EATON VANCE SENIOR INCOME TRUST Form N-Q November 29, 2007

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## FORM N-Q

#### QUARTERLY SCHEDULE OF PORTFOLIO HOLDINGS OF REGISTERED

#### MANAGEMENT INVESTMENT COMPANIES

Investment Company Act File Number

811-09013

#### **Eaton Vance Senior Income Trust**

(Exact Name of Registrant as Specified in Charter)

The Eaton Vance Building, 255 State Street, Boston, Massachusetts (Address of Principal Executive Offices)

02109

(Zip code)

Alan R. Dynner, Esq.

Eaton Vance Management, 255 State Street, Boston, Massachusetts 02109

(Name and Address of Agent for Services)

Registrant s Telephone Number, Including Area Code:

(617) 482-8260 June 30

Date of Fiscal Year End: Date of Reporting Period:

September 30, 2007

Item 1. Schedule of Investments

**Eaton Vance Senior Income Trust** 

as of September 30, 2007

PORTFOLIO OF INVESTMENTS (Unaudited)

#### Senior Floating-Rate Interests 159.0% (1)

Princi <sub>l</sub> Amoui	•	Borrower/Tranche Description	Value
	space and Defense 2.7%	Borrower/Trancile Description	v aruc
	•	Colt Defense, LLC	
\$	498,750	Term Loan, 8.38%, Maturing July 9, 2014	\$ 495,633
		DAE Aviation Holdings, Inc.	Ψ 1,50,600
258,33	33	Term Loan, Maturing July 31, 2009 (2)	258,656
516,66	67	Term Loan, Maturing July 31, 2014 (2)	517,312
		Evergreen International Aviation	317,312
999,76	65	Term Loan, 8.63%, Maturing October 31, 2011	974,771
,		Hawker Beechcraft Acquisition	974,771
91,667	7	<del>-</del>	90.451
1,077,		Term Loan, 5.26%, Maturing March 26, 2014	89,451
1,077,	,917	Term Loan, 7.19%, Maturing March 26, 2014	1,051,867
776 20	06	Hexcel Corp.	
276,39	96	Term Loan, 7.19%, Maturing March 1, 2012	269,486
		IAP Worldwide Services, Inc.	
515,81	13	Term Loan, 11.50%, Maturing December 30, 2012	448,241
		Spirit AeroSystems, Inc.	
527,67	71	Term Loan, 7.11%, Maturing December 31, 2011	624,533
		TransDigm, Inc.	
,375,	,000	Term Loan, 7.20%, Maturing June 23, 2013	1,351,511
		Vought Aircraft Industries, Inc.	
,105,	,624	Term Loan, 7.63%, Maturing December 17, 2011	1,089,039
		Wesco Aircraft Hardware Corp.	,,
972,50	00	Term Loan, 7.45%, Maturing September 29, 2013	957,912
		Term Loan, 7.45 %, Maturing September 27, 2015	\$ 8,128,412
Air Tı	ransport 1.2%		φ 0,120,412
	Tunsport 1.2 /c	Airport Development and Investment, Ltd.	
BP	1,000,000	Term Loan, 10.03%, Maturing April 7, 2011	\$ 1,978,141
		Delta Air Lines, Inc.	
550,00	00	Term Loan, 8.61%, Maturing April 30, 2014	631,584
120	500	Northwest Airlines, Inc.	1.007.414
1,138,	,500	DIP Loan, 7.15%, Maturing August 21, 2008	1,086,414 \$ 3,696,139
Auton	notive 5.7%		\$ 3,070,137
luton	100140 2.776	Accuride Corp.	
S	862,448	Term Loan, 7.87%, Maturing January 31, 2012	\$ 845,199
		Adesa, Inc.	
2,219,	,438	Term Loan, 7.45%, Maturing October 18, 2013	2,142,947
04.00	22	Affina Group, Inc.	
284,03	32	Term Loan, 8.36%, Maturing November 30, 2011	279,417
		Allison Transmission, Inc.	2/7,41/
1,600,	,000	Term Loan, 8.54%, Maturing September 30,	
, ,		2014	1,556,000
1			

			AxleTech International Holding, Inc.		
\$	925,000		Term Loan, 11.86%, Maturing April 21, 2013	\$	906,500
P	723,000		CSA Acquisition Corp.	Ψ	<b>700,300</b>
179,445			Term Loan, 7.75%, Maturing December 23, 2011	176	.025
448,511			Term Loan, 7.75%, Maturing December 23, 2011		,962
110,511			Dana Corp.	137	,,,02
1.275.000	)		Term Loan, 7.98%, Maturing March 30, 2008	1.26	69,687
1,270,000			Dayco Products, LLC	1,20	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
1,059,851			Term Loan, 7.79%, Maturing June 21, 2011	1.03	31,588
1,000,001			Federal-Mogul Corp.	1,02	1,000
1,500,000	)		Term Loan, 7.59%, Maturing December 31, 2007	1.45	50,125
-,,			Ford Motor Co.	-,	,,,,,
942.875			Term Loan, 8.70%, Maturing December 15, 2013	916	.684
,			General Motors Corp.		,
1,269,872			Term Loan, 7.74%, Maturing November 29, 2013	1.23	5,348
,,			Goodyear Tire & Rubber Co.	,,	,
1,300,000			Term Loan, 6.85%, Maturing April 30, 2010	1,26	52,625
, ,			HLI Operating Co., Inc.	Ź	,
EUR	378,182		Term Loan, 6.87%, Maturing May 30, 2014	514	,973
EUR	21,818		Term Loan, 7.21%, Maturing May 30, 2014	30,2	
			Keystone Automotive Operations, Inc.		
471,438			Term Loan, 8.88%, Maturing January 12, 2012	436	,669
			The Hertz Corp.		
216,667			Term Loan, 5.24%, Maturing December 21, 2012	213	,708
1,207,274			Term Loan, 7.56%, Maturing December 21, 2012	1,19	0,790
			TriMas Corp.		
126,563			Term Loan, 8.05%, Maturing August 2, 2011	123	,398
542,953			Term Loan, 7.61%, Maturing August 2, 2013	529	,379
			United Components, Inc.		
598,864			Term Loan, 7.38%, Maturing June 30, 2010	683	,139
				\$	17,234,416
Beverage	and Tobacco 1.0%				
			Constellation Brands, Inc.		
\$	720,000		Term Loan, 7.16%, Maturing June 5, 2013	\$	712,221
			Culligan International Co.		
EUR	500,0	000	Term Loan, 9.35%, Maturing May 31, 2013	639	,967
498,750			Term Loan, 7.42%, Maturing November 24, 2014	470	,695
			Southern Wine & Spirits of America, Inc.		
1,086,181			Term Loan, 6.70%, Maturing May 31, 2012	1,07	8,375
				\$	2,901,258
Brokers,	<b>Dealers and Investment Ho</b>	uses 0.3%			
			AmeriTrade Holding Corp.		
\$	1,025,427		Term Loan, 6.63%, Maturing December 31, 2012	\$	1,013,891
				\$	1,013,891
2					

