

ABERDEEN EMERGING MARKETS EQUITY INCOME FUND, INC.
Form SC TO-C
May 10, 2018

As filed with the Securities and Exchange Commission on May 10, 2018.

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

SCHEDULE TO

**TENDER OFFER STATEMENT UNDER SECTION 14(D)(1) OR 13(E)(1) OF THE
SECURITIES EXCHANGE ACT OF 1934**

(Amendment No.)

**ABERDEEN EMERGING MARKETS EQUITY INCOME
FUND, INC.**

(Name of Subject Company (issuer))

**ABERDEEN EMERGING MARKETS EQUITY INCOME
FUND, INC.**

(Name of Filing Person (offeror))

**COMMON STOCK,
\$0.001 PAR VALUE PER SHARE**

Portfolio Composition	Percent of Net Assets
Financials	22.6%
Information Technology	20.2%
Telecommunications	11.6%
Consumer Staples	9.7%
Cash	8.8%
Materials	7.2%
Real Estate	6.3%
Consumer Discretionary	6.2%
Industrials	2.5%
Energy	2.3%
Utilities	2.1%
Health Care	0.5%

(1) Leverage is not currently used.
