference to combined Quarterly Report on Form 10-Q for the quarterly period ended June 30, 2005 in File Nos. 1-2967 (AmerenUE), 1-3672 (AmerenCIPS), 2-95569 (CILCORP), and 1-2732 (AmerenCILCO). AERG's balance sheet to be filed confidentially under Rule 104 as Exhibit 1.0.

- 9. Information on each sale or other disposition of a Non-Retainable Interest during the calendar quarter.**

N/A

C. Financing and Other Transactions by AmerenIP (File No. 70-10220 - Authorization Period through June 30, 2007):

- 1. The principal amount, type (e.g., commercial paper, bank notes, etc.) and material terms (e.g., interest rate and maturity) of any Short-term Debt issued by AmerenIP to lenders other than Ameren and the principal amount outstanding at the end of the reporting period.**

N/A

- 2. The principal amount and material terms (e.g., interest rate and maturity) of any short-term note issued by AmerenIP to Ameren.**

N/A

- 3. The notional amount and principal terms of any Interest Rate Hedge or Anticipatory Hedge entered into by AmerenIP during the quarter and the identity of the parties to such instruments (or the exchange in the case of an exchange-traded futures contract) which also shall separately show the outstanding amount of Interest Rate Hedges or Anticipatory Hedges at the end of the reporting period.**

No such agreements were entered into during the 2<sup>nd</sup> quarter of 2005.

- 4. With respect to each Financing Subsidiary that has been formed, a representation that the financial statements of AmerenIP shall account for the Financing Subsidiary in accordance with generally accepted accounting principles and further, with respect to each such entity, (i) the name of the Financing Subsidiary, (ii) the amount invested by AmerenIP in such Financing Subsidiary; and (iii) the amount and terms of any securities issued by any Financing Subsidiary during the reporting period which shall also separately show the outstanding balance of all securities issued by such Financing Subsidiaries during the Authorization Period.**

N/A

5. *If any Financing Subsidiaries are “Variable Interest Entities” (“VIEs”), as that term is used in FASB Interpretation 46R, “Consolidation of Variable Interest Entities,” a description of any financing transactions conducted during the reporting period that were used to fund such VIEs, and, if any financing proceeds are used for VIEs, a description of the accounting for such transaction under FASB Interpretation 46R.*

N/A

5

---

**6. Amount and description of long-term debt securities and/or shares of preferred stock of AmerenIP or any subsidiary of AmerenIP purchased by Ameren during the reporting period from unaffiliated third parties, the amounts (including premiums, if any) paid for such securities, and the aggregate amounts of such securities purchased during the Authorization Period.**

No such purchases were made during the 2<sup>nd</sup> quarter of 2005.

**7. The consolidated balance sheet of AmerenIP as of the end of the calendar quarter, which may be incorporated by reference to annual, quarterly and other reports filed by AmerenIP under the Securities Act of 1933 or Securities Exchange Act of 1934.**

Incorporated by reference to Quarterly Report on Form 10-Q for the quarterly period ended June 30, 2005 in File No. 1-3004.

**D. Money Pool Transactions (File Nos. 70-10106 - Authorization Period through March 31, 2006):**

**1. The maximum outstanding amount of all borrowings from and loans to the Utility Money Pool by each Utility Money Pool participant during the quarter, and the rate or range of rates charged on Utility Money Pool borrowings and paid on Utility Money Pool Investments during the quarter.**

Maximum contribution/investment for AmerenCIPS - \$90.7 million

Maximum contribution/investment for AmerenUE - \$80.7 million

Maximum contribution/investment for Ameren/CILCO - \$0.0 million

Maximum contribution/investment for Ameren/IP - \$169.5 million

Maximum contribution/investment for AERG (lender only) - \$0.0 million

Maximum contribution/investment for Ameren Corporation (lender only) - \$487.9 million

Maximum borrowing for Ameren Services - \$151.8 million

Maximum borrowing for AmerenCIPS - \$9.6 million

Maximum borrowing for AmerenUE - \$500.0 million

Maximum borrowing for AmerenCILCO - \$154.5 million

Maximum borrowing for AmerenIP - \$0.0 million

Average interest rate for the Utility Money Pool for the quarter: 2.97%

**2. The maximum outstanding amount of all borrowings from and loans to the Non-Regulated Subsidiary Money Pool by each Non-Regulated Subsidiary Money Pool participant during the quarter, and the rate or range of rates charged on Non-Regulated Subsidiary Money Pool borrowings and paid on Non-Regulated Subsidiary Money Pool investments during the quarter.**

Maximum contribution/investment for Union Electric Development Co - \$1.7 million

Maximum contribution/investment for CILCORP Energy Services - \$0.4 million

Maximum contribution/investment for Ameren Energy Marketing Co. - \$2.1 million

Maximum contribution/investment for Ameren Corporation - \$354.6 million

Maximum contribution/investment for Ameren Energy Generating - \$67.9 million

Edgar Filing: ValueAct Capital Master Fund, L.P. - Form 4

Maximum borrowing for Ameren Development Co - \$1.6 million  
Maximum borrowing for Ameren Energy Communications - \$32.3 million  
Maximum borrowing for Ameren Energy Development - \$26.3 million  
Maximum borrowing for Ameren Energy Generating - \$137.9 million  
Maximum borrowing for Ameren Energy Marketing - \$40.1 million  
Maximum borrowing for Ameren Energy Resources - \$9.1 million  
Maximum borrowing for Ameren Energy Fuels & Services - \$36.9 million