<b>Building and D</b>	evelopment	6.2%			
			AIMCO Properties, L.P.		
\$	2,050,000		Term Loan, 6.86%, Maturing March 23, 2011	\$	2,005,156
			Beacon Sales Acquisition, Inc.		
372,188			Term Loan, 7.39%, Maturing September 30, 2013	357,30	00
			Building Materials Corp. of America		
744,389			Term Loan, 8.13%, Maturing February 22, 2014	687,62	29
			Capital Automotive REIT		
674,441			Term Loan, 7.42%, Maturing December 16, 2010	665,23	51
			Epco / Fantome, LLC		
792,000			Term Loan, 7.98%, Maturing November 23, 2010	793,9	80
			Hovstone Holdings, LLC		
521,828			Term Loan, 6.84%, Maturing February 28, 2009	474,80	63
			LNR Property Corp.		
1,500,000			Term Loan, 8.11%, Maturing July 3, 2011	1,456,	,249
			Metroflag BP, LLC		
300,000			Term Loan, 14.80%, Maturing July 1, 2008	300,73	50
			Mueller Water Products, Inc.		
706,272			Term Loan, 7.06%, Maturing May 24, 2014	695,2	37
			Nortek, Inc.		
921,500			Term Loan, 7.61%, Maturing August 27, 2011	889,24	48
			November 2005 Land Investors		
198,324			Term Loan, 7.88%, Maturing May 9, 2011	178,49	91
			Panolam Industries Holdings, Inc.		
718,289			Term Loan, 7.95%, Maturing September 30, 2012	689,5	57
			PLY GEM Industries, Inc.		
983,139			Term Loan, 7.95%, Maturing August 15, 2011	926,9	
36,735			Term Loan, 7.95%, Maturing August 15, 2011	34,63	4
			Realogy Corp.		
477,273			Term Loan, 5.28%, Maturing September 1, 2014	448,13	59
1,768,295			Term Loan, 8.36%, Maturing September 1, 2014	1,660,	,429
			South Edge, LLC		
162,168			Term Loan, 6.94%, Maturing October 31, 2007	151,62	27
421,875			Term Loan, 7.19%, Maturing October 31, 2009	383,90	06
			Stile Acquisition Corp.		
563,706			Term Loan, 7.36%, Maturing April 6, 2013	532,23	33
			Stile U.S. Acquisition Corp.		
564,669			Term Loan, 7.36%, Maturing April 6, 2013	533,14	42
			Tousa/Kolter, LLC		
695,600			Term Loan, 8.51%, Maturing January 7, 2008	686,03	35
			TRU 2005 RE Holding Co.		
2,200,000			Term Loan, 8.67%, Maturing December 9, 2008	2,184,	,646
			United Subcontractors, Inc.		
450,000			Term Loan, 12.61%, Maturing June 27, 2013	430,8	75
3					
-					

			Wintergames Acquisition ULC		
\$	1,537,812		Term Loan, 7.18%, Maturing April 24, 2008	\$	1,522,434
	-,,			\$	18,688,747
Business Ec	quipment and Services	10.4%		T	
	1 1		ACCO Brands Corp.		
\$	276,500		Term Loan, 7.23%, Maturing August 17, 2012	\$	272,122
	,		Activant Solutions, Inc.		ĺ
372,359			Term Loan, 7.38%, Maturing May 1, 2013	356,	534
			Acxiom Corp.	,	
725,333			Term Loan, 7.50%, Maturing September 15, 2012	714,	453
,			Affiliated Computer Services	,	
442,125			Term Loan, 7.13%, Maturing March 20, 2013	436,	292
1,160,313			Term Loan, 7.69%, Maturing March 20, 2013	1.14	5,003
,,-			Affinion Group, Inc.	,	,
1,438,703			Term Loan, 7.99%, Maturing October 17, 2012	1.41	1,128
, , , , , , , , , , , , , , , , , , , ,			Allied Security Holdings, LLC	,	
674,545			Term Loan, 8.20%, Maturing June 30, 2010	671,	173
, , ,-			DynCorp International, LLC	,	
574,651			Term Loan, 7.25%, Maturing February 11, 2011	562,	080
, , , , ,			Education Management, LLC	,	
2,084,595			Term Loan, 7.13%, Maturing June 1, 2013	2.019	9,741
-,			Info USA, Inc.	_,,,	,,,,,
319,337			Term Loan, 7.20%, Maturing February 14, 2012	312,	152
,			ista International GmbH	,	
EUR	563,126		Term Loan, 6.34%, Maturing May 14, 2015	739,	730
EUR	111,874		Term Loan, 6.34%, Maturing May 14, 2015	146,	
	223,071		Kronos, Inc.		
598,500			Term Loan, 7.45%, Maturing June 11, 2014	572,	316
,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			Language Line, Inc.	,	
423,101			Term Loan, 8.42%, Maturing June 11, 2011	413,	052
,			Mitchell International, Inc.	,	
500,000			Term Loan, 10.50%, Maturing March 28, 2015	470,	000
			N.E.W. Holdings I, LLC	,	
540,075			Term Loan, 7.95%, Maturing May 22, 2014	507,	333
,			Protection One, Inc.		
1,227,639			Term Loan, 7.79%, Maturing March 31, 2012	1.20	3,086
1,227,009			Quantum Corp.	1,20	2,000
237,500			Term Loan, 8.70%, Maturing July 12, 2014	233,	937
201,000			Quintiles Transnational Corp.	200,	,
900,000			Term Loan, 9.20%, Maturing March 31, 2014	888,	750
20,000			Sabre, Inc.	000,	0
2,642,040			Term Loan, 7.36%, Maturing September 30, 2014	2.51	7,533
2,012,010			Serena Software, Inc.	2,31	.,
780,313			Term Loan, 7.34%, Maturing March 10, 2013	751,	051
100,513			Torin Loan, 1.5710, Maturing March 10, 2015	151,	001

