



**Section 2 – Financial Information**

**Item 2.02 Results of Operations and Financial Condition.**

On April 17, 2012, USG Corporation issued a press release containing earnings information for the quarter ended March 31, 2012. A copy of the press release is furnished as Exhibit 99.1 hereto.

**Section 9 – Financial Statements and Exhibits**

**Item 9.01 Financial Statements and Exhibits.**

**(d) Exhibits**

**Exhibit 99.1 – USG Corporation press release dated April 17, 2012.**

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

USG CORPORATION

Registrant

Date: April 17, 2012 By: /s/ Richard H. Fleming  
Richard H. Fleming,  
Executive Vice President  
and Chief Financial Officer

---

**EXHIBIT INDEX**

<u>Exhibit No.</u>	Exhibit
99.1	USG Corporation press release dated April 17, 2012