

Edgar Filing: UNITED PARCEL SERVICE INC - Form 424B2

UNITED PARCEL SERVICE INC
 Form 424B2
 January 24, 2002

PRICING SUPPLEMENT

Registration No. 333-08369-01
 Filed Pursuant to Rule 424(b) (2)

United Parcel Service, Inc.

UPS Notes

 Pricing Supplement No. 2 Trade Date: 01/22/02
 (To Prospectus dated March 22, 2000 and Prospectus Issue Date: 01/25/02
 Supplement dated December 20, 2001)

The date of this Pricing Supplement is January 24, 2002

CUSIP or Common Code -----	Principal Amount -----	Interest Rate -----	Maturity Date -----
91131UCY8	\$22,769,000.00	6.00%	01/15/17
Interest Payment Frequency (begin date) -----	Survivor's Option -----	Subject to Redemption -----	Dates and terms of (including the rede -----
07/15/02 semi-annually	Yes	Yes	100% 01/15 semi-annually t
Proceeds to UPS -----	Discounts and Commissions -----	Reallowance -----	Dealer -----
\$22,404,696.00	\$364,304.00	\$3.50	ABN AMRO Financial Services, Inc.