

Edgar Filing: Duke Energy CORP - Form 424B3

Duke Energy CORP
Form 424B3
November 14, 2012

Filed under Rule 424(b)(3), Registration Statement No. 333-169633

Pricing Supplement No. 1 - Dated Wednesday, November 14, 2012 (Prospectus Dated September 29, 2010 and Prospectus Supplement Dated November 13, 2012)

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survivor Option	Product Ranking
26442KAA4	[]	100.000	1.800	[]	Fixed	2.600	Semi-Annual	12/15/2022	06/15/2013		Yes	Senior Unsecured Notes
		%	%			%				\$ 14.30		

Redemption Information: Non-Callable

Duke Energy
Corporation

Trade Date: Wednesday, November 21, 2012 @
12:00 PM ET
Settlement Date: Tuesday, November 27, 2012
Minimum Denomination/Increments:
\$1,000.00/\$1,000.00
Initial trades settle flat and clear SDFS: DTC Book
Entry only
DTC Number 0235 via RBC Dain Rauscher Inc.

Duke Energy Corporation

**Duke Energy InterNotes
Due One Year or More from Date of
Issue
Prospectus Supplement Dated
November 13, 2012
to Prospectus Dated September 29,
2010**

Agents: BofA Merrill Lynch, Incapital, LLC, Citigroup, Edward D. Jones & Co., L.P., Morgan Stanley, RBC Capital Markets, LLC, UBS Investment Bank, Wells Fargo Advisors, LLC

If the maturity date or an interest payment date for any note is not a business day (as such term is defined in the Prospectus Supplement), principal, premium, if any, and interest for that note is paid on the next business day, and no interest will accrue from, and after, the maturity date or interest payment date.

Investors should read this preliminary pricing supplement in conjunction with the Prospectus and Prospectus Supplement.

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