

Edgar Filing: WALT DISNEY CO/ - Form 10-K/A

WALT DISNEY CO/  
Form 10-K/A  
June 28, 2002

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 10-K/A

ANNUAL REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

For the Fiscal Year Ended September 30, 2001      Commission File Number 1-11605

[LOGO OF THE WALT DISNEY COMPANY]

Incorporated in Delaware      I.R.S. Employer Identification No.  
500 South Buena Vista Street, Burbank, California 91521 95-4545390  
(818) 560-1000

Securities Registered Pursuant to Section 12(b) of the Act:

Title of Each Class	Name of Each Exchange on Which Registered
Disney Common Stock, \$.01 par value	New York Stock Exchange

Securities Registered Pursuant to Section 12(g) of the Act: None.

Item 14: Exhibits

The registrant is filing this Form 10-K/A to provide financial statements for the Disney Hourly Savings and Investment Plan, the ABC, Inc. Savings and Investment Plan, the Disney Salaried Savings and Investment Plan and the Go.com Savings and Investment Plan in accordance with Section 15(d) of the Securities Exchange act of 1934. The fiscal year end of the plans was December 31, 2001 whereas the registrant's fiscal year end was September 30, 2001.

The Walt Disney Company

Index to Exhibits

Exhibit Number	Description
-----	-----
99.1	Financial statements for the Disney Hourly Savings and Investment Plan for the fiscal year ended December 31, 2001
99.2	Financial statements for the ABC, Inc. Savings and Investment Plan for the fiscal year ended December 31, 2001
99.3	Financial statements for the Disney Salaried Savings and Investment Plan for the fiscal year ended December 31, 2001
99.4	Financial statements for the Go.com Savings and Investment Plan for the fiscal year ended December 31, 2001

Edgar Filing: WALT DISNEY CO/ - Form 10-K/A

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

THE WALT DISNEY COMPANY

-----  
By: /s/ THOMAS O. STAGGS (Registrant)

-----  
(Thomas O. Staggs, Senior  
Executive Vice President and  
Chief Financial Officer)

June 28, 2002  
Burbank, California