

SIEMENS AKTIENGESELLSCHAFT

Form F-6EF

March 18, 2005

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As filed with the U.S. Securities and Exchange Commission on March 18, 2005

Registration No. 333-

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## SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

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### FORM F-6

REGISTRATION STATEMENT

UNDER

THE SECURITIES ACT OF 1933

For Depository Shares Evidenced by American Depository Receipts

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## SIEMENS AKTIENGESELLSCHAFT

(Exact name of issuer of deposited securities as specified in its charter)

n/a

(Translation of issuer's name into English)

**Federal Republic of Germany**

(Jurisdiction of incorporation or organization of issuer)

## JPMORGAN CHASE BANK, N.A.

(Exact name of depository as specified in its charter)

**4 New York Plaza, New York, NY 10004**

**Telephone (212) 623-0636**

(Address, including zip code, and telephone number, including area code, of depository's principal executive offices)

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Siemens Corporation

153 East 53rd Street

New York, New York 10022-4611

Tel.: (212) 258-4488

(Address, including zip code, and telephone number, including area code, of agent for service)

*Copies to:*

**Scott A. Ziegler, Esq.**  
**Ziegler, Ziegler & Associates LLP**  
**570 Lexington Avenue, 44<sup>th</sup> Floor**  
**New York, New York 10022**  
**United States of America**  
**Tel.:(212) 319-7600**

**General Counsel**  
**Siemens Aktiengesellschaft**  
**Wittelsbacherplatz 2**  
**D-80333 Munich**  
**Federal Republic of Germany**  
**Tel.: (49) 89 63633370**

It is proposed that this filing become effective under Rule 466

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ý immediately upon filing  
o on (Date) at (Time)

If a separate registration statement has been filed to register the deposited shares, check the following box. o

**CALCULATION OF REGISTRATION FEE**

<b>Title of each class of Securities to be registered</b>	<b>Amount to be registered</b>	<b>Proposed maximum aggregate price per unit(1)</b>	<b>Proposed maximum aggregate offering price(2)</b>	<b>Amount of registration fee</b>
American Depositary Shares evidenced by American Depositary Receipts, each American Depositary Share representing one ordinary share of Siemens AG	125,000,000	\$0.05	\$6,250,000	\$735.63

(1) Each unit represents one American Depositary Share.

(2) Estimated solely for the purpose of calculating the registration fee. Pursuant to Rule 457(k), such estimate is computed on the basis of the maximum aggregate fees or charges to be imposed in connection with the issuance of such Receipts evidencing such American Depositary Shares.

**PART I  
INFORMATION REQUIRED IN PROSPECTUS**

The Prospectus consists of the proposed form of American Depositary Receipt ("ADR" or "American Depositary Receipt") filed as Exhibit (a)(2) to this Registration Statement, which is incorporated herein by reference.

**CROSS REFERENCE SHEET**

**Item 1. DESCRIPTION OF SECURITIES TO BE REGISTERED**

<b>Item Number and Caption</b>	<b>Location in Form of ADR Filed Herewith as Prospectus</b>
1. Name of depositary and address of its principal executive office	Face, introductory paragraph and final sentence on face.
2. Title of ADR and identity of deposited securities	Face, top center and introductory paragraph
Terms of Deposit	
(i) The amount of deposited securities represented by one unit of ADRs	Face, upper right corner and introductory paragraph
(ii) The procedure for voting, if any, the deposited securities	Reverse, paragraph (13)
(iii) The collection and distribution of dividends	Face, paragraphs (4), (7) and (9); Reverse, paragraph (11)
(iv) The transmission of notices, reports and proxy soliciting material	Face, paragraphs (4) and (9) Reverse, paragraph (13)
(v) The sale or exercise of rights	Face, paragraphs (4) and (9); Reverse, paragraph (11)
(vi) The deposit or sale of securities resulting from dividends, splits or plans of reorganization	Face, paragraphs (4) and (7); Reverse, paragraphs (11) and (14)
(vii) Amendment, extension or termination of the deposit agreement	Reverse, paragraphs (16) and (17) (no provision for extension)
(viii) Rights of holders of ADRs to inspect the transfer books of the Depositary and the lists of holders of ADRs	Face, paragraph (2)
(ix) Restrictions upon the right to deposit or withdraw the underlying securities	Face, paragraphs (1), (2), (4) and (7)
(x) Limitation upon the liability of the Depositary and/or the Company	Reverse, paragraph (15)
3. Description of all fees and charges which may be imposed directly or indirectly against the holders of ADRs	Face, paragraph (9)

**Item 2. AVAILABLE INFORMATION**

<b>Item Number and Caption</b>	<b>Location in Form of ADR Filed Herewith as Prospectus</b>
2(b) Statement that Siemens AG is subject to the periodic reporting requirements of the Securities Exchange Act of 1934 and, accordingly, files certain reports with the Securities and Exchange	Face, paragraph (10)

