

LITTLE SQUAW GOLD MINING CO
Form 8-K
February 25, 2008

OMB
APPROVAL

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UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

Current Report

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): February 19, 2008

Little Squaw Gold Mining Company

(Exact Name of Registrant as Specified in its Charter)

Alaska (State or other jurisdiction of incorporation)	001-06412 (Commission File Number)	91-0742812 (IRS Employer Identification No.)
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3412 S Lincoln Drive, Spokane WA (Address of principal executive offices)	99203-1650 (Zip Code)
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Registrant's telephone number, including area code: (509) 624-5831

N/A

(Former Name or Former Address if Changed Since Last Report)

Check the appropriate box below if the Form 8K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17CFR230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communication pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

SEC 873 (5-06)

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Item 8.01 Other Events

On February 19, 2008, Little Squaw Gold Mining Company (Little Squaw or the Company) reported that it has canceled an Exclusivity Agreement pertaining to the potential purchase of the Livengood Bench placer gold deposit in Alaska (see the Company s Form 8K filed January 10, 2008).

The Company recently completed a due diligence and commercial scoping study on the Livengood property. The Board of Directors concluded the property is not a suitable investment for Little Squaw.

For additional information, please see the press release, incorporated herein as exhibit 99.1.

Item 9.01

Financial Statements and Exhibits.

(d) Exhibits

Exhibit 99.1 - Press Release, February 19, 2008

SIGNATURES

In accordance with the requirements of the Securities and Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

**Little Squaw Gold Mining
Company**

(Registrant)

Dated: February 21, 2008

By: /s/ Ted R. Sharp
Ted R. Sharp

Principal Financial Officer