

Solar Senior Capital Ltd.
Form SC 13G/A
February 09, 2015

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D. C. 20549

SCHEDULE 13G

Under the Securities Exchange Act of 1934

(Amendment No. 1)*

SOLAR SENIOR CAPITAL LTD.

(Name of Issuer)

Common Stock, par value \$0.01 per share

(Title of Class of Securities)

83416M105

(CUSIP Number)

December 31, 2014

(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

Rule 13d-1(b)

Rule 13d-1(c)

Rule 13d-1(d)

* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act.

CUSIP No. 83416M105

NAME OF REPORTING
PERSON

1

JACK SILVER
CHECK THE
APPROPRIATE
BOX IF A
MEMBER OF A (a) ..
GROUP (b) x

2

SEC USE ONLY

3

CITIZENSHIP OR PLACE
OF ORGANIZATION

4

UNITED STATES

NUMBER OF	SOLE
SHARES	VOTING
	5 POWER
BENEFICIALLY	1,005,582
OWNED BY	SHARED
EACH	VOTING
	6 POWER
REPORTING	3,000
PERSON	SOLE
	DISPOSITIVE
WITH	POWER
	7
	1,005,582
	8 SHARED
	DISPOSITIVE
	POWER
	3,000

9 AGGREGATE AMOUNT
BENEFICIALLY OWNED
BY EACH REPORTING
PERSON

1,008,582

10 CHECK BOX IF THE
AGGREGATE
AMOUNT IN ROW
(9) EXCLUDES
CERTAIN SHARES

11 PERCENT OF CLASS
REPRESENTED BY
AMOUNT IN ROW (9)

8.7%

12 TYPE OF REPORTING
PERSON

IN

CUSIP No. 83416M105

NAME OF REPORTING
PERSON

1

sherleigh associates inc.
profit sharing plan

CHECK THE
APPROPRIATE
BOX IF A

2

MEMBER OF A (a) ..
GROUP (b) x

SEC USE ONLY

3

CITIZENSHIP OR PLACE
OF ORGANIZATION

4

UNITED STATES

NUMBER OF	SOLE
SHARES	VOTING
	5 POWER
BENEFICIALLY	258,600
OWNED BY	SHARED
EACH	VOTING
	6 POWER
REPORTING	0
PERSON	SOLE
	DISPOSITIVE
WITH	7 POWER
	258,600
	8 SHARED
	DISPOSITIVE
	POWER
	0

9 AGGREGATE AMOUNT
BENEFICIALLY OWNED
BY EACH REPORTING
PERSON

258,600

10 CHECK BOX IF THE
AGGREGATE
AMOUNT IN ROW
(9) EXCLUDES
CERTAIN SHARES

11 PERCENT OF CLASS
REPRESENTED BY
AMOUNT IN ROW (9)

2.2%

12 TYPE OF REPORTING
PERSON

EP

CUSIP No. 83416M105

NAME OF REPORTING
PERSON

1

sherleigh associates inc.
defined benefit pension plan

CHECK THE
APPROPRIATE
BOX IF A

2

MEMBER OF A (a) ..
GROUP (b) x

SEC USE ONLY

3

CITIZENSHIP OR PLACE
OF ORGANIZATION

4

UNITED STATES

NUMBER OF
SHARES

SOLE
VOTING
5 POWER

BENEFICIALLY

0
SHARED
VOTING
6 POWER

OWNED BY

EACH

REPORTING

PERSON

3,000
SOLE
DISPOSITIVE
POWER

WITH

7
0

8 SHARED
DISPOSITIVE
POWER

3,000

9 AGGREGATE AMOUNT
BENEFICIALLY OWNED
BY EACH REPORTING
PERSON

3,000

10 CHECK BOX IF THE
AGGREGATE
AMOUNT IN ROW
(9) EXCLUDES
CERTAIN SHARES

11 PERCENT OF CLASS
REPRESENTED BY
AMOUNT IN ROW (9)

0.0%

12 TYPE OF REPORTING
PERSON

EP

CUSIP No. 83416M105

NAME OF REPORTING
PERSON

1

SILVER INVESTMENT
PARTNERS LP
CHECK THE
APPROPRIATE
BOX IF A
MEMBER OF A (a) ..
GROUP (b) x

2

SEC USE ONLY

3

CITIZENSHIP OR PLACE
OF ORGANIZATION

4

DELAWARE

NUMBER OF	SOLE
SHARES	VOTING
	5 POWER
BENEFICIALLY	139,925
OWNED BY	SHARED
EACH	VOTING
	6 POWER
REPORTING	0
PERSON	SOLE
	DISPOSITIVE
WITH	7 POWER
	139,925
	8 SHARED
	DISPOSITIVE
	POWER
	0

9 AGGREGATE AMOUNT
BENEFICIALLY OWNED
BY EACH REPORTING
PERSON

139,925

10 CHECK BOX IF THE
AGGREGATE
AMOUNT IN ROW
(9) EXCLUDES
CERTAIN SHARES

11 PERCENT OF CLASS
REPRESENTED BY
AMOUNT IN ROW (9)

1.2%

12 TYPE OF REPORTING
PERSON

PN

CUSIP No. 83416M105

NAME OF REPORTING
PERSON

1

hilltop holding company, l.p.

