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CELESTICA INC
Form 6-K/A
May 07, 2001

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FORM 6-K/A

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

REPORT OF FOREIGN PRIVATE ISSUER
PURSUANT TO RULE 13a-16 OR 15d-16 OF
THE SECURITIES EXCHANGE ACT OF 1934

For the month of May 2001

CELESTICA INC.
(TRANSLATION OF REGISTRANT'S NAME INTO ENGLISH)

12 CONCORDE PLACE
TORONTO, ONTARIO,
CANADA, M3C 3R8
(416) 448-5800
(ADDRESS OF PRINCIPAL EXECUTIVE OFFICES)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F X Form 40-F
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Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes No X
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If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82-

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MONTH OF MAY 2001

Filed with this Form 6-K/A are the following:

- o Report and Consent of KPMG LLP, Chartered Accountants

EXHIBITS

99.1 - Report and Consent of KPMG LLP, Chartered Accountants*

* Constitutes Exhibit 23.3 on Forms S-8 (Nos. 333-9500, 333-9822, 333-9780) and Exhibit 23.2 on Forms F-3 (Nos. 333-12272 and 333-50240)

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

CELESTICA INC.

Date: May 7, 2001

BY: /s/ Elizabeth Del Bianco

Name: Elizabeth Del Bianco

Title: Vice President and General Counsel

EXHIBIT INDEX

| EXHIBIT ----- | DESCRIPTION ----- | SEQUENTIAL PAGE NO. ----- |
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