

Edgar Filing: PROSPECT ENERGY CORP - Form 8-K

10 East 40th Street, Suite 4400, New York, New York 10016 10016
(Address of principal executive offices) (Zip Code)

212 448-0702

(Registrant's telephone number, including area code)

Not Applicable

(Former Name or Former Address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)*
- o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)*
- o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))*
- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))*

Item 8.01. Other Events

Prospect Energy Corporation Provides Senior Secured Debt and Preferred Equity Financing to Whymore Coal Company

Item 9.01. Financial Statements and Exhibits

(a) Financial statements:

None.

(b) Pro forma financial information:

None.

(c) Exhibits:

99.1 Press Release of Prospect Energy Corporation dated April 14, 2005

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: April 14, 2005

PROSPECT ENERGY CORPORATION

By: /s/ John F. Barry III

John F. Barry III

Chief Financial Officer

Exhibit Index

<i>Exhibit No.</i>	<i>Description</i>
<i>99.1</i>	<i>Release dated April 14, 2005</i>