		Sitel (Client Logic)		
EUR	973,203	Term Loan, 6.91%, Maturing January 29, 2014	\$ 1,287,158	
535,403		Term Loan, 7.78%, Maturing January 29, 2014	505,956	
,		Solera Holdings, LLC	,	
EUR	447,750	Term Loan, 6.75%, Maturing May 15, 2014	608,113	
.010	111,100	SunGard Data Systems, Inc.	000,110	
5,875,228		Term Loan, 7.36%, Maturing February 11, 2013	6,770,312	
,070,220		TDS Investor Corp.	0,770,012	
EUR	527,114	Term Loan, 6.98%, Maturing August 23, 2013	728,551	
22,578	027,111	Term Loan, 7.45%, Maturing August 23, 2013	706,470	
44,986		Term Loan, 7.45%, Maturing August 23, 2013	141,754	
11,700		Transaction Network Services, Inc.	111,731	
62,099		Term Loan, 7.48%, Maturing May 4, 2012	356,667	
02,077		Valassis Communications, Inc.	330,007	
73,076		Term Loan, 6.95%, Maturing March 2, 2014	254,985	
13,010		VWR International, Inc.	237,703	
75,000		Term Loan, 7.70%, Maturing June 28, 2013	833,437	
75,000		WAM Acquisition, S.A.	055,757	
UR	153,716	Term Loan, 6.57%, Maturing May 4, 2014	209,932	
EUR	96,284	Term Loan, 6.57%, Maturing May 4, 2014	131,524	
UR	153,716	Term Loan, 6.82%, Maturing May 4, 2015	210,888	
EUR	96,284	Term Loan, 6.82%, Maturing May 4, 2015	132,072	
JUK	90,264	West Corp.	132,072	
,806,784		Term Loan, 7.61%, Maturing October 24, 2013	1,776,295	
,000,704		Williams Scotsman, Inc.	1,770,293	
00.000			496,250	
00,000		Term Loan, 6.64%, Maturing June 27, 2010	490.7.30	
able and Satelli	to Tolovicion 10.4%		\$ 31,494,789	
Cable and Satelli	ite Television 10.4%	Atlantia Ducadhand Einamas II C		
		Atlantic Broadband Finance, LLC	\$ 31,494,789	
		Term Loan, 7.45%, Maturing February 10, 2011		
1,749,		Term Loan, 7.45%, Maturing February 10, 2011 <b>Bragg Communications, Inc.</b>	\$ <b>31,494,789</b> \$ 1,721,203	
1,749,		Term Loan, 7.45%, Maturing February 10, 2011 <b>Bragg Communications, Inc.</b> Term Loan, 8.06%, Maturing August 31, 2014	\$ 31,494,789	
1,749, ,200,000		Term Loan, 7.45%, Maturing February 10, 2011  Bragg Communications, Inc.  Term Loan, 8.06%, Maturing August 31, 2014  Bresnan Broadband Holdings, LLC	\$ <b>31,494,789</b> \$ 1,721,203 1,201,500	
1,749, ,200,000 ,500,000		Term Loan, 7.45%, Maturing February 10, 2011  Bragg Communications, Inc.  Term Loan, 8.06%, Maturing August 31, 2014  Bresnan Broadband Holdings, LLC  Term Loan, 7.36%, Maturing March 29, 2014	\$ 31,494,789 \$ 1,721,203 1,201,500 1,463,571	
1,749, ,200,000 ,500,000		Term Loan, 7.45%, Maturing February 10, 2011  Bragg Communications, Inc.  Term Loan, 8.06%, Maturing August 31, 2014  Bresnan Broadband Holdings, LLC  Term Loan, 7.36%, Maturing March 29, 2014  Term Loan, 9.95%, Maturing March 29, 2014	\$ <b>31,494,789</b> \$ 1,721,203 1,201,500	
,200,000 ,500,000 ,50,000		Term Loan, 7.45%, Maturing February 10, 2011  Bragg Communications, Inc.  Term Loan, 8.06%, Maturing August 31, 2014  Bresnan Broadband Holdings, LLC  Term Loan, 7.36%, Maturing March 29, 2014  Term Loan, 9.95%, Maturing March 29, 2014  Cequel Communications, LLC	\$ 1,721,203 1,201,500 1,463,571 632,666	
1,749, ,200,000 ,500,000 550,000		Term Loan, 7.45%, Maturing February 10, 2011  Bragg Communications, Inc.  Term Loan, 8.06%, Maturing August 31, 2014  Bresnan Broadband Holdings, LLC  Term Loan, 7.36%, Maturing March 29, 2014  Term Loan, 9.95%, Maturing March 29, 2014  Cequel Communications, LLC  Term Loan, 9.86%, Maturing May 5, 2014	\$ 1,721,203 1,201,500 1,463,571 632,666 855,312	
1,749, ,200,000 ,500,000 650,000		Term Loan, 7.45%, Maturing February 10, 2011  Bragg Communications, Inc.  Term Loan, 8.06%, Maturing August 31, 2014  Bresnan Broadband Holdings, LLC  Term Loan, 7.36%, Maturing March 29, 2014  Term Loan, 9.95%, Maturing March 29, 2014  Cequel Communications, LLC  Term Loan, 9.86%, Maturing May 5, 2014  Term Loan, 11.36%, Maturing May 5, 2014	\$ 1,721,203 1,201,500 1,463,571 632,666	
1,749, ,200,000 ,500,000 50,000 75,000 ,782,795		Term Loan, 7.45%, Maturing February 10, 2011  Bragg Communications, Inc.  Term Loan, 8.06%, Maturing August 31, 2014  Bresnan Broadband Holdings, LLC  Term Loan, 7.36%, Maturing March 29, 2014  Term Loan, 9.95%, Maturing March 29, 2014  Cequel Communications, LLC  Term Loan, 9.86%, Maturing May 5, 2014  Term Loan, 11.36%, Maturing May 5, 2014  Charter Communications Operating, Inc.	\$ 1,721,203 1,201,500 1,463,571 632,666 855,312 1,746,248	
