

BAKKEN RESOURCES INC  
Form 8-K  
September 27, 2011

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**WASHINGTON, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of**  
**the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): **September 21, 2011**

**Bakken Resources, Inc.**

(Exact name of registrant specified in charter)

**Nevada**  
(State of Incorporation)

**000-53632**  
(Commission File Number)

**26-2973652**  
(IRS Employer  
Identification No.)

**1425 Birch Ave., Suite A, Helena, MT 59601**  
(Address of principal executive offices) (Zip Code)

**(406) 442-9444**

Issuer's Telephone Number

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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**Item 1.01 Entry into a Material Definitive Agreement**

On September 21, 2011, Bakken Resources, Inc. (the Company ) entered into a Mineral Property Sale and Purchase Agreement (the Agreement ) with John L. Reely ( Reely ) and Lincoln Green, Inc. ( LGI ) (Reely and LGI, collectively referred to as Reely-LGI ) for the purchase of certain mineral rights owned by Reely-LGI located in the County of Glacier, Montana.

The consideration amount contemplated by the Agreement was \$250,000 and was paid at the closing on September 21, 2011, subject to certain terms and conditions as set forth in the Agreement.

A complete copy of the Agreement and the Company s press release announcing the Company s purchase of the mineral rights are attached hereto as 10.1 and 99.1, respectively, and incorporated herein by reference.

**Item 9.01 Financial Statements and Exhibits**

**(d) Exhibits**

**Exhibit No.**

**Document**

10.1

Mineral Property Sale and Purchase Agreement, dated September 21, 2011

99.1

Press Release, dated September 27, 2011

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**Bakken Resources, Inc.**

By: */s/Val M. Holms*

Name: Val M. Holms

Title: President & CEO

Dated: September 27, 2011

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