

ATHENA SILVER CORP
Form 8-K
January 04, 2012

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K
CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): October 26, 2011

ATHENA SILVER CORPORATION

(Exact Name of Registrant as Specified in its Charter)

Delaware
(State or other jurisdiction
of incorporation)

000-51808
Commission File
Number

90-0158978
(I.R.S. Employer Identification
number)

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2010 A Harbison Drive # 312, Vacaville, CA 95687
(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: (707) 884-3766

(Former name or former address, if changed since last report)

- Written communications pursuant to Rule 425 under the Securities Act
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act

**ITEM 2.03 CREATION OF A DIRECT FINANCIAL OBLIGATION OR AN OBGLIATION
UNDER AN OFF-BALANCE SHEET ARRANGEMENT OF A REGISTRANT**

Effective October 26, 2011, the Board of Directors of Athena Silver Corporation (the Company) issued a Promissory Note evidencing a loan by John D. Gibbs (the Lender) in the original principal amount of \$50,000. Interest will accrue on the outstanding balance of the Promissory Note at 6% per annum. The Promissory Note is due in full on or before December 31, 2012. The Promissory Note is unsecured.

Effective November 15, 2011, the Board of Directors of Athena Silver Corporation (the Company) issued a Promissory Note evidencing a loan by John D. Gibbs (the Lender) in the original principal amount of \$50,000. Interest will accrue on the outstanding balance of the Promissory Note at 6% per annum. The Promissory Note is due in full on or before December 31, 2012. The Promissory Note is unsecured.

ITEM 9.01: FINANCIAL STATEMENTS AND EXHIBITS

(c) Exhibit

Item Title

- 99.1 Promissory Note dated October 26, 2011 to John D. Gibbs
- 99.2 Promissory Note dated November 15, 2011 to John D. Gibbs

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Athena Silver Corporation

Date: December 30, 2011

By: /s/ John C. Power

John C. Power, President