

PLATINUM GROUP METALS LTD  
Form 8-A12B  
June 26, 2007

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

**FORM 8-A**

**FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES**  
**PURSUANT TO SECTION 12(b) OR (g) OF THE**  
**SECURITIES EXCHANGE ACT OF 1934**

**Platinum Group Metals Ltd.**

(Exact name of Registrant as specified in its charter)

**British Columbia, Canada**

(State or jurisdiction of incorporation or  
organization)

**Not Applicable**

(I.R.S. Employer Identification No.)

**Suite 328, 550 Burrard Street**

**Vancouver, British Columbia, Canada**

(Address of principal executive offices)

**V6C 2B5**

(Zip Code)

Securities to be registered pursuant to Section 12(b) of the Act:

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Title of each class  
to be so registered  
**Common Shares, no par value**

Name of each exchange on which each class is to  
be registered  
**American Stock Exchange**

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), please check the following box.

[X]

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), please check the following box.

[ ]

Securities Act registration statement file number to which this form relates: \_\_\_\_\_ (if applicable)

Securities to be registered pursuant to Section 12(g) of the Act:

**None**

(Title of Class)

**Item 1.**

**Description of Registrant's Securities to be Registered.**

Incorporated by reference to the Registrant's amended annual report on Form 20-F/A for the Registrant's fiscal year ended August 31, 2006, as filed with the Commission on May 22, 2007.

**Item 2.**

**Exhibits.**

None.

**SIGNATURE**

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the Registrant has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereto duly authorized.

Dated: June 25, 2007

**Platinum Group Metals Ltd.**

By:

//signed//

Name:

Frank Hallam

Title:

Chief Financial Officer