

OFS Capital Corp  
Form 8-K  
June 05, 2015

**UNITED STATES**

**SECURITIES AND EXCHANGE COMMISSION**

**WASHINGTON, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15(d) OF**

**THE SECURITIES EXCHANGE ACT OF 1934**

**Date of Report (Date of earliest event reported): June 4, 2015**

**OFS Capital Corporation**

**(Exact name of Registrant as specified in its charter)**

<b>Delaware</b>	<b>814-00813</b>	<b>46-1339639</b>
<b>(State or other jurisdiction</b>	<b>(Commission</b>	<b>(I.R.S. Employer</b>
<b>of incorporation)</b>	<b>File Number)</b>	<b>Identification No.)</b>

**10 South Wacker Drive, Suite 2500,**

**60606**

**Chicago, Illinois**

**(Address of principal executive offices) (Zip Code)**

**Registrant's telephone number, including area code: (847) 734-2000**

**Not applicable**

**(Former name or former address, if changed since last report)**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 5.07 Submission of Matters to a Vote of Security Holders**

On June 4, 2015, OFS Capital Corporation, a Delaware corporation (the “Company”), held its 2015 Annual Meeting of Shareholders (the “Annual Meeting”). As of April 28, 2015 (the “Record Date”), there were 9,662,940 shares of the Company’s common stock outstanding and entitled to vote. The following matters were submitted at the Annual Meeting, including any adjournments thereof, to the shareholders for consideration:

1. To elect two directors of the Company, each of whom will serve for a term of three years, or until his respective successor is duly elected and qualified; and
2. To ratify the selection of BDO USA, LLP to serve as the Company’s independent registered public accounting firm for the fiscal year ending December 31, 2015.

Mr. Marc Abrams and Mr. Jeffrey Cerny were each elected to serve as a director until the 2018 annual meeting of shareholders, or until his respective successor is elected and qualified. The Company’s shareholders also ratified the selection of BDO USA, LLP to serve as the Company’s independent registered public accounting firm for the fiscal year ending December 31, 2015. The detailed final voting results of the shares voted with regard to each of these matters are as follows:

1. Election of Directors to serve a three-year term expiring in 2018:

	“FOR”	“WITHHELD”	“BROKER NON-VOTES”
Marc Abrams	5,440,284	21,829	2,403,707
Jeffrey Cerny	5,321,613	140,500	2,403,707

Continuing directors are as follows: Bilal Rashid, Elaine Healy, and Robert Cresci.

2. Ratification of the appointment of BDO USA, LLP the Company’s independent registered public accounting firm for fiscal year ending December 31, 2015:

“FOR” “AGAINST” “ABSTAINED”

7,854,991 4,979 5,850