1,749, ,200,000 ,500,000 50,000 75,000 ,782,795		Term Loan, 7.45%, Maturing February 10, 2011  Bragg Communications, Inc.  Term Loan, 8.06%, Maturing August 31, 2014  Bresnan Broadband Holdings, LLC  Term Loan, 7.36%, Maturing March 29, 2014  Term Loan, 9.95%, Maturing March 29, 2014  Cequel Communications, LLC  Term Loan, 9.86%, Maturing May 5, 2014  Term Loan, 11.36%, Maturing May 5, 2014  Charter Communications Operating, Inc.  Term Loan, 7.36%, Maturing April 28, 2013	\$ 1,721,203 1,201,500 1,463,571 632,666 855,312	
1,749, ,200,000 ,500,000 50,000 75,000 ,782,795 ,109,362		Term Loan, 7.45%, Maturing February 10, 2011  Bragg Communications, Inc.  Term Loan, 8.06%, Maturing August 31, 2014  Bresnan Broadband Holdings, LLC  Term Loan, 7.36%, Maturing March 29, 2014  Term Loan, 9.95%, Maturing March 29, 2014  Cequel Communications, LLC  Term Loan, 9.86%, Maturing May 5, 2014  Term Loan, 11.36%, Maturing May 5, 2014  Charter Communications Operating, Inc.  Term Loan, 7.36%, Maturing April 28, 2013  CSC Holdings, Inc.	\$ 1,721,203 1,201,500 1,463,571 632,666 855,312 1,746,248 5,912,989	
1,749, ,200,000 ,500,000 50,000 75,000 ,782,795		Term Loan, 7.45%, Maturing February 10, 2011  Bragg Communications, Inc.  Term Loan, 8.06%, Maturing August 31, 2014  Bresnan Broadband Holdings, LLC  Term Loan, 7.36%, Maturing March 29, 2014  Term Loan, 9.95%, Maturing March 29, 2014  Cequel Communications, LLC  Term Loan, 9.86%, Maturing May 5, 2014  Term Loan, 11.36%, Maturing May 5, 2014  Charter Communications Operating, Inc.  Term Loan, 7.36%, Maturing April 28, 2013  CSC Holdings, Inc.  Term Loan, 7.57%, Maturing March 29, 2013	\$ 1,721,203 1,201,500 1,463,571 632,666 855,312 1,746,248	
1,749, ,200,000 ,500,000 50,000 75,000 ,782,795 ,109,362 ,580,000		Term Loan, 7.45%, Maturing February 10, 2011  Bragg Communications, Inc.  Term Loan, 8.06%, Maturing August 31, 2014  Bresnan Broadband Holdings, LLC  Term Loan, 7.36%, Maturing March 29, 2014  Term Loan, 9.95%, Maturing March 29, 2014  Cequel Communications, LLC  Term Loan, 9.86%, Maturing May 5, 2014  Term Loan, 11.36%, Maturing May 5, 2014  Charter Communications Operating, Inc.  Term Loan, 7.36%, Maturing April 28, 2013  CSC Holdings, Inc.  Term Loan, 7.57%, Maturing March 29, 2013  CW Media Holdings, Inc.	\$ 1,721,203 1,201,500 1,463,571 632,666 855,312 1,746,248 5,912,989 1,560,842	
Cable and Satelli 5 1,749, 1,200,000 1,500,000 550,000 1,782,795 5,109,362 1,580,000 825,000		Term Loan, 7.45%, Maturing February 10, 2011  Bragg Communications, Inc.  Term Loan, 8.06%, Maturing August 31, 2014  Bresnan Broadband Holdings, LLC  Term Loan, 7.36%, Maturing March 29, 2014  Term Loan, 9.95%, Maturing March 29, 2014  Cequel Communications, LLC  Term Loan, 9.86%, Maturing May 5, 2014  Term Loan, 11.36%, Maturing May 5, 2014  Charter Communications Operating, Inc.  Term Loan, 7.36%, Maturing April 28, 2013  CSC Holdings, Inc.  Term Loan, 7.57%, Maturing March 29, 2013  CW Media Holdings, Inc.  Term Loan, Maturing February 15, 2015 (2)	\$ 1,721,203 1,201,500 1,463,571 632,666 855,312 1,746,248 5,912,989	
1,749, ,200,000 ,500,000 ,550,000 ,782,795 ,5109,362 ,580,000		Term Loan, 7.45%, Maturing February 10, 2011  Bragg Communications, Inc.  Term Loan, 8.06%, Maturing August 31, 2014  Bresnan Broadband Holdings, LLC  Term Loan, 7.36%, Maturing March 29, 2014  Term Loan, 9.95%, Maturing March 29, 2014  Cequel Communications, LLC  Term Loan, 9.86%, Maturing May 5, 2014  Term Loan, 11.36%, Maturing May 5, 2014  Charter Communications Operating, Inc.  Term Loan, 7.36%, Maturing April 28, 2013  CSC Holdings, Inc.  Term Loan, 7.57%, Maturing March 29, 2013  CW Media Holdings, Inc.  Term Loan, Maturing February 15, 2015 (2)  Insight Midwest Holdings, LLC	\$ 1,721,203 1,201,500 1,463,571 632,666 855,312 1,746,248 5,912,989 1,560,842 323,375	
3,200,000 ,500,000 ,550,000 ,75,000 ,782,795 5,109,362 ,580,000		Term Loan, 7.45%, Maturing February 10, 2011  Bragg Communications, Inc.  Term Loan, 8.06%, Maturing August 31, 2014  Bresnan Broadband Holdings, LLC  Term Loan, 7.36%, Maturing March 29, 2014  Term Loan, 9.95%, Maturing March 29, 2014  Cequel Communications, LLC  Term Loan, 9.86%, Maturing May 5, 2014  Term Loan, 11.36%, Maturing May 5, 2014  Charter Communications Operating, Inc.  Term Loan, 7.36%, Maturing April 28, 2013  CSC Holdings, Inc.  Term Loan, 7.57%, Maturing March 29, 2013  CW Media Holdings, Inc.  Term Loan, Maturing February 15, 2015 (2)	\$ 1,721,203 1,201,500 1,463,571 632,666 855,312 1,746,248 5,912,989 1,560,842	

