

# Edgar Filing: WACHOVIA CORP NEW - Form FWP

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Form FWP  
June 06, 2007

Filed pursuant to Rule 433

Registration No. 333-125271

## Wachovia Corporation

\$900,000,000 Three-Month LIBOR Floating Rate Notes due June 15, 2017

Issuer:	Wachovia Corporation	
Principal Amount:	\$900,000,000	
Trade Date:	June 5, 2007	
Settlement Date:	June 8, 2007	
Maturity Date:	June 15, 2017	
Interest Rate & Spread:	3 Month USD-LIBOR-BBA plus 0.27%; initial interest payment shall be at the rate of 5.63% per annum	
Coupon Reset Dates:	Quarterly on the 15th of March, June, September and December	
First Coupon Reset Date:	September 15, 2007	
Payment Dates:	Quarterly on the 15th of March, June, September and December	
First Payment Date:	September 15, 2007	
Business Day Convention:	Modified Following Business Day (London & New York Business Days)	
Index Definition:	USD-LIBOR-BBA means that the rate for a Coupon Reset Date will be the rate for deposits in U.S. Dollars for a period of the Index Maturity which appears on the Reuters LIBOR01 page as of 11:00 a.m., GMT, on the day that is two London Banking days preceding that Coupon Reset Date.	
Day Count Basis:	Actual/ 360	
Price to Public:	100.00%	
Gross Spread:	0.45%	
Gross Spread (\$):	\$4,050,000	
Net Proceeds to Issuer:	\$895,950,000	
CUSIP / ISIN:	929903DU3 / US929903DU33	
Sole Book-Running Lead Manager:	Wachovia Capital Markets, LLC	\$810,000,000
Co-Managers:	ABN AMRO Incorporated	\$13,500,000
	A.G. Edwards & Sons, Inc.	\$13,500,000
	Citigroup Global Markets Inc.	\$13,500,000
	Loop Capital Markets, LLC	\$13,500,000
	Morgan Stanley & Co. Incorporated	\$13,500,000
	The Williams Capital Group, L.P.	\$13,500,000
	Utendahl Capital Partners, L.P.	\$9,000,000

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at [www.sec.gov](http://www.sec.gov). Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling toll-free 1-866-289-1262 or you may e-mail a request to [syndicate.ops@wachovia.com](mailto:syndicate.ops@wachovia.com).