

PROSPECT ENERGY CORP  
Form 8-K  
November 03, 2004

**UNITED STATES**

**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

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**FORM 8-K**

**CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934.

**Date of Report: November 02, 2004**  
**(Date of earliest event reported)**

**Prospect Energy Corporation**  
**(Exact name of registrant as specified in its charter) MD**  
**(State or other jurisdiction of incorporation) 333-114552**  
**(Commission File Number) 43-2048643**  
**(IRS Employer Identification Number) 10 East 40th Street, New York, New York**  
**(Address of principal executive offices) 10016**  
**(Zip Code)**  
**Registrant's telephone number, including area code: (212) 448-0702 x11**

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**Item 7.01. Regulation FD Disclosure**

Prospect Energy Corporation Schedules First Fiscal Quarter Earnings Release and Conference Call for the Period Ended September 30, 2004

**Item 9.01. Financial Statements and Exhibits**

**(c) Exhibits**

99.1 Press Release of Prospect Energy Corporation dated November 02, 2004

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**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: November 02, 2004

**PROSPECT ENERGY CORPORATION**

By: /s/ John F. Barry

John F. Barry

*Chief Executive Officer*