				Mediacom Broadband Group		
\$	828,925			Term Loan, 6.88%, Maturing January 31, 2015	\$	801,689
	0-0,5-0			Mediacom Illinois, LLC		,
1,960,18	38			Term Loan, 6.88%, Maturing January 31, 2015	1,892	.281
1,200,10				NTL Investment Holdings, Ltd.	1,072	,_01
GBP		331,461		Term Loan, 8.29%, Maturing March 30, 2012	648,5	82
GBP		168,539		Term Loan, 8.29%, Maturing March 30, 2012	329,7	
OD1		100,000		Orion Cable GmbH	02,,,	0,
EUR		450,0	000	Term Loan, 7.03%, Maturing October 31, 2014	625,0	35
EUR		450,0		Term Loan, 7.98%, Maturing October 31, 2015	628,848	
Lon		150,0	300	ProSiebenSat.1 Media AG	020,0	10
EUR			843,401	Term Loan, 7.08%, Maturing March 2, 2015 (2)	1,097	919
EUR			11.076	Term Loan, 6.55%, Maturing June 26, 2015	14.96	,
EUR			272,924	Term Loan, 6.55%, Maturing June 26, 2015	368,6	
EUR			843,401	Term Loan, 7.33%, Maturing March 2, 2016 (2)	1,104	
EUR			242,531	Term Loan, 8.45%, Maturing September 2, 2016	315,8	
EUR			200,303	Term Loan, 7.78%, Maturing March 2, 2017 (4)	272,9	
LUK			200,303	UPC Broadband Holding B.V.	212,9	92
EUR		2,175,000		Term Loan, 6.30%, Maturing June 30, 2009	2,953	553
1,050,00	10	2,173,000		Term Loan, 7.13%, Maturing October 16, 2011	1,007	<i>'</i>
1,030,00	70			Ypso Holding SA	1,007	,072
EUR		1.000.000		Term Loan, 7.18%, Maturing July 28, 2015	1,368	067
LUK		1,000,000		Term Loan, 7.16%, Waturing Jury 26, 2013	\$	31,672,920
Chemic:	als and P	lastics 10.9%			Ψ	31,072,720
Chemic	uis and 1	10.5 /0		Brenntag Holding GmbH and Co. KG		
\$	196,364			Term Loan, 7.39%, Maturing December 23, 2013	\$	189,573
803,636				Term Loan, 7.39%, Maturing December 23, 2013	775,8	,
600,000				Term Loan, 9.39%, Maturing December 23, 2015	576,0	
000,000				Celanese Holdings, LLC	370,0	00
2,269,31	3			Term Loan, 7.11%, Maturing April 2, 2014	2,228	358
2,207,31	.5			Cognis GmbH	2,220	,550
EUR		401,639		Term Loan, 6.73%, Maturing September 15, 2013	533,4	03
EUR		98,361		Term Loan, 6.73%, Maturing September 15, 2013	130,6	
LUK		70,501		Foamex L.P.	150,0	31
1,411,76	55			Term Loan, 7.68%, Maturing February 12, 2013	1,328	235
1,411,70	13			Georgia Gulf Corp.	1,520	,233
495,875				Term Loan, 8.30%, Maturing October 3, 2013	485,4	41
173,013				Hercules, Inc.	705,4	11
333,750				Term Loan, 7.25%, Maturing October 8, 2010	328,0	40
555,150				Hexion Specialty Chemicals, Inc.	320,0	7,
500,000				Term Loan, 7.63%, Maturing May 5, 2012	493,9	15
520,324				Term Loan, 7.50%, Maturing May 5, 2012 Term Loan, 7.50%, Maturing May 5, 2013	493,9 514,0	
2,401,34				Term Loan, 7.63%, Maturing May 5, 2013	2,372	
2,401,34	:1			Huish Detergents, Inc.	2,372	,209
				g ,	470.5	
100 750						44
498,750 6				Term Loan, 7.20%, Maturing April 26, 2014	472,5	66