6

---

Maximum borrowing for Ameren Energy - \$11.4 million  
Maximum borrowing for Ameren Energy Resources Generating - \$46.4 million  
Maximum borrowing for CIPSCO Investment Co. - \$3.0 million  
Maximum borrowing for CILCORP Investment Management - \$2.1 million  
Maximum borrowing for CILCORP Ventures Inc. - \$0.1 million  
Maximum borrowing for Ameren ERC - \$18.1 million  
Maximum borrowing for Illinois Materials Supply Co. - \$4.5 million  
Maximum borrowing for Medina Valley - \$32.9 million  
Maximum borrowing for Union Electric Development Co - \$0.4 million

Average interest rate for the Non-Regulated Subsidiary Money Pool for the quarter: 5.53%

E. Other Transactions Involving Ameren's Non-Utility Subsidiaries (File No. 70-10159 - Authorization Period through December 31, 2006):

***1. A copy of the balance sheet and income statement for Ameren and its consolidated subsidiaries.***

Refer to Item A.9.

***2. The amount and type of investment in any Special Purpose Subsidiary during the quarter and a description of the business(es) of any such Special Purpose Subsidiary.***

N/A

***3. The amounts and form of any guarantee or other form of credit support provided by any Non-Utility Subsidiary for the benefit of any other direct or indirect Non-Utility Subsidiary of Ameren.***

N/A

***4. An organizational chart showing, as of the end of such quarterly period, all associate companies of Ameren that identifies the type of each Non-Utility Subsidiary (e.g., EWG, FUCO or ETC, Rule 58 Subsidiary, Intermediate Subsidiary, Financing Subsidiary, Special Purpose Subsidiary) and Ameren's percentage equity ownership in each such Non-Utility Subsidiary.***

Organizational chart to be filed in paper format as Exhibit 2.0 under Form SE.

***5. A narrative description of Development Activities during the quarter, the dollar amount expended on Development Activities, and the type of potential investment (e.g., EWG, Rule 58 Subsidiary, etc.) in respect of which such expenditures were made.***

N/A

***6. A description of non-utility business activities conducted by Non-Utility Subsidiaries (other than any Exempt Subsidiary) outside the United States.***

N/A

7.

Explanation of Responses:

*A description of the type and location of any Energy-Related Assets (or of the equity securities of any company owning such Energy-Related Assets) acquired or constructed during the quarter and the aggregate amount of expenditures thereon during the quarter.*

N/A

7

---

**8. The notional amount, identity of counterparty, and principal terms of any Anticipatory Hedge entered into by a Non-Utility Subsidiary during the quarter.**

No such agreements were entered into during the 2<sup>nd</sup> quarter of 2005.

**9. With respect to any dividends paid by any Non-Utility Subsidiary out of capital or unearned surplus during the quarter, the date and amount thereof and the name of the entity to which such dividends were paid.**

N/A

**10. A brief description of any internal reorganization of Non-Utility Subsidiaries completed during the quarter and the purpose thereof.**

N/A

The undersigned registered holding company has duly caused this quarterly report to be signed on its behalf by the undersigned officer thereunto duly authorized pursuant to the requirements of the Public Utility Holding Company Act of 1935.

Date: August 24, 2005

Ameren Corporation

By: /s/ Jerre E. Birdsong

\_\_\_\_\_  
Jerre E. Birdsong  
Vice President and Treasurer

**CERTIFICATE**

I certify that a copy of the foregoing was mailed via first class U.S. mail on this 24<sup>th</sup> of August, 2005 to Ameren Corporation's interested state commissions whose names and addresses are listed below.

Mr. Robert Schallenberg  
Director - Utility Services Division  
Missouri Public Service Commission  
P.O. Box 360  
Jefferson City, MO 65102

Ms. Elizabeth A. Rolando, Chief Clerk  
Illinois Commerce Commission  
527 East Capitol Avenue  
Springfield, IL 62701

Ms. Mary Selvaggio, Director  
Financial Accounting Division  
Illinois Commerce Commission  
527 East Capitol Avenue  
Springfield, IL 62701

Mr. Alan S. Pregozen  
CFA Finance Department  
Financial Analysis Division  
Illinois Commerce Commission  
527 East Capitol Avenue  
Springfield, IL 62701

Date: August 24, 2005

AMEREN CORPORATION

By: /s/ Ronald K. Evans

---

Ronald K. Evans  
Deputy General Counsel  
Ameren Services Company  
1901 Chouteau Avenue  
P.O. Box 66149 (M/C 1310)  
St. Louis, MO 63166-6149  
(314) 554-2156  
(314) 554-4014 (fax)



