

Edgar Filing: VICOM INC - Form 8-K

VICOM INC
Form 8-K
December 16, 2003

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest reported) December 11, 2003

Vicom, Incorporated

(Exact name of registrant as specified in its chapter)

Minnesota -----	13529 -----	41-1255001 -----
(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification No.)

9449 Science Center Drive New Hope, Minnesota -----	55428 -----
(Address of principal executive offices)	(Zip Code)

Registrant's telephone number, including area code 763-504-3000

(Former name or former address, if changed since last report)

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Other Events and Regulation FD Disclosure.

On December 11, 2003, an institutional investor, as detailed in the attached note agreement, completed a 1.5 million dollar investment in Vicom, the details of which are contained in the attached exhibits.

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Signatures

Pursuant to the requirements of the Securities and Exchange Act of 1934, the registrant has duly caused this Form 8-K report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: December 16, 2003

Vicom, Incorporated

By James L. Mandel

James L. Mandel

Chief Executive Officer

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Exhibit Index

- 16.1 Secured Convertible Term Note
- 16.2 Warrant
- 16.3 Registration Rights Agreement