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NEIMAN MARCUS GROUP INC

Form 8-K

May 05, 2005

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UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

Form 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report May 5, 2005  
Date of earliest event reported May 5, 2005

The Neiman Marcus Group, Inc.  
(Exact name of registrant as specified in its charter)

Commission file no. 1-9659

Delaware  
(State or other jurisdiction of  
incorporation or organization)

95-4119509  
(I.R.S. Employer  
Identification No.)

One Marcus Square  
1618 Main Street  
Dallas, Texas  
(Address of principal executive offices)

75201  
(Zip code)

Registrant's telephone number, including area code: (214) 741-6911

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Not Applicable  
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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ITEM 2.02. RESULTS OF OPERATIONS AND FINANCIAL CONDITION.

The following information is being furnished, not filed, pursuant to Items 2.02 and 7.01. Accordingly, this information will not be incorporated by reference into any registration statement filed by The Neiman Marcus Group, Inc. under the Securities Act of 1933, as amended, unless specifically identified as being incorporated therein by reference.

On May 5, 2005, The Neiman Marcus Group, Inc. issued a press release announcing its revenue results for the four weeks and quarter ended April 30, 2005. A copy of the press release is furnished as Exhibit 99.1.

ITEM 7.01. REGULATION FD DISCLOSURE.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this Report to be signed on its behalf by the undersigned hereunto duly authorized.

THE NEIMAN MARCUS GROUP, INC.

Date: May 5, 2005

By: /s/ T. Dale Stapleton

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T. Dale Stapleton  
Vice President and Controller  
(principal accounting officer  
of the registrant)