

REGAL ENTERTAINMENT GROUP
Form 8-K
May 21, 2004

SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported) **May 20, 2004**

Regal Entertainment Group

(Exact Name of Registrant as Specified in Charter)

Delaware
(State or Other Jurisdiction
of Incorporation)

001-31315
(Commission
File Number)

02-0556934
(IRS Employer
Identification No.)

9110 East Nichols Avenue, Suite 200, Centennial, CO 80112

(Address of Principal Executive Offices) (Zip Code)

Registrant's telephone number, including area code **303-792-3600**

N/A

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(Former Name or Former Address, if Changed Since Last Report)

Item 5. Other Events and Regulation FD Disclosure.

On May 20, 2004, Regal Entertainment Group (Regal) issued a press release announcing that it had changed, at the request of the New York Stock Exchange, the record date for determining the Regal stockholders eligible to receive Regal's previously announced regular quarterly dividend of \$0.18 per Class A and Class B share, payable on June 15, 2004. The record date changed from June 1, 2004 to June 10, 2004. A copy of the press release is filed herewith as Exhibit 99.1 and incorporated by reference into this Item 5.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

(a) N/A

(b) N/A

(c) Exhibits.

| Exhibit No. | Description |
|--------------------|---------------------------------------------------------------------------------------------------|
| 99.1 | Press Release, dated May 20, 2004, announcing changed record date for regular quarterly dividend. |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

REGAL ENTERTAINMENT GROUP

Date: May 21, 2004

By: /s/ Amy E. Miles
Name: Amy E. Miles
Title: Chief Financial Officer

Exhibit Index

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|--------------------|---------------------------------------------------------------------------------------------------|
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