



Edgar Filing: USA NETWORKS INC - Form SC 13G/A

	NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	53,318,277	
		-----	
		6	SHARED VOTING POWER -0-
		-----	
		7	SOLE DISPOSITIVE POWER 53,318,277
		-----	
		8	SHARED DISPOSITIVE POWER -0-
		-----	
9	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
	53,318,277		
	-----		
10	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES		
	<input type="checkbox"/>		
	-----		
11	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)		
	14.1%		
	-----		
12	TYPE OF REPORTING PERSON		
	CO		
	-----		

2

AMENDMENT NO. 1 TO  
SCHEDULE 13G  
RELATING TO THE COMMON STOCK OF  
USA NETWORKS, INC.

This Amendment No. 1 is being filed to correct a miscalculation in the percentage ownership of common stock of USA Networks, Inc. beneficially owned by Microsoft E-Holdings, Inc.

Item 1.

- (a) Name of Issuer: USA Networks, Inc. (the "Issuer")  
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- (b) Address of principal executive offices of the Issuer:  
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152 West 57th Street, New York, New York 10019

Item 2.

- (a) Name of Persons Filing: Microsoft E-Holdings, Inc.  
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Microsoft E-Holdings, Inc. is a wholly-owned subsidiary of Microsoft Corporation. Microsoft Corporation's beneficial ownership of the shares reported hereunder was reported on a Schedule 13G filed with the Securities and Exchange Commission on February 14, 2002, as amended.
- (b) Address of Principal Business Office: 101 Convention Center

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Drive, Suite 850, Las Vegas, Nevada 89016

- (c) Citizenship: Microsoft E-Holdings, Inc. is a corporation  
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incorporated under the laws of the State of Nevada
- (d) Title of Class of Securities: Common Stock, \$.01 par value  
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- (e) CUSIP Number: 902984103  
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Item 3. Not Applicable

Item 4. Ownership.  
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- (a) Amount beneficially owned: 53,318,277  
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- (b) Percent of class: 14.1%  
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- (c) Number of shares as to which the person has:  
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  - (i) Sole power to vote or to direct the vote 53,318,277  
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  - (ii) Shared power to vote or to direct the vote -0-  
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  - (iii) Sole power to dispose or to direct the disposition of  
53,318,277  
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  - (iv) Shared power to dispose or to direct the disposition  
of -0-  
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Item 5. Ownership of Five Percent or Less of a Class: Not Applicable  
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Item 6. Ownership of More than Five Percent on Behalf of Another Person: Not  
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Applicable

Item 7. Identification and Classification of the Subsidiary Which Acquired the  
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Security Being Reported on By the Parent Holding Company: Not  
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Applicable

Item 8. Identification and Classification of Members of the Group: Not  
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Applicable

Item 9. Notice of Dissolution of a Group: Not Applicable  
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Item 10. Certification:

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By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

February 15, 2002

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Date

MICROSOFT E-HOLDINGS, INC.

By /s/ Thomas C. Baumbach

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Thomas C. Baumbach, President and  
Treasurer