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UNITED PARCEL SERVICE INC

Form 424B2

September 06, 2001

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PRICING SUPPLEMENT

Registration No. 333-08369-01  
 Filed Pursuant to Rule 424(b)(2)

UNITED PARCEL SERVICE, INC.

UPS NOTES

Pricing Supplement No. 56  
 (To Prospectus dated March 22, 2000 and Prospectus  
 Supplement dated January 29, 2001)

Trade Date: 09/04/01  
 Issue Date: 09/07/01

The date of this Pricing Supplement is September 6, 2001

CUSIP or Common Code	Principal Amount	Interest Rate	Maturity Date	Price to Public
91131UCH5	\$10,038,000.00	6.125%	09/15/16	100%

Interest Payment Frequency (begin date)	Survivor's Option	Subject to Redemption	Dates and terms of redemption (including the redemption price)	
03/15/02 semi-annually	Yes	Yes	100%	09/15/03 semi-annually thereafter

Proceeds to UPS	Discounts and Commissions	Reallowance	Dealer	Other Terms
\$9,887,430.00	\$150,570.00	\$3.50	ABN AMRO Financial Services, Inc.	