\$ 1,361,250			INEOS Group	
1,361,250	\$ 1,361	,250		\$ 1,346,787
Innophos, Inc.   100,000   304,087   100,000   304,087   100,000   304,087   100,000   304,087   100,000   304,087   100,000   304,087   100,000   304,087   100,000   304,087   100,000   304,087   100,000   304,087   100,000   304,087   100,000   304,087   100,000   304,087   100,000   304,087   100,000   304,087   100,000   304,087   100,000   304,000		,		
1,400,081	, ,			,,,
Invista B.V.   1,400,081   Term Loan, 6,70%, Maturing April 29, 2011   1,376,746   742,142   Term Loan, 6,70%, Maturing April 29, 2011   729,772   15P Chemco, Inc.   1,396,500   Term Loan, 7,27%, Maturing June 4, 2014   1,353,296   Kleopatra	307.159		• '	304.087
1,400,081   Term Loan, 6,70%, Maturing April 29, 2011   1,376,746   742,142   Term Loan, 6,70%, Maturing April 29, 2011   729,772   72	507,159			201,007
742,142	1.400.081			1.376.746
ISP Chemco, Inc.   1,396,500   Term Loan, 7.27%, Maturing June 4, 2014   1,353,296   Kleopatra   Kranton Polymers, LLC   Lock   Kranton Polymers, LLC   Lock   Kranton Polymers, LLC   Lock   Inc.   Lock   International Group Holdings   Lock   Inc.   Lock   International Group Holdings   Lock   Lock   International Group Holdings   Lock   Lyondell Chemical Co.   Lyondell Chem				
1,396,500   Term Loan, 7.27%, Maturing June 4, 2014   1,353,296	,			,
Kleopatra   Step	1.396.500			1.353.296
EUR 300,000 Term Loan, 6.70%, Maturing January 3, 2016 396,780 450,000 Term Loan, 7.85%, Maturing January 3, 2016 425,250  Kranton Polymers, LLC  1,287,114 Term Loan, 7.38%, Maturing May 12, 2013 1,261,371  Lucite International Group Holdings  329,041 Term Loan, 7.45%, Maturing July 7, 2013 324,928  116,502 Term Loan, 7.45%, Maturing July 7, 2013 115,046  Lyondell Chemical Co.  2,079,000 Term Loan, 6.63%, Maturing August 16, 2013 2,070,229  MacDermid, Inc.  EUR 497,500 Term Loan, 6.98%, Maturing April 12, 2014 672,144  Millenium Inorganic Chemicals  200,000 Term Loan, 7.45%, Maturing April 30, 2014 192,750  500,000 Term Loan, 1.995%, Maturing October 31, 2014 477,500  Momentive Performance Material  1,141,375 Term Loan, 7.81%, Maturing December 4, 2013 1,117,834  Mosaic Co.  2252,650 Term Loan, 6.94%, Maturing December 21, 2012 251,834  Nalco Co.  2,731,885 Term Loan, 7.27%, Maturing November 4, 2010 2,715,379  Professional Paint, Inc.  395,000 Term Loan, 8.05%, Maturing May 31, 2012 372,287  Propex Fabrics, Inc.  425,334 Term Loan, 8.95%, Maturing December 10, 2012 372,287  Propex Fabrics, Inc.  2,276,625 Term Loan, 8.94%, Maturing December 10, 2012 2,220,816  Solo Cup Co.  1,269,881 Term Loan, 8.94%, Maturing February 27, 2011 1,261,491  Solutia, Inc.  1,039,652 DIP Loan, 8.36%, Maturing February 10, 2009 880,425	1,000,000		<del>-</del>	1,000,200
Section	EUR	300.000		396.780
1,287,114   Term Loan, 7,38%, Maturing May 12, 2013   1,261,371   Lucite International Group Holdings   324,928   116,502   Term Loan, 7,45%, Maturing July 7, 2013   15,046   Lyondell Chemical Co.   2,079,000   Term Loan, 6,63%, Maturing April 12, 2014   672,144   Millenium Inorganic Chemical South Momenture Performance Maturing April 12, 2014   192,750   175,000   Term Loan, 6,98%, Maturing April 13, 2014   192,750   114,1375   Term Loan, 19,95%, Maturing December 4, 2013   1,117,834   Mosaic Co.   1,261,385   Term Loan, 6,94%, Maturing December 21, 2012   251,834   Nalco Co.   2,731,885   Term Loan, 6,94%, Maturing November 4, 2010   2,715,379   Professional Paint, Inc.   395,000   Term Loan, 7,27%, Maturing November 4, 2010   2,715,379   2,726,334   Term Loan, 8,05%, Maturing May 31, 2012   372,287   Propex Fabrics, Inc.   2,276,625   Term Loan, 8,85%, Maturing July 31, 2012   2,220,816   Solo Cup Co.   1,269,881   Term Loan, 6,86%, Maturing December 10, 2012   2,220,816   Solotuja, Inc.   1,261,491   Solutia, Inc.		200,000		
1,287,114 Term Loan, 7.38%, Maturing May 12, 2013 Lucite International Group Holdings 329,041 Term Loan, 7.45%, Maturing July 7, 2013 115,046 Lyondell Chemical Co. 2,079,000 Term Loan, 6.63%, Maturing August 16, 2013 MacDermid, Inc.  EUR 497,500 Term Loan, 6.98%, Maturing April 12, 2014 Millenium Inorganic Chemicals 200,000 Term Loan, 7.45%, Maturing April 30, 2014 Millenium Inorganic Chemicals 200,000 Term Loan, 7.45%, Maturing April 30, 2014 Momentive Performance Material 1,141,375 Term Loan, 7.81%, Maturing December 4, 2013 Mosiac Co. 252,650 Term Loan, 6.94%, Maturing December 21, 2012 251,834 Nalco Co. 2,731,885 Term Loan, 7.27%, Maturing November 4, 2010 Professional Paint, Inc. 395,000 Term Loan, 8.05%, Maturing May 31, 2012 372,287 Propex Fabrics, Inc. 425,334 Term Loan, 8.85%, Maturing July 31, 2012 372,287 Propex Fabrics, Inc. 425,334 Term Loan, 8.85%, Maturing December 10, 2012 361,534 Rockwood Specialties Group, Inc. 2,276,625 Term Loan, 8.86%, Maturing December 10, 2012 3,220,816 Solo Cup Co. 1,269,881 Term Loan, 8.94%, Maturing February 27, 2011 1,261,491 Solutia, Inc. 1,039,652 DIP Loan, 8.36%, Maturing March 31, 2008 Wellman, Inc. 900,000 Term Loan, 9.36%, Maturing February 10, 2009 880,425	.20,000			120,200
Lucite International Group Holdings   324,928   116,502   Term Loan, 7.45%, Maturing July 7, 2013   115,046	1 287 114			1 261 371
329,041 Term Loan, 7.45%, Maturing July 7, 2013 324,928 116,502 Term Loan, 7.45%, Maturing July 7, 2013 115,046  Lyondell Chemical Co. 2,079,000 Term Loan, 6.63%, Maturing August 16, 2013 2,070,229  MacDermid, Inc.  EUR 497,500 Term Loan, 6.98%, Maturing April 12, 2014 672,144  Millenium Inorganic Chemicals 200,000 Term Loan, 7.45%, Maturing April 30, 2014 192,750 500,000 Term Loan, 10.95%, Maturing October 31, 2014 477,500  Momentive Performance Material 1,141,375 Term Loan, 7.81%, Maturing December 4, 2013 1,117,834  Mosaic Co. 2,231,885 Term Loan, 6.94%, Maturing December 21, 2012 251,834  Nalco Co. 2,731,885 Term Loan, 7.27%, Maturing November 4, 2010 2,715,379  Professional Paint, Inc. 395,000 Term Loan, 8.05%, Maturing May 31, 2012 372,287  Propex Fabrics, Inc. 425,334 Term Loan, 8.95%, Maturing July 31, 2012 361,534  Rockwood Specialties Group, Inc. 2,276,625 Term Loan, 8.88%, Maturing December 10, 2012 2,220,816 Solo Cup Co. 1,269,881 Term Loan, 8.94%, Maturing February 27, 2011 1,261,491 Solutia, Inc. 1,039,652 DIP Loan, 8.36%, Maturing March 31, 2008 1,036,728  Wellman, Inc. 900,000 Term Loan, 9.36%, Maturing February 10, 2009 880,425	1,207,111			1,201,371
