

PG&E CORP
Form 8-K
May 16, 2011

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K
CURRENT REPORT
Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report:
May 13, 2011
(Date of earliest event reported)

California	PG&E CORPORATION	
(State or other jurisdiction of	(Exact Name of Registrant as specified in Charter)	
incorporation)	1-12609	94-3234914
	(Commission File Number)	(IRS Employer
		Identification No.)

One Market, Spear Tower, Suite 2400, San Francisco,	94105
CA	
(Address of principal executive offices)	(Zip code)
415-267-7000	
(Registrant's Telephone Number, Including Area Code)	
N/A	
(Former Name or Former Address, if Changed Since Last Report)	

California	PACIFIC GAS AND ELECTRIC COMPANY	
(State or other jurisdiction of	(Exact Name of Registrant as specified in Charter)	
incorporation)	1-2348	94-0742640
	(Commission File Number)	(IRS Employer
		Identification No.)
77 Beale Street, P. O. Box 770000, San Francisco, California	94177	
(Address of principal executive offices)	(Zip code)	
(415) 973-7000		
(Registrant's Telephone Number, Including Area Code)		
N/A		
(Former Name or Former Address, if Changed Since Last Report)		

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting Material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐

Edgar Filing: PG&E CORP - Form 8-K

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 7.01 Regulation FD Disclosure

On May 16 and 17, 2011, Kent M. Harvey, Senior Vice President and Chief Financial Officer of PG&E Corporation, will meet with various investment professionals. The materials attached to this report as Exhibit 99 will be used during these meetings. These materials can be accessed through the “Investors” section of PG&E Corporation’s website at www.pgecorp.com. The information included in Exhibit 99 is incorporated by reference in response to this Item 7.01, and is deemed to be furnished, not filed, pursuant to Item 7.01 of Form 8-K.

Item 9.01 Financial Statements and Exhibits

Exhibits

The following exhibit is being furnished, and is not deemed to be filed:

Exhibit 99	PG&E Corporation materials used in investor discussions on May 16-17, 2011
------------	--

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrants have duly caused this report to be signed on their behalf by the undersigned hereunto duly authorized.

PG&E CORPORATION

Dated: May 13, 2011

By:

LINDA Y.H. CHENG
LINDA Y.H. CHENG
Vice President, Corporate
Governance and Corporate Secretary

PACIFIC GAS AND ELECTRIC COMPANY

Dated: May 13, 2011

By:

LINDA Y.H. CHENG
LINDA Y.H. CHENG
Vice President, Corporate Governance
and Corporate Secretary

EXHIBIT INDEX

Exhibit 99	PG&E Corporation materials used in investor discussions on May 16-17, 2011
------------	--