

PROSPECT CAPITAL CORP  
Form DEFA14A  
December 04, 2007

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**SCHEDULE 14A**  
**(RULE 14a-101)**  
**Information Required in Proxy Statement**  
**Schedule 14A Information**  
**Proxy Statement Pursuant to Section 14(a) of the Securities**  
**Exchange Act of 1934**

**Filed by the Registrant**

Filed by a Party other than the Registrant

Check the appropriate box:

- |  |  |
|--|--|
| <input type="checkbox"/> Preliminary Proxy Statement                                   | <input type="checkbox"/> Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2)) |
| <input type="checkbox"/> Definitive Proxy Statement                                    |  |
| <input checked="" type="checkbox"/> Definitive Additional Materials                    |  |
| <input type="checkbox"/> Soliciting Material Pursuant to Rule 14a-11(c) or Rule 14a-12 |  |

**Prospect Capital Corporation**

(Name of Registrant as Specified in Its Charter)

(Name of Person(s) Filing Proxy Statement if other than the Registrant)

Payment of Filing Fee (Check the appropriate box):

No fee required.

Fee computed on table below per Exchange Act Rules 14a-6(i)(1) and 0-11.

(1) Title of each class of securities to which transaction applies:

(2) Aggregate number of securities to which transaction applies:

(3) Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0-11 (Set forth the amount on which the filing fee is calculated and state how it was determined):

(4) Proposed maximum aggregate value of transaction:

(5) Total fee paid:

Fee paid previously with preliminary materials.

Check box if any part of the fee is offset as provided by Exchange Act Rule 0-11(a)(2) and identify the filing for

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which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the form or schedule and the date of its filing.

(1) Amount previously paid:

(2) Form, schedule or registration statement no.:

(3) Filing party:

(4) Date filed:

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**PROSPECT CAPITAL CORPORATION**  
**10 East 40th Street, 44<sup>th</sup> Floor**  
**New York, New York 10016**  
**(212) 448-0702**

**NOTICE OF ADJOURNMENT OF ANNUAL MEETING OF STOCKHOLDERS**

The Annual Meeting of Stockholders of Prospect Capital Corporation (NASDAQ:PSEC) held Thursday, November 29, 2007 at 10:30 a.m. Eastern Standard Time at the offices of Prospect Capital Corporation, 10 East 40th Street, 44<sup>th</sup> floor, New York, NY 10016 has been adjourned. No business was transacted prior to the adjournment. The Annual Meeting of Stockholders will resume at 10:00 a.m. Eastern Standard Time on Thursday, January 17, 2008 at the offices of Prospect Capital Corporation, 10 East 40th Street, 44<sup>th</sup> floor, New York, NY 10016. Management encourages stockholders to attend.

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