116,502   Term Loan, 7.45%, Maturing July 7, 2013   115,046   Lyondell Chemical Co.   2,079,000   Term Loan, 6.63%, Maturing August 16, 2013   2,070,229   MacDermid, Inc.	329.041			324.928
Lyondell Chemical Co.   Term Loan, 6.63%, Maturing August 16, 2013   2,070,229				•
2,079,000 Term Loan, 6.63%, Maturing August 16, 2013 MacDermid, Inc.  EUR 497,500 Term Loan, 6.98%, Maturing April 12, 2014 Millenium Inorganic Chemicals  200,000 Term Loan, 7.45%, Maturing April 30, 2014 192,750 500,000 Term Loan, 10.95%, Maturing October 31, 2014 477,500 Momentive Performance Material 1,141,375 Term Loan, 7.81%, Maturing December 4, 2013 Mosaic Co.  252,650 Term Loan, 6.94%, Maturing December 21, 2012 251,834 Nalco Co.  2,731,885 Term Loan, 7.27%, Maturing November 4, 2010 Professional Paint, Inc.  395,000 Term Loan, 8.05%, Maturing May 31, 2012 372,287 Propex Fabrics, Inc. 425,334 Term Loan, 8.58%, Maturing July 31, 2012 361,534 Rockwood Specialties Group, Inc. 2,276,625 Term Loan, 6.86%, Maturing December 10, 2012 2,220,816 Solo Cup Co. 1,269,881 Term Loan, 8.94%, Maturing February 27, 2011 1,261,491 Solutia, Inc.  1,036,622 DIP Loan, 8.36%, Maturing March 31, 2008 Wellman, Inc.  900,000 Term Loan, 9.36%, Maturing February 10, 2009 880,425	110,502		· · · · · · · · · · · · · · · · · · ·	113,010
MacDermid, Inc.	2.079.000			2 070 229
EUR 497,500 Term Loan, 6.98%, Maturing April 12, 2014 672,144  Millenium Inorganic Chemicals  200,000 Term Loan, 7.45%, Maturing April 30, 2014 192,750  500,000 Term Loan, 10.95%, Maturing October 31, 2014 477,500  Momentive Performance Material  1,141,375 Term Loan, 7.81%, Maturing December 4, 2013 1,117,834  Mosaic Co.  252,650 Term Loan, 6.94%, Maturing December 21, 2012 251,834  Nalco Co.  2,731,885 Term Loan, 7.27%, Maturing November 4, 2010 2,715,379  Professional Paint, Inc.  395,000 Term Loan, 8.05%, Maturing May 31, 2012 372,287  Propex Fabrics, Inc.  425,334 Term Loan, 8.58%, Maturing July 31, 2012 361,534  Rockwood Specialties Group, Inc.  2,276,625 Term Loan, 6.86%, Maturing December 10, 2012 2,220,816  Solo Cup Co.  1,269,881 Term Loan, 8.94%, Maturing February 27, 2011 1,261,491  Solutia, Inc.  1,039,652 DIP Loan, 8.36%, Maturing March 31, 2008 1,036,728  Wellman, Inc.  900,000 Term Loan, 9.36%, Maturing February 10, 2009 880,425	2,077,000			2,010,225
Millenium Inorganic Chemicals   200,000   Term Loan, 7.45%, Maturing April 30, 2014   192,750   500,000   Term Loan, 10.95%, Maturing October 31, 2014   477,500   Momentive Performance Material   1,141,375   Term Loan, 7.81%, Maturing December 4, 2013   1,117,834   Mosaic Co.   252,650   Term Loan, 6.94%, Maturing December 21, 2012   251,834   Nalco Co.   2,731,885   Term Loan, 7.27%, Maturing November 4, 2010   2,715,379   Professional Paint, Inc.   395,000   Term Loan, 8.05%, Maturing May 31, 2012   372,287   Propex Fabrics, Inc.   425,334   Term Loan, 8.58%, Maturing July 31, 2012   361,534   Rockwood Specialties Group, Inc.   2,276,625   Term Loan, 6.86%, Maturing December 10, 2012   2,220,816   Solo Cup Co.   1,269,881   Term Loan, 8.94%, Maturing February 27, 2011   1,261,491   Solutia, Inc.   1,039,652   DIP Loan, 8.36%, Maturing March 31, 2008   1,036,728   Wellman, Inc.   480,000   Term Loan, 9.36%, Maturing February 10, 2009   880,425	EUR	497 500		672 144
200,000 Term Loan, 7.45%, Maturing April 30, 2014 192,750 500,000 Term Loan, 10.95%, Maturing October 31, 2014 477,500	Zen	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		5,2 <b>,</b> 111
500,000       Term Loan, 10.95%, Maturing October 31, 2014       477,500         Momentive Performance Material         1,141,375       Term Loan, 7.81%, Maturing December 4, 2013       1,117,834         Mosaic Co.       252,650       Term Loan, 6.94%, Maturing December 21, 2012       251,834         Nalco Co.       2,715,379       2,715,379         2,731,885       Term Loan, 7.27%, Maturing November 4, 2010       2,715,379         Professional Paint, Inc.         395,000       Term Loan, 8.05%, Maturing May 31, 2012       372,287         Propex Fabrics, Inc.         425,334       Term Loan, 8.58%, Maturing July 31, 2012       361,534         Rockwood Specialties Group, Inc.         2,276,625       Term Loan, 6.86%, Maturing December 10, 2012       2,220,816         Solo Cup Co.         1,269,881       Term Loan, 8.94%, Maturing February 27, 2011       1,261,491         Solutia, Inc.         1,039,652       DIP Loan, 8.36%, Maturing March 31, 2008       1,036,728         Wellman, Inc.       Wellman, Inc.         900,000       Term Loan, 9.36%, Maturing February 10, 2009       880,425	200 000			192 750
Momentive Performance Material   1,141,375   Term Loan, 7.81%, Maturing December 4, 2013   1,117,834   Mosaic Co.     252,650   Term Loan, 6.94%, Maturing December 21, 2012   251,834   Nalco Co.				
1,141,375 Term Loan, 7.81%, Maturing December 4, 2013  Mosaic Co.  252,650 Term Loan, 6.94%, Maturing December 21, 2012  251,834  Nalco Co.  2,731,885 Term Loan, 7.27%, Maturing November 4, 2010  2,715,379  Professional Paint, Inc.  395,000 Term Loan, 8.05%, Maturing May 31, 2012  372,287  Propex Fabrics, Inc.  425,334 Term Loan, 8.58%, Maturing July 31, 2012  361,534  Rockwood Specialties Group, Inc.  2,276,625 Term Loan, 6.86%, Maturing December 10, 2012  2,220,816  Solo Cup Co.  1,269,881 Term Loan, 8.94%, Maturing February 27, 2011  Solutia, Inc.  1,039,652 DIP Loan, 8.36%, Maturing March 31, 2008  Wellman, Inc.  900,000 Term Loan, 9.36%, Maturing February 10, 2009  880,425	500,000			177,500
Mosaic Co.     251,834     Nalco Co.     251,834     Nalco Co.     2,731,885   Term Loan, 7.27%, Maturing November 4, 2010   2,715,379   Professional Paint, Inc.     395,000   Term Loan, 8.05%, Maturing May 31, 2012   372,287   Propex Fabrics, Inc.     425,334   Term Loan, 8.58%, Maturing July 31, 2012   361,534   Rockwood Specialties Group, Inc.     2,276,625   Term Loan, 6.86%, Maturing December 10, 2012   2,220,816   Solo Cup Co.     1,269,881   Term Loan, 8.94%, Maturing February 27, 2011   1,261,491   Solutia, Inc.     1,039,652   DIP Loan, 8.36%, Maturing March 31, 2008   1,036,728   Wellman, Inc.     400,000   Term Loan, 9.36%, Maturing February 10, 2009   880,425	1.141.375			1.117.834
