

COHN GARY D
Form 4
November 28, 2012

FORM 4 UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
COHN GARY D

2. Issuer Name and Ticker or Trading Symbol
GOLDMAN SACHS GROUP INC
[GS]

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last) (First) (Middle)

C/O GOLDMAN, SACHS & CO., 200 WEST STREET

(Street)

NEW YORK, NY 10282

(City) (State) (Zip)

3. Date of Earliest Transaction (Month/Day/Year)
11/26-05:00/2012

____ Director
____ Officer (give title below)
____ 10% Owner
____ Other (specify below)
President and COO

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)
X Form filed by One Reporting Person
___ Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V Amount (A) or (D) Price			
Common Stock, par value \$0.01 per share	11/26-05:00/2012		M ⁽¹⁾	30,000 A \$ 78.87	613,584	D	
Common Stock, par value \$0.01 per share	11/26-05:00/2012		S	14,754 D \$ 119.1782 ⁽²⁾	598,830	D	
	11/26-05:00/2012		S	12,817 D	586,013	D	

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Common Stock, par value \$0.01 per share					\$ 120.3096 <u>(3)</u>		
Common Stock, par value \$0.01 per share	11/26-05:00/2012	S	2,429	D	\$ 120.6781 <u>(4)</u>	583,584	D
Common Stock, par value \$0.01 per share	11/27-05:00/2012	<u>M</u> ⁽¹⁾	30,000	A	\$ 78.87	613,584	D
Common Stock, par value \$0.01 per share	11/27-05:00/2012	S	6,035	D	\$ 119.0084 <u>(5)</u>	607,549	D
Common Stock, par value \$0.01 per share	11/27-05:00/2012	S	10,207	D	\$ 119.9511 <u>(6)</u>	597,342	D
Common Stock, par value \$0.01 per share	11/27-05:00/2012	S	13,758	D	\$ 120.7728 <u>(7)</u>	583,584	D
Common Stock, par value \$0.01 per share	11/28-05:00/2012	<u>M</u> ⁽¹⁾	30,000	A	\$ 78.87	613,584	D
Common Stock, par value \$0.01 per share	11/28-05:00/2012	S	13,525	D	\$ 117.1231 <u>(8)</u>	600,059	D
Common Stock, par value \$0.01 per share	11/28-05:00/2012	S	9,799	D	\$ 118.1186 <u>(9)</u>	590,260	D
	11/28-05:00/2012	S	6,676	D		583,584	D

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Common Stock, par value \$0.01 per share	\$ 119.014 <u>(10)</u>			
Common Stock, par value \$0.01 per share		141,165	I	See footnote <u>(11)</u>
Common Stock, par value \$0.01 per share		37,211	I	See footnote <u>(12)</u>

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

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(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	Date Exercisable	Expiration Date
				Code	V (A) (D)			
Nonqualified Stock Options (right to buy)	\$ 78.87	11/26-05:00/2012		M	30,000	01/02-05:00/2006 11/30-05:00/2012		
Nonqualified Stock Options (right to buy)	\$ 78.87	11/27-05:00/2012		M	30,000	01/02-05:00/2006 11/30-05:00/2012		
Nonqualified Stock	\$ 78.87	11/28-05:00/2012		M	30,000	01/02-05:00/2006 11/30-05:00/2012		

Options
(right to buy)

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
COHN GARY D C/O GOLDMAN, SACHS & CO. 200 WEST STREET NEW YORK, NY 10282			President and COO	

Signatures

/s/ Beverly L. O'Toole,
Attorney-in-fact

11/28-05:00/2012

__Signature of Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

- (1) Reflects the exercise by the Reporting Person of Stock Options granted in November 2002 and scheduled to expire in November 2012. This transaction was effected pursuant to a Rule 10b5-1 trading plan previously adopted by the Reporting Person.
Reflects a weighted average sale price of \$119.1782 per share, at prices ranging from \$118.5700 to \$119.5400 per share. The Reporting Person will provide, upon request by the staff of the Securities and Exchange Commission, the Issuer, or a security holder of the Issuer, full information regarding the number of shares sold at each separate price.
- (2) Reflects a weighted average sale price of \$120.3096 per share, at prices ranging from \$119.5700 to \$120.5600 per share. The Reporting Person will provide, upon request by the staff of the Securities and Exchange Commission, the Issuer, or a security holder of the Issuer, full information regarding the number of shares sold at each separate price.
- (3) Reflects a weighted average sale price of \$120.6781 per share, at prices ranging from \$120.5700 to \$120.8400 per share. The Reporting Person will provide, upon request by the staff of the Securities and Exchange Commission, the Issuer, or a security holder of the Issuer, full information regarding the number of shares sold at each separate price.
- (4) Reflects a weighted average sale price of \$119.0084 per share, at prices ranging from \$118.4400 to \$119.4300 per share. The Reporting Person will provide, upon request by the staff of the Securities and Exchange Commission, the Issuer, or a security holder of the Issuer, full information regarding the number of shares sold at each separate price.
- (5) Reflects a weighted average sale price of \$119.9511 per share, at prices ranging from \$119.4400 to \$120.4300 per share. The Reporting Person will provide, upon request by the staff of the Securities and Exchange Commission, the Issuer, or a security holder of the Issuer, full information regarding the number of shares sold at each separate price.
- (6) Reflects a weighted average sale price of \$120.7728 per share, at prices ranging from \$120.4400 to \$121.2900 per share. The Reporting Person will provide, upon request by the staff of the Securities and Exchange Commission, the Issuer, or a security holder of the Issuer, full information regarding the number of shares sold at each separate price.
- (7) Reflects a weighted average sale price of \$117.1231 per share, at prices ranging from \$116.6500 to \$117.6400 per share. The Reporting Person will provide, upon request by the staff of the Securities and Exchange Commission, the Issuer, or a security holder of the Issuer, full information regarding the number of shares sold at each separate price.
- (8) Reflects a weighted average sale price of \$118.1186 per share, at prices ranging from \$117.6500 to \$118.6400 per share. The Reporting Person will provide, upon request by the staff of the Securities and Exchange Commission, the Issuer, or a security holder of the Issuer, full information regarding the number of shares sold at each separate price.
- (9) Reflects a weighted average sale price of \$119.014 per share, at prices ranging from \$118.6500 to \$119.2700 per share. The Reporting Person will provide, upon request by the staff of the Securities and Exchange Commission, the Issuer, or a security holder of the Issuer,
- (10)

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full information regarding the number of shares sold at each separate price.

- (11) Held through a limited liability company.
- (12) Held through trusts, the sole trustee of which is the Reporting Person's spouse and the sole beneficiaries of which are immediate family members of the Reporting Person. The Reporting Person disclaims beneficial ownership of these shares.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.