CHECK THE
APPROPRIATE
BOX IF A

2

MEMBER OF A (a) ..
GROUP (b) x

SEC USE ONLY

3

CITIZENSHIP OR PLACE
OF ORGANIZATION

4

DELAWARE

NUMBER OF
SHARES

SOLE
VOTING
5 POWER

BENEFICIALLY

28,500
SHARED
VOTING
6 POWER

OWNED BY

EACH

0
SOLE
DISPOSITIVE
POWER

REPORTING

PERSON

7

WITH

28,500

8 SHARED
DISPOSITIVE
POWER

0

9 AGGREGATE AMOUNT
BENEFICIALLY OWNED
BY EACH REPORTING
PERSON

28,500

10 CHECK BOX IF THE
AGGREGATE
AMOUNT IN ROW
(9) EXCLUDES
CERTAIN SHARES

11 PERCENT OF CLASS
REPRESENTED BY
AMOUNT IN ROW (9)

0.3%

12 TYPE OF REPORTING
PERSON

PN

CUSIP No. 83416M105

NAME OF REPORTING
PERSON

1

LEIGH SILVER ROTH
LLC
CHECK THE
APPROPRIATE
BOX IF A
MEMBER OF A (a) ..
GROUP (b) x

2

SEC USE ONLY

3

CITIZENSHIP OR PLACE
OF ORGANIZATION

4

NEW YORK

NUMBER OF	SOLE
SHARES	VOTING
	5 POWER
BENEFICIALLY	58,276
OWNED BY	SHARED
EACH	VOTING
	6 POWER
REPORTING	0
PERSON	SOLE
	DISPOSITIVE
WITH	POWER
	7
	58,276
	8 SHARED
	DISPOSITIVE
	POWER
	0

9 AGGREGATE AMOUNT
BENEFICIALLY OWNED
BY EACH REPORTING
PERSON

58,276

10 CHECK BOX IF THE
AGGREGATE
AMOUNT IN ROW
(9) EXCLUDES
CERTAIN SHARES

11 PERCENT OF CLASS
REPRESENTED BY
AMOUNT IN ROW (9)

0.5%

12 TYPE OF REPORTING
PERSON

PN

CUSIP No. 83416M105

NAME OF REPORTING
PERSON

1

ROMY SILVER ROTH
LLC
CHECK THE
APPROPRIATE
BOX IF A
MEMBER OF A (a) ..
GROUP (b) x

2

SEC USE ONLY

3

CITIZENSHIP OR PLACE
OF ORGANIZATION

4

NEW YORK

NUMBER OF	SOLE
SHARES	VOTING
	5 POWER
BENEFICIALLY	58,277
OWNED BY	SHARED
EACH	VOTING
	6 POWER
REPORTING	0
PERSON	SOLE
	DISPOSITIVE
WITH	POWER
	7
	58,277
	8 SHARED
	DISPOSITIVE
	POWER
	0

9 AGGREGATE AMOUNT
BENEFICIALLY OWNED
BY EACH REPORTING
PERSON

58,277

10 CHECK BOX IF THE
AGGREGATE
AMOUNT IN ROW
(9) EXCLUDES
CERTAIN SHARES

11 PERCENT OF CLASS
REPRESENTED BY
AMOUNT IN ROW (9)

0.5%

12 TYPE OF REPORTING
PERSON

PN

CUSIP No. 83416M105

NAME OF REPORTING
PERSON

1

ROMleigh LLC
CHECK THE
APPROPRIATE
BOX IF A
MEMBER OF A (a) ..
GROUP (b) x

2

SEC USE ONLY

3

CITIZENSHIP OR PLACE
OF ORGANIZATION

4

NEW YORK

NUMBER OF	SOLE
SHARES	VOTING
	5 POWER
BENEFICIALLY	377,004
OWNED BY	SHARED
EACH	VOTING
	6 POWER
REPORTING	0
PERSON	SOLE
	DISPOSITIVE
WITH	POWER
	7
	377,004
	8 SHARED
	DISPOSITIVE
	POWER
	0

9 AGGREGATE AMOUNT
BENEFICIALLY OWNED
BY EACH REPORTING
PERSON

377,004

10 CHECK BOX IF THE
AGGREGATE
AMOUNT IN ROW
(9) EXCLUDES
CERTAIN SHARES

11 PERCENT OF CLASS
REPRESENTED BY
AMOUNT IN ROW (9)

3.3%

12 TYPE OF REPORTING
PERSON

PN

CUSIP No. 83416M105

Item 1.

(a) Name of Issuer:

Solar Senior Capital Ltd.

(b) Address of Issuer's Principal Executive Offices:

500 Park Avenue

New York, NY 10022

Item 2.

