

BWAY Holding CO  
Form 8-K  
July 19, 2007

---

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

**Form 8-K**

**Current Report**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported): 07/19/2007**

| <b>Commission File<br/>Number</b> | <b>Exact name of registrant as specified in<br/>its charter; State or other jurisdiction of incorporation;<br/>Address of principal executive offices;<br/>and Registrant's telephone number including area code</b> | <b>IRS Employer<br/>Identification<br/>Number</b> |
|-----------------------------------|--|---|
| 001-33527                         | BWAY HOLDING COMPANY<br>Delaware<br>8607 Roberts Drive<br>Suite 250<br>Atlanta, Georgia 30350-2237<br>770-645-4800   | 55-0800054  |
| 001-12415                         | BWAY CORPORATION<br>Delaware<br>8607 Roberts Drive<br>Suite 250<br>Atlanta, Georgia 30350-2237<br>770-645-4800   | 36-3624491  |

---

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

## Edgar Filing: BWAY Holding CO - Form 8-K

Information to be included in the report

### Item 7.01. Regulation FD Disclosure

BWAY Holding Company and BWAY Corporation (collectively, the "Company") plan to disclose certain information relative to the Company's estimated stock-based compensation expense.

The information furnished in Item 7.01 of this Form 8-K shall not be deemed "filed" for purposes of Section 18 of the Securities and Exchange Act of 1934 (the "Exchange Act") or otherwise subject to the liability of that section, or incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such a filing.

Exhibit 99.1 contains certain "forward-looking statements" within the meaning of the federal securities laws and is intended to qualify for the Safe Harbor from liability established by the Private Securities Litigation Reform Act of 1995. These statements and our calculations are based on management's estimates and assumptions with respect to future events and are believed to be reasonable. Actual results which may differ materially from forward-looking statements will be dependent upon various factors. We undertake no obligation to make any revisions to the statements contained in this disclosure or to update them to reflect events or circumstances occurring after the date hereof.

---

### Signature(s)

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BWAY HOLDING COMPANY

Date: July 19, 2007

By: /s/ Kevin C. Kern

---

Kevin C. Kern  
Vice President of Administration and Chief Financial Officer

**Exhibit Index**

| <b><u>Exhibit No.</u></b> | <b><u>Description</u></b>                        |
|---------------------------|--|
| EX-99.1                   | Information relating to stock-based compensation |