

SCOTTS MIRACLE-GRO CO  
Form 8-K  
September 07, 2012

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

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FORM 8-K

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CURRENT REPORT

Pursuant to Section 13 OR 15(d) of The  
Securities Exchange Act of 1934  
Date of Report (Date of earliest event reported): September 7, 2012

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The Scotts Miracle-Gro Company  
(Exact name of registrant as specified in its charter)

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| Ohio<br>(State or other jurisdiction<br>of incorporation)                           | 001-11593<br>(Commission<br>File Number) | 31-1414921<br>(IRS Employer<br>Identification No.) |
| 14111 Scottslawn Road, Marysville, Ohio<br>(Address of principal executive offices) |  | 43041<br>(Zip Code)                                |
| Registrant's telephone number, including area code: (937) 644-0011                  |  |  |
| Not applicable<br>(Former name or former address, if changed since last report.)    |  |  |

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 8.01. Other Events.

On September 7, 2012, The Scotts Miracle-Gro Company (the “Company”) issued a news release announcing that the Company had finalized settlement agreements with the United States Department of Justice and the United States Environmental Protection Agency related to the Company's previously disclosed product registration and recall matters. A copy of the news release is included as Exhibit 99.1 to this Current Report on Form 8-K and is incorporated herein by reference.

Item 9.01. Financial Statements and Exhibits.

Exhibits:

| Exhibit No. | Description  |
|-------------|--|
| 99.1        | News Release issued by The Scotts Miracle-Gro Company on September 7, 2012 |

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

THE SCOTTS MIRACLE-GRO COMPANY

Dated: September 7, 2012

By: /s/ Vincent C. Brockman

Printed Name: Vincent C. Brockman

Title: Executive Vice President, General Counsel and Corporate Secretary

INDEX TO EXHIBITS

Current Report on Form 8-K

Dated September 7, 2012

The Scotts Miracle-Gro Company

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