(a) Name of Person Filing:

Jack Silver

Sherleigh Associates Inc. Profit Sharing Plan

Sherleigh Associates Inc. Defined Benefit Pension Plan

Silver Investment Partners LP

Hilltop Holding Company, L.P.

Leigh Silver Roth LLC

Romy Silver Roth LLC

Romleigh LLC

(b) Address of Principal Business Office or, if none, Residence:

80 Columbus Circle PH76A

New York, NY 10023

(c)Citizenship:

United States

(d)Title of Class of Securities:

Common Stock, par value \$0.01 per share

(e)CUSIP Number:

83416M105

CUSIP No. 83416M105

Item 3. If this statement is filed pursuant to §§240.13d-1(b), or 240.13d-2(b) or (c), check whether the person filing is a:

- (a) Broker or Dealer registered under Section 15 of the Act
- (b) Bank as defined in section 3(a)(6) of the Act
- (c) Insurance Company as defined in section 3(a)(19) of the Act
- (d) Investment Company registered under section 8 of the Investment Company Act of 1940
- (e) Investment Adviser in accordance with Rule 13d-1(b)(1)(ii)(E)
- (f) Employee Benefit Plan or Endowment Fund in accordance with Rule 13d-1(b)(1)(ii)(F)
- (g) Parent Holding Company or Control Person, in accordance with Rule 13d-1(b)(1)(ii)(G)
- (h) A savings association as defined in Section 3(b) of the Federal Deposit Insurance Act
- (i) A church plan that is excluded from the definition of an investment company under section 3(c)(14) of the Investment Company Act of 1940
- (j) A non-U.S. institution in accordance with Rule 13d-1(b)(1)(ii)(J)
- (k) Group, in accordance with Rule 13d-1(b)(1)(ii)(K)

Item 4. Ownership.

(a) – (c)

As of February 6, 2015, the reporting persons beneficially owned, in the aggregate, 1,008,582 shares of common stock of Solar Senior Capital Ltd (the “Common Stock”) representing 8.7% of the outstanding common stock, based on 11,533,315 shares of Common Stock outstanding as reported in the issuer’s quarterly report on Form 10-Q for the quarter ended September 30, 2014. Such shares of Common Stock include (a) 85,000 shares held by Jack Silver, (b) 258,600 shares held by Sherleigh Associates Inc. Profit Sharing Plan, a trust of which Mr. Silver is the trustee, (c) 3,000 shares held by Sherleigh Associates Inc. Defined Benefit Pension Plan, (d) 139,925 shares held by Silver Investment Partners LP, a limited partnership of which Mr. Silver is a general partner, (e) 28,500 shares held by Hilltop Holding Company, L.P., a limited partnership of which Mr. Silver is a general partner, (f) 58,276 shares held by Leigh Silver Roth LLC, a limited liability company of which Mr. Silver is a manager, (g) 58,277 shares held by Romy Silver Roth LLC, a limited liability company of which Mr. Silver is a manager, and (h) 377,004 shares held by

Romleigh LLC, a limited liability company of which Mr. Silver is a manager.

Mr. Silver has the sole voting and dispositive power with respect to 1,005,582 shares of Common Stock, and shares voting and dispositive power with Daniel Liss, the trustee of Sherleigh Associates Inc. Defined Benefit Pension Plan, with respect to 3,000 shares of Common Stock held by Sherleigh Associates Inc. Defined Benefit Pension Plan.

CUSIP No. 83416M105

Item 5. Ownership of Five Percent or Less of a Class.

If this statement is being filed to report the fact that as of the date hereof the reporting person has ceased to be the beneficial owner of more than five percent of the class of securities, check the following “.”

Item 6. Ownership of More than Five Percent on Behalf of Another Person.

Not applicable.

Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on By the Parent Holding Company or Control Person.

Not applicable.

Item 8. Identification and Classification of Members of the Group.

Not applicable.

Item 9. Notice of Dissolution of Group.

Not applicable.

Item 10. Certification.

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of

the securities and were not acquired and are not held in connection with or as a participant in any transaction having such purposes or effect, other than activities solely in connection with a nomination under Rule 14a-11.

CUSIP No. 83416M105

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

February 6, 2015

Date

/s/ Jack Silver

Signature

Jack Silver

Name/Title

Sherleigh Associates Inc. Profit Sharing Plan

By: /s/ Jack Silver

Name: Jack Silver

Title: Trustee

Sherleigh Associates Inc. Defined Benefit Pension Plan

By: /s/ Daniel Liss

Name: Daniel Liss

Title: Trustee

Silver Investment Partners LP

By: /s/ Jack Silver

Name: Jack Silver

Title: General Partner

Hilltop Holding Company, L.P.

By: /s/ Jack Silver

Name: Jack Silver

Title: General Partner

Leigh Silver Roth LLC

By: /s/ Jack Silver

Name: Jack Silver

Title: Manager

CUSIP No. 83416M105

Romy Silver Roth
LLC

By: /s/ Jack Silver
Name: Jack Silver
Title: Manager

Romleigh LLC

By: /s/ Jack Silver
Name: Jack Silver
Title: Manager