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UNITED PARCEL SERVICE INC  
Form 424B2  
April 18, 2001

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FORM OF PRICING SUPPLEMENT

Registration No. 333-08369-01  
Filed Pursuant to Rule 424(b) (2)

UNITED PARCEL SERVICE, INC.

UPS NOTES

Pricing Supplement No. 25  
(To Prospectus dated March 22, 2000 and Prospectus  
Supplement dated January 29, 2001)

Trade Date: 04/16/01  
Issue Date: 04/19/01

The date of this Pricing Supplement is April 18, 2001

| CUSIP<br>or<br>Common Code                    | Principal Amount             | Interest Rate            | Maturity Date                           |
|-----------------------------------------------|------------------------------|--------------------------|-----------------------------------------|
| 91131UBA1                                     | \$2,110,000.00               | 5.25%                    | 10/15/06                                |
| Interest Payment<br>Frequency<br>(begin date) | Survivor's Option            | Subject to<br>Redemption | Dates and terms o<br>(including the red |
| 05/15/01<br>monthly                           | Yes                          | Yes                      | 100%<br>semi-annually                   |
| Proceeds to UPS                               | Discounts and<br>Commissions | Reallowance              | Dealer                                  |
| \$2,087,845.00                                | \$22,155.00                  | \$1.50                   | ABN AMRO, Inc.                          |