

Edgar Filing: E VIDEOTV INC/DE - Form SB-2

E VIDEOTV INC/DE  
Form SB-2  
August 14, 2001

AS FILED WITH THE SECURITIES AND EXCHANGE COMMISSION ON AUGUST 14, 2001  
REGISTRATION NO. 333-

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM SB-2  
REGISTRATION STATEMENT  
UNDER  
THE SECURITIES ACT OF 1933

E-VIDEOTV, INC.  
(EXACT NAME OF SMALL BUSINESS ISSUER AS SPECIFIED IN ITS CHARTER)

|  |   |   |
|--|---|---|
| Delaware<br>(STATE OR OTHER JURISDICTION<br>OF INCORPORATION OR<br>ORGANIZATION) | 7829<br>(PRIMARY STANDARD<br>INDUSTRIAL<br>CLASSIFICATION<br>CODE NUMBER) | 51-0389325<br>(I.R.S. EMPLOYER<br>IDENTIFICATION NO.) |
|--|---|---|

7333 East Doubletree Ranch Road  
Suite 205  
Scottsdale, Arizona 85258  
(ADDRESS, INCLUDING ZIP CODE, AND TELEPHONE NUMBER, INCLUDING AREA CODE, OF  
REGISTRANT'S PRINCIPAL EXECUTIVE OFFICES)

Robert G. Dinning, Secretary  
7333 East Doubletree Ranch Road, Suite 205  
Scottsdale, Arizona 85258  
(NAME AND ADDRESS, INCLUDING ZIP CODE, AND TELEPHONE NUMBER, INCLUDING AREA  
CODE, OF AGENT FOR SERVICE)

COPIES TO:  
Gregory Sichenzia, Esq.  
Sichenzia, Ross, Friedman & Ference LLP  
135 West 50th Street, 20th Floor  
New York, New York 10020

APPROXIMATE DATE OF PROPOSED SALE TO PUBLIC:  
As soon as practicable after this registration statement becomes effective.

If any of the securities being registered on this Form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933, as amended (the "Securities Act"), check the following box. [X]

If this Form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, please check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. [ ]

If this Form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. [ ]

If delivery of the prospectus is expected to be made pursuant to Rule 434, please check the following box. [ ]

Edgar Filing: E VIDEOTV INC/DE - Form SB-2

CALCULATION OF REGISTRATION FEE

| Title of Securities to be Registered | Amount to be Registered | Proposed Maximum Offering Price per Share (1) | Proposed Maximum Aggregate Offering Price (1) | Amount of Registration Fee |
|--------------------------------------|-------------------------|---|---|----------------------------|
| Common Stock, \$0.0001 par value (2) | 9,523,810               | 0.50  | 4,761,905                                     | 1,190.48                   |
| Common Stock, \$0.0001 par value (3) | 666,666                 | 0.50  | 333,333                                       | 83.33                      |
| Total                                | 10,190,476              |   |   | 1,273.81                   |