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BANK ONE CORP
Form 8-K
May 03, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of Earliest Event Reported): May 3, 2004

BANK ONE CORPORATION
(Exact Name of Registrant as Specified in its Charter)

Delaware	001-15323	31-0738296
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(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification Number)

One Bank One Plaza
Chicago, IL 60670

(Address of principal executive offices) (zip code)

(312) 732-4000

(Registrant's telephone number, including area code)

ITEM 5. OTHER EVENTS

Bank One Corporation and J.P. Morgan Chase & Co. issued a joint press release on May 3, 2004, which is attached as Exhibit 99.1 hereto and is hereby incorporated herein by reference.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(c) Exhibits.

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- 99.1 Joint press release, dated May 3, 2004, issued by Bank One and J.P. Morgan Chase & Co.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunder duly authorized.

BANK ONE CORPORATION

By: /s/ Heidi Miller

Name: Heidi Miller
Title: Chief Financial Officer

Date: May 3, 2004

EXHIBIT INDEX

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