

Edgar Filing: VECTREN UTILITY HOLDINGS INC - Form 8-K

VECTREN UTILITY HOLDINGS INC
Form 8-K
June 30, 2003

SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549

FORM 8-K
CURRENT REPORT
Pursuant to Section 13 of 15(d) of
The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) June 26, 2003

VECTREN UTILITY HOLDINGS, INC.
(Exact name of registrant as specified in its charter)

Indiana -----	1-16739 -----	35-2104850 -----
(State of Incorporation)	(Commission File Number)	(I.R.S. Employer Identification No.)

20 N.W. Fourth Street, Evansville, Indiana -----	47708 -----
(Address of principal executive offices)	(Zip Code)

Registrant's telephone number, including area code (812) 491-4000

N/A
(Former name or address, if changed since last report.)

Item 9. Regulation FD Disclosure

On June 27, 2003 Vectren Corporation (the Company), the parent company of Vectren Utility Holdings, Inc. (VUHI) issued a press release that announced 1) on June 26, 2003, VUHI's revolving credit facility was renewed and 2) on June 27, 2003, a registration statement, originally filed on March 31, 2003, was declared effective.

VUHI is a wholly owned subsidiary of Vectren Corporation. The press release is attached as an exhibit to this filing.

In connection with the "safe harbor" provisions of the Private Securities Litigation Reform Act of 1995, the Company is hereby filing cautionary statements identifying important factors that could cause actual results of the Company and its subsidiaries, including Vectren Utility Holdings, Inc., Indiana Gas Company, Inc. and Southern Indiana Gas and Electric Company, to differ materially from those projected in forward-looking statements of the Company and its subsidiaries made by, or on behalf of, the Company and its subsidiaries.

Item 7. Exhibits

99-1 Vectren Renews Credit Facility and Announces Effectiveness of Registration

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Statement

99-2 Cautionary Statement for Purposes of the "Safe Harbor" Provisions of the Private Securities Litigation Reform Act of 1995

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

VECTREN UTILITY HOLDINGS, INC.

June 27, 2003

By: /s/ M. Susan Hardwick

M. Susan Hardwick

Vice President and Controller