

Edgar Filing: ENCORE ACQUISITION CO - Form 8-K

ENCORE ACQUISITION CO
Form 8-K
June 26, 2002

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D. C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): June 25, 2002

ENCORE ACQUISITION COMPANY
(Exact name of registrant as specified in its charter)

Commission File No. 001-16295

Delaware	75-2759650
-----	-----
(State or other jurisdiction of incorporation or organization)	(I.R.S. Employer Identification Number)
777 Main Street, Suite 1400, Ft. Worth, Texas	76102
-----	-----
(Address of principal executive offices)	(Zip code)
Registrant's telephone number, including area code: (817) 877-9955	

Item 5. Other Events.

On June 25, 2002, Encore Acquisition Company, a Delaware corporation (the "Company"), issued a press release announcing the private placement sale of \$150,000,000 of its 8 3/8% Senior Subordinated Notes, which were issued at par. The notes mature on June 15, 2012. The Company will use the net proceeds from the notes to repay and retire outstanding debt under its prior credit facility. Also, the Company announced that it has entered into a new revolving credit facility with Fleet National Bank.

A copy of the press release is filed as Exhibit 99.1.

Item 7. Financial Statements and Exhibits.

(c) Exhibits.

99.1 Press Release dated June 25, 2002.

Edgar Filing: ENCORE ACQUISITION CO - Form 8-K

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

ENCORE ACQUISITION COMPANY

Date: June 26, 2002 By: /s/ Morris B. Smith

Morris B. Smith
Chief Financial Officer, Treasurer, Executive
Vice President and Principal Financial Officer

Date: June 26, 2002 By: /s/ Robert C. Reeves

Robert C. Reeves
Vice President, Controller and Principal
Accounting Officer

EXHIBIT INDEX

EXHIBIT NUMBER -----	DESCRIPTION -----
99.1	Press Release dated June 25, 2002.