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**Item Number and Caption**

**Location in Form of ADR Filed Herewith as Prospectus**

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Commission

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**PART II**

**INFORMATION NOT REQUIRED IN PROSPECTUS**

**Item 3. EXHIBITS**

- (a)(1) **Form of Deposit Agreement.** Deposit Agreement among Siemens AG, JPMorgan Chase Bank, N.A. (fka Morgan Guaranty Trust Company of New York), as depositary (the "Depositary"), and all holders from time to time of ADRs issued thereunder (the "Deposit Agreement"). Previously filed as an Exhibit to Registration Statement No. 333-13208 and is incorporated herein by reference.
- (a)(2) **Form of ADR.** Filed herewith as Exhibit (a)(2)
- (b) **Any other agreement to which the Depositary is a party relating to the issuance of the American Depositary Shares registered hereunder or the custody of the deposited securities represented thereby.** Not Applicable.
- (c) **Every material contract relating to the deposited securities between the Depositary and the issuer of the deposited securities in effect at any time within the last three years.** Not Applicable.
- (d) **Opinion of Ziegler, Ziegler & Associates LLP, counsel to the Depositary, as to the legality of the securities being registered.** Filed herewith as Exhibit (d).
- (e) **Certification under Rule 466.** Filed herewith as Exhibit (e).

**Item 4. UNDERTAKINGS**

- (a) The Depositary hereby undertakes to make available at the principal office of the Depositary in the United States, for inspection by holders of the American Depositary Receipts, any reports and communications received from the issuer of the deposited securities which are both (1) received by the Depositary as the holder of the deposited securities, and (2) made generally available to the holders of the underlying securities by the issuer.
  - (b) If the amounts of fees charged are not disclosed in the prospectus, the Depositary undertakes to prepare a separate document stating the amount of any fee charged and describing the service for which it is charged and to deliver promptly a copy of such fee schedule without charge to anyone upon request. The Depositary undertakes to notify each registered holder of an American Depositary Receipt thirty days before any change in the fee schedule.
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**SIGNATURE**

Pursuant to the requirements of the Securities Act of 1933, as amended, JPMorgan Chase Bank, N.A., on behalf of the legal entity created by the Deposit Agreement, certifies that it has reasonable grounds to believe that all the requirements for filing on Form F-6 are met and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in The City of New York, State of New York, on March 17, 2005.

By: JPMORGAN CHASE BANK, N.A., as Depositary

By: /s/ JOSEPH M. LEINHAUSER

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Name: Joseph M. Leinhauser

Title: Vice President

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**SIGNATURES**

Pursuant to the requirements of the Securities Act of 1933, Siemens AG certifies that it has reasonable grounds to believe that all the requirements for filing on Form F-6 are met and has duly caused this Registration Statement on Form F-6 to be signed on its behalf by the undersigned, thereunto duly authorized, on March 17, 2005.

SIEMENS AG

By: /s/ DR. KLAUS KLEINFELD

Name: Dr. Klaus Kleinfeld  
Title: President, Chief Executive Officer and  
Chairman of the Managing Board

By: /s/ HEINZ-JOACHIM NEUBÜRGER

Name: Heinz-Joachim Neubürger  
Title: Chief Financial Officer and Member of the Corporate Executive  
Committee of the Managing Board

Pursuant to the requirements of the Securities Act of 1933, as amended, this Registration Statement on Form F-6 has been signed by the following persons in the capacities indicated as of March 17, 2005.

<b>Name</b>	<b>Title</b>
<hr/> /s/ DR. KLAUS KLEINFELD <hr/> Dr. Klaus Kleinfeld	<hr/> President, Chief Executive Officer and Chairman of the Managing Board
<hr/> /s/ HEINZ-JOACHIM NEUBÜRGER <hr/> Heinz-Joachim Neubürger	<hr/> Chief Financial Officer and Member of the Corporate Executive Committee of the Managing Board
<hr/> /s/ JOHANNES FELDMAYER <hr/> Johannes Feldmayer	<hr/> Member of the Corporate Executive Committee of the Managing Board
<hr/> /s/ THOMAS GANSWINDT <hr/> Thomas Ganswindt	<hr/> Member of the Corporate Executive Committee of the Managing Board
<hr/> /s/ PROF. DR. EDWARD G. KRUBASIK <hr/> Prof. Dr. Edward G. Krubasik	<hr/> Member of the Corporate Executive Committee of the Managing Board

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/s/ RUDI LAMPRECHT

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Rudi Lamprecht

Member of the Corporate Executive  
Committee of the Managing Board

/s/ DR. JÜRGEN RADOMSKI

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Dr. Jürgen Radomski

Member of the Corporate Executive  
Committee of the Managing Board

/s/ DR. URIEL J. SHAREF

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Dr. Uriel J. Sharef

Member of the Corporate Executive  
Committee of the Managing Board

/s/ PROF. DR.-ING. KLAUS WUCHERER

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Prof. Dr.-Ing. Klaus Wucherer

Member of the Corporate Executive  
Committee of the Managing Board

Member of the Managing Board

Prof. Dr. Erich R. Reinhardt

Member of the Managing Board

Prof. Dr. Claus Weyrich

/s/ E. ROBERT LUPONE

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E. Robert Lupone

Authorized Representative in the  
United States



INDEX TO EXHIBITS

**Exhibit  
Number**

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(a)(2)	Form of ADR
(d)	Opinion of Counsel
(e)	Rule 466 Certification

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PART I INFORMATION REQUIRED IN PROSPECTUS

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