

MOTOROLA INC
Form SC TO-C
May 13, 2009

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SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

SCHEDULE TO

(Rule 13e-4)

***Tender Offer Statement Under Section 14(d)(1) or 13(e)(1)
of the Securities Exchange Act of 1934***

MOTOROLA, INC.

(Name of Subject Company (Issuer) and Filing Person (Offeror))

**Options to Purchase Common Stock, \$.01 par value per share
(Title of Class of Securities)**

620076109

(CUSIP Number of Class of Securities Underlying Common Stock)

Edward J. Fitzpatrick

Acting Chief Financial Officer, Senior Vice President and Corporate Controller

1303 East Algonquin Road

Schaumburg, Illinois 60196

(847) 576-5000

**(Name, Address and Telephone Number of Person Authorized to Receive Notices and
Communications on Behalf of Filing Persons)**

Copies to:

Craig A. Roeder

Christopher M. Bartoli

Baker & McKenzie LLP

One Prudential Plaza, Suite 3500

130 East Randolph Drive

Chicago, IL 60601

(312) 861-8000

CALCULATION OF FILING FEE

Transaction Valuation*

Not applicable*

Amount of Filing Fee

Not applicable*

* Pursuant to
General
Instruction D to
Schedule TO, a
filing fee is not
required in
connection with

this filing as it
contains only
preliminary
communications
made before the
commencement
of a tender offer.

- ☐ Check the box if any part of the fee is offset as provided by Rule 0-11(a)(2) and identify the filing with which the offsetting fee was previously paid. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

Amount Previously Paid: Not applicable.

Form or Registration No.: Not applicable.

Filing party: Not applicable.

Date filed: Not applicable.

- ☐ Check the box if the filing relates solely to preliminary communications made before the commencement of a tender offer.

Check the appropriate boxes below to designate any transactions to which the statement relates:

- ☐ third party tender offer subject to Rule 14d-1.

- ☐ issuer tender offer subject to Rule 13e-4.

- ☐ going-private transaction subject to Rule 13e-3.

- ☐ amendment to Schedule 13D under Rule 13d-2.

Check the following box if the filing is a final amendment reporting the results of the tender offer: ☐

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ITEM 12. EXHIBITS

EX-99.1

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This filing contains only preliminary communications made before the commencement of an anticipated tender offer to allow eligible employees (excluding executive officers and directors) of Motorola, Inc. (the Company) that hold certain eligible stock options to exchange their stock options for replacement options (the Option Exchange Program).

Attached as Exhibit 99.1 is an email dated May 13, 2009 from Greg A. Lee, Senior Vice President, Human Resources of the Company, announcing the launching of the Option Exchange Program on May 14, 2009.

The Company has not initiated the Option Exchange Program. If the Option Exchange Program is commenced, the Company will file a Tender Offer Statement on Schedule TO with the Securities and Exchange Commission (SEC). Persons who may be eligible to participate in the Option Exchange Program should read the Tender Offer Statement and other related materials when they become available because they will contain important information about the Option Exchange Program. The Company will deliver the Option Exchange Program documents to all eligible employees free of charge when the Option Exchange Program commences, and the Company's stockholders and option holders will be able to obtain these written materials and other documents filed by the Company with the SEC free of charge from the SEC's website at www.sec.gov.

ITEM 12. EXHIBITS.

EXHIBIT

NUMBER DESCRIPTION

99.1	Email from Greg A. Lee, Senior Vice President, Human Resources sent to Company employees on May13, 2009.
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