

EVOLUTION PETROLEUM CORP  
 Form 4  
 November 26, 2013

**FORM 4** UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
 Washington, D.C. 20549

OMB APPROVAL  
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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person \*  
 McDonald Sterling

2. Issuer Name and Ticker or Trading Symbol  
 EVOLUTION PETROLEUM CORP  
 [EPM]

5. Relationship of Reporting Person(s) to Issuer  
 (Check all applicable)

(Last) (First) (Middle)  
 2500 CITY WEST BLVD., SUITE 1300  
 (Street)

3. Date of Earliest Transaction (Month/Day/Year)  
 11/22/2013

\_\_\_\_ Director  
 Officer (give title below)  
 \_\_\_\_ 10% Owner  
 \_\_\_\_ Other (specify below)  
 VP/CFO

HOUSTON, TX 77042

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)  
 Form filed by One Reporting Person  
 Form filed by More than One Reporting Person

(City) (State) (Zip)

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
				(A) or (D)	Price		
COMMON STOCK	11/22/2013		M		\$ 1.8	524,934	D
COMMON STOCK	11/22/2013		F		\$ 12.14	508,151	D
COMMON STOCK	11/22/2013		M		\$ 1.41	608,151	D
COMMON STOCK	11/22/2013		F		\$ 12.14	596,537	D
COMMON STOCK	11/22/2013		M		\$ 1.41	646,537	D

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COMMON STOCK	11/22/2013	F	5,807	D	\$ 12.14	640,730	D
COMMON STOCK	11/22/2013	M	125,555	A	\$ 1.41	766,285	D
COMMON STOCK	11/22/2013	F	14,583	D	\$ 12.14	751,702	D
COMMON STOCK	11/22/2013	M	84,375	A	\$ 2.19	836,077	D
COMMON STOCK	11/22/2013	F	15,221	D	\$ 12.14	820,856	D
COMMON STOCK	11/22/2013	M	43,840	A	\$ 4.02	864,696	D
COMMON STOCK	11/22/2013	F	14,517	D	\$ 12.14	850,179	D
COMMON STOCK	11/22/2013	S	438,439 <u>(1)</u>	D	\$ 12.2	411,740	D

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

**Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.**

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(9-02)

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned**  
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Underlying Security (Instr. 3 and 4)	
				Code	V (A) (D)	Date Exercisable	Expiration Date	Title
STOCK OPTION (RIGHT TO BUY)	\$ 1.8	11/22/2013		M	113,195	04/04/2005 <sup>(2)</sup>	04/04/2015	Common Stock
WARRANT (RIGHT TO BUY)	\$ 1.41	11/22/2013		M	100,000	02/15/2006	02/15/2016	Common Stock
REVOCABLE WARRANT (RIGHT TO BUY)	\$ 1.41	11/22/2013		M	50,000	02/15/2010	02/15/2016	Common Stock

