

JETBLUE AIRWAYS CORP
Form 8-K
March 09, 2005

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): March 9, 2005

JETBLUE AIRWAYS CORPORATION

(Exact name of registrant as specified in its charter)

Delaware
(State of Other Jurisdiction of
Incorporation)

000-49728
(Commission
File Number)

87-0617894
(I.R.S. Employer
Identification No.)

118-29 Queens Boulevard, Forest Hills, New York 11375

(Address of principal executive offices) (Zip Code)

(718) 709-3026

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(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 8.01 Other Events

On March 9, 2005, JetBlue Airways Corporation (JetBlue) issued a press release announcing a proposed public offering of approximately \$250 million aggregate principal amount of Convertible Debentures due 2035. A copy of the press release is filed herewith as Exhibit 99.1. In addition, in connection with this offering, JetBlue has elected to file by this report an exhibit to its Registration Statement on Form S-3, File No. 333-119549.

Item 9.01 Financial Statements and Exhibits

(c) Exhibits

Exhibit Number	Description
25.1	Statement of Eligibility of Trustee on Form T-1, as Trustee under the Indenture for Debt Securities.
99.1	Press Release dated March 9, 2005, titled JetBlue Announces Proposed Offering Of Convertible Debentures.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

JETBLUE AIRWAYS CORPORATION

Date: March 9, 2005

By:

/s/ HOLLY NELSON
Vice President and Controller
(principal accounting officer)

EXHIBIT INDEX

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