251,834  Nalco Co.  2,731,885 Term Loan, 7.27%, Maturing November 4, 2010 2,715,379  Professional Paint, Inc.  395,000 Term Loan, 8.05%, Maturing May 31, 2012 372,287  Propex Fabrics, Inc.  425,334 Term Loan, 8.58%, Maturing July 31, 2012 361,534  Rockwood Specialties Group, Inc.  2,276,625 Term Loan, 6.86%, Maturing December 10, 2012 2,220,816 Solo Cup Co.  1,269,881 Term Loan, 8.94%, Maturing February 27, 2011 Solutia, Inc.  1,039,652 DIP Loan, 8.36%, Maturing March 31, 2008 Wellman, Inc.  900,000 Term Loan, 9.36%, Maturing February 10, 2009 880,425	1,1 11,0 70			1,117,001
Nalco Co.  2,731,885 Term Loan, 7.27%, Maturing November 4, 2010 2,715,379  Professional Paint, Inc.  395,000 Term Loan, 8.05%, Maturing May 31, 2012 372,287  Propex Fabrics, Inc.  425,334 Term Loan, 8.58%, Maturing July 31, 2012 361,534  Rockwood Specialties Group, Inc.  2,276,625 Term Loan, 6.86%, Maturing December 10, 2012 2,220,816  Solo Cup Co.  1,269,881 Term Loan, 8.94%, Maturing February 27, 2011 1,261,491  Solutia, Inc.  1,039,652 DIP Loan, 8.36%, Maturing March 31, 2008 Wellman, Inc.  900,000 Term Loan, 9.36%, Maturing February 10, 2009 880,425	252,650			251.834
2,731,885 Term Loan, 7.27%, Maturing November 4, 2010 Professional Paint, Inc.  395,000 Term Loan, 8.05%, Maturing May 31, 2012 Propex Fabrics, Inc.  425,334 Term Loan, 8.58%, Maturing July 31, 2012 Rockwood Specialties Group, Inc.  2,276,625 Term Loan, 6.86%, Maturing December 10, 2012 Solo Cup Co.  1,269,881 Term Loan, 8.94%, Maturing February 27, 2011 Solutia, Inc.  1,039,652 DIP Loan, 8.36%, Maturing March 31, 2008 Wellman, Inc.  900,000 Term Loan, 9.36%, Maturing February 10, 2009  880,425	202,000			261,661
Professional Paint, Inc.  395,000 Term Loan, 8.05%, Maturing May 31, 2012 372,287  Propex Fabrics, Inc.  425,334 Term Loan, 8.58%, Maturing July 31, 2012 361,534  Rockwood Specialties Group, Inc.  2,276,625 Term Loan, 6.86%, Maturing December 10, 2012 2,220,816  Solo Cup Co.  1,269,881 Term Loan, 8.94%, Maturing February 27, 2011 1,261,491  Solutia, Inc.  1,039,652 DIP Loan, 8.36%, Maturing March 31, 2008  Wellman, Inc.  900,000 Term Loan, 9.36%, Maturing February 10, 2009 880,425	2.731.885			2.715.379
395,000 Term Loan, 8.05%, Maturing May 31, 2012 372,287  Propex Fabrics, Inc.  425,334 Term Loan, 8.58%, Maturing July 31, 2012 361,534  Rockwood Specialties Group, Inc.  2,276,625 Term Loan, 6.86%, Maturing December 10, 2012 2,220,816  Solo Cup Co.  1,269,881 Term Loan, 8.94%, Maturing February 27, 2011 1,261,491  Solutia, Inc.  1,039,652 DIP Loan, 8.36%, Maturing March 31, 2008  Wellman, Inc.  900,000 Term Loan, 9.36%, Maturing February 10, 2009 880,425	_,,,,,,,,,			_,, -=,,-,,
Propex Fabrics, Inc.         425,334       Term Loan, 8.58%, Maturing July 31, 2012       361,534         Rockwood Specialties Group, Inc.         2,276,625       Term Loan, 6.86%, Maturing December 10, 2012       2,220,816         Solo Cup Co.         1,269,881       Term Loan, 8.94%, Maturing February 27, 2011       1,261,491         Solutia, Inc.         1,039,652       DIP Loan, 8.36%, Maturing March 31, 2008       1,036,728         Wellman, Inc.         900,000       Term Loan, 9.36%, Maturing February 10, 2009       880,425	395,000			372.287
425,334 Term Loan, 8.58%, Maturing July 31, 2012 361,534  Rockwood Specialties Group, Inc.  2,276,625 Term Loan, 6.86%, Maturing December 10, 2012 2,220,816  Solo Cup Co.  1,269,881 Term Loan, 8.94%, Maturing February 27, 2011 1,261,491  Solutia, Inc.  1,039,652 DIP Loan, 8.36%, Maturing March 31, 2008 Wellman, Inc.  900,000 Term Loan, 9.36%, Maturing February 10, 2009 880,425				2 , _, ,
Rockwood Specialties Group, Inc.         2,276,625       Term Loan, 6.86%, Maturing December 10, 2012       2,220,816         Solo Cup Co.         1,269,881       Term Loan, 8.94%, Maturing February 27, 2011       1,261,491         Solutia, Inc.         1,039,652       DIP Loan, 8.36%, Maturing March 31, 2008       1,036,728         Wellman, Inc.         900,000       Term Loan, 9.36%, Maturing February 10, 2009       880,425	425,334			361.534
2,276,625       Term Loan, 6.86%, Maturing December 10, 2012       2,220,816         Solo Cup Co.         1,269,881       Term Loan, 8.94%, Maturing February 27, 2011       1,261,491         Solutia, Inc.         1,039,652       DIP Loan, 8.36%, Maturing March 31, 2008       1,036,728         Wellman, Inc.         900,000       Term Loan, 9.36%, Maturing February 10, 2009       880,425	120,000			
Solo Cup Co.  1,269,881 Term Loan, 8.94%, Maturing February 27, 2011 1,261,491  Solutia, Inc.  1,039,652 DIP Loan, 8.36%, Maturing March 31, 2008 1,036,728  Wellman, Inc.  900,000 Term Loan, 9.36%, Maturing February 10, 2009 880,425	2.276.625			2.220.816
1,269,881 Term Loan, 8.94%, Maturing February 27, 2011 1,261,491 Solutia, Inc.  1,039,652 DIP Loan, 8.36%, Maturing March 31, 2008 1,036,728 Wellman, Inc.  900,000 Term Loan, 9.36%, Maturing February 10, 2009 880,425	_,,,,			_,0,0.0
Solutia, Inc.         1,039,652       DIP Loan, 8.36%, Maturing March 31, 2008       1,036,728         Wellman, Inc.         900,000       Term Loan, 9.36%, Maturing February 10, 2009       880,425	1.269.881		•	1.261.491
1,039,652 DIP Loan, 8.36%, Maturing March 31, 2008 1,036,728  Wellman, Inc.  900,000 Term Loan, 9.36%, Maturing February 10, 2009 880,425	-,,			-,, ., -
Wellman, Inc.           900,000         Term Loan, 9.36%, Maturing February 10, 2009         880,425	1.039.652			1.036.728
900,000 Term Loan, 9.36%, Maturing February 10, 2009 880,425	-,505,002			1,000,720
	900,000			880,425
אבי או אווי אווי אווי אווי אווי אווי אוו	,			\$ 33,040,248

Clothing/Tex	xtiles 0.9%			
		Hanesbrands, Inc.		
\$	872,500	Term Loan, 7.09%, Maturing September 5, 2013	\$	862,139
450,000		Term Loan, 9.11%, Maturing March 5, 2014	452,6	25
		St. John Knits International, Inc.		
671,544		Term Loan, 8.20%, Maturing March 23, 2012	661,4	71
		The William Carter Co.		
737,096		Term Loan, 6.80%, Maturing July 14, 2012	726,1	93
			\$	2,702,428
Conglomera	tes 4.4%			
		Amsted Industries, Inc.		
\$	928,857	Term Loan, 7.38%, Maturing October 15, 2010	\$	916,085
		Blount, Inc.		
341,288		Term Loan, 7.26%, Maturing August 9, 2010	334,8	89
		Brickman Group Holdings, Inc.		
796,000		Term Loan, 7.14%, Maturing January 23, 2014		