

Duke Energy CORP
Form 8-K
March 21, 2019

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **March 18, 2019**

**Commission file
number**

**Registrant, State of Incorporation or Organization,
Address of Principal Executive Offices, and Telephone Number**

**IRS Employer
Identification No.**

DUKE ENERGY CORPORATION

(a Delaware corporation)

**550 South Tryon Street
Charlotte, North Carolina 28202-1803
704-382-3853**

1-32853

20-2777218

**Commission
file number
1-4928**

**Registrant, State of Incorporation or Organization,
Address of Principal Executive Offices, Telephone
Number and IRS Employer Identification Number
DUKE ENERGY CAROLINAS, LLC**

**(a North Carolina limited liability
company)**

**Commission
file number
1-1232**

**Registrant, State of Incorporation or Organization,
Address of Principal Executive Offices, Telephone
Number and IRS Employer Identification Number
DUKE ENERGY OHIO, INC.**

(an Ohio corporation)

139 East Fourth Street

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	526 South Church Street		Cincinnati, Ohio 45202
	Charlotte, North Carolina 28202-1803		704-382-3853
	704-382-3853		31-0240030
	56-0205520		
1-3382	DUKE ENERGY PROGRESS, LLC	1-3543	DUKE ENERGY INDIANA, LLC.
	(a North Carolina limited liability company)		(an Indiana limited liability company)
	410 South Wilmington Street		1000 East Main Street
	Raleigh, North Carolina 27601-1748		Plainfield, Indiana 46168
	704-382-3853		704-382-3853
	56-0165465		35-0594457
1-3274	DUKE ENERGY FLORIDA, LLC	1-6196	PIEDMONT NATURAL GAS COMPANY, INC.
	(a Florida limited liability company)		(a North Carolina corporation)
	299 First Avenue North		4720 Piedmont Row Drive
	St. Petersburg, Florida 33701		Charlotte, North Carolina 28210
	704-382-3853		704-364-3120
	59-0247770		56-556998

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

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Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 1.01. Entry into a Material Definitive Agreement.

On March 18, 2019, Duke Energy Corporation (the Corporation) and its wholly-owned subsidiaries, Duke Energy Carolinas, LLC, Duke Energy Florida, LLC, Duke Energy Indiana, LLC, Duke Energy Kentucky, Inc., Duke Energy Ohio, Inc., Duke Energy Progress, LLC, and Piedmont Natural Gas Company, Inc, entered into an amendment to the \$6,000,000,000 Credit Agreement, dated as of November 18, 2011 and as amended on December 18, 2013, January 30, 2015, and March 16, 2017, among the Corporation and each of such subsidiaries, as Borrowers, the lenders listed therein, and Wells Fargo Bank, National Association, as Administrative Agent and Swingline Lender. The credit facility was originally described and filed in the Corporation s Form 8-K dated November 25, 2011. This amendment was entered into primarily to extend the termination date of the facility from March 16, 2022, to March 16, 2024.

The disclosure in this Item 1.01 is qualified in its entirety by the provisions of the amendment to the Credit Agreement, which is attached hereto as Exhibit 10.1 and is incorporated herein by reference.

Item 9.01. Financial Statements and Exhibits

(d) Exhibits.

- 10.1 Amendment No.4 and Consent, dated as of March 18, 2019, among Duke Energy Corporation, Duke Energy Carolinas, LLC, Duke Energy Ohio, Inc., Duke Energy Indiana, LLC, Duke Energy Kentucky, Inc., Duke Energy Progress, LLC, Duke Energy Florida, LLC, and Piedmont Natural Gas Company, Inc., the Lenders party thereto, the Issuing Lenders party thereto, and Wells Fargo Bank, National Association, as Administrative Agent and Swingline Lender

EXHIBIT INDEX

Exhibit	Description
10.1	<u>Amendment No. 4 and Consent, dated as of March 18, 2019, among Duke Energy Corporation, Duke Energy Carolinas, LLC, Duke Energy Ohio, Inc., Duke Energy Indiana, LLC, Duke Energy Kentucky, Inc., Duke Energy Progress, LLC, Duke Energy Florida, LLC, and Piedmont Natural Gas Company, Inc., the Lenders party thereto, the Issuing Lenders party thereto, and Wells Fargo Bank, National Association, as Administrative Agent and Swingline Lender</u>

SIGNATURE

Pursuant to the requirements of the Securities and Exchange Act of 1934, the registrants have duly caused this report to be signed on their behalf by the undersigned hereunto duly authorized.

**DUKE ENERGY CORPORATION
DUKE ENERGY CAROLINAS, LLC
DUKE ENERGY PROGRESS, LLC
DUKE ENERGY FLORIDA, LLC
DUKE ENERGY OHIO, INC.
DUKE ENERGY INDIANA, LLC
PIEDMONT NATURAL GAS COMPANY, INC.**

Date: March 21, 2019

By: /s/ Robert T. Lucas III
Name: Robert T. Lucas III
Title: Assistant Secretary