

COMMITTED CAPITAL ACQUISITION Corp
 Form 3
 October 25, 2013

FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL
 OMB Number: 3235-0104
 Expires: January 31, 2015
 Estimated average burden hours per response... 0.5

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
 Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person * Â Segal Jonathan (Last) (First) (Middle) 411 WEST 14TH STREET, 2ND FLOOR (Street) NEW YORK, NY 10014 (City) (State) (Zip)	2. Date of Event Requiring Statement (Month/Day/Year) 10/16/2013	3. Issuer Name and Ticker or Trading Symbol COMMITTED CAPITAL ACQUISITION Corp [STKS]	4. Relationship of Reporting Person(s) to Issuer (Check all applicable) <input checked="" type="checkbox"/> Director <input checked="" type="checkbox"/> 10% Owner <input checked="" type="checkbox"/> Officer <input type="checkbox"/> Other (give title below) (specify below) Chief Executive Officer	5. If Amendment, Date Original Filed(Month/Day/Year)	6. Individual or Joint/Group Filing(Check Applicable Line) <input checked="" type="checkbox"/> Form filed by One Reporting Person <input type="checkbox"/> Form filed by More than One Reporting Person
---	--	--	---	--	---

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)
Common Stock, \$0.0001 par value	6,662,025 ⁽¹⁾	D	Â
Common Stock, \$0.0001 par value	1,861,601 ⁽¹⁾ ⁽²⁾ ⁽³⁾	I	By RCI II, Ltd. ⁽⁴⁾
Common Stock, \$0.0001 par value	157,040 ⁽¹⁾	I	By Modern Hotels (Holdings), Ltd. ⁽⁴⁾

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

Edgar Filing: COMMITTED CAPITAL ACQUISITION Corp - Form 3

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)	3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise Price of Derivative Security	5. Ownership Form of Derivative Security: Direct (D) or Indirect (I) (Instr. 5)	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		
Option (right to purchase)	Â (5)	10/16/2023	Common Stock	511,052 \$ 5	D	Â
Option (right to purchase)	Â (6)	10/16/2023	Common Stock	511,052 \$ 5	D	Â

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Segal Jonathan 411 WEST 14TH STREET, 2ND FLOOR NEW YORK, NY 10014	Â X	Â X	Â Chief Executive Officer	Â

Signatures

/S/ JONATHAN
SEGAL 10/25/2013

**Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
 - ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- Pursuant to the Merger Agreement, by and among Committed Capital Acquisition Corporation, CCAC Acquisition Sub, LLC, a Delaware limited liability company, The ONE Group, LLC, a Delaware limited liability company ("One Group"), and Samuel Goldfinger, as representative of the owners of One Group Membership Interests, a portion of the common shares ("Escrow Shares") issued as consideration are being held by Continental Stock Transfer & Trust Company, as escrow agent, and are subject to forfeiture during the eighteen month period following the merger to satisfy indemnification claims. This amount includes 973,576 shares owned by Mr. Segal, 292,283 shares held by RCI II, Ltd. and 27,003 shares held by Modern Hotels, (Holdings), Ltd., respective, as Escrow Shares.
- (1) Includes 161,772 shares of common stock held directly by the TOG Liquidating Trust ("Liquidating Trust") which may be issued to RCI II, Ltd. upon the exercise of certain warrants held by it of One Group, a wholly-owned subsidiary of the Issuer. In the event all outstanding One Group warrants are not exercised, the shares of Issuer common stock underlying such One Group Warrants held by the Liquidating Trust will be distributed pro rata amongst all of the former One Group Members. The amount of additional shares of Issuer common stock which could be distributed to the Reporting Person in such event is not determinable at this time. (Continued in Footnote 3)
- (2) (Continued from Footnote 2) The Reporting Person disclaims beneficial ownership of the shares of common stock reported herein held by the TOG Liquidating Trust except to the extent of his pecuniary interest therein, and this report shall not be deemed to be an admission that the Reporting Person is the beneficial owner of such shares of common stock for purposes of Section 16 or for any other purpose.
- (3) The Reporting Person disclaims beneficial ownership of the shares of common stock reported herein except to the extent of his pecuniary interest therein, and this report shall not be deemed to be an admission that the Reporting Person is the beneficial owner of such shares of common stock for purposes of Section 16 or for any other purpose.
- (4) These options vest ratably over a five year period on the anniversary of the date of grant.
- (5) These options vest upon the achievement of certain annual targeted milestones as determined by the board of directors of the Issuer.
- (6)

Edgar Filing: COMMITTED CAPITAL ACQUISITION Corp - Form 3

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure.
Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.