

HOLOGIC INC
Form 4
October 25, 2007

FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

OMB APPROVAL

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
SULLIVAN PATRICK J

(Last) (First) (Middle)
35 CROSBY DRIVE
(Street)
BEDFORD, MA 01730
(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol
HOLOGIC INC [HOLX]

3. Date of Earliest Transaction (Month/Day/Year)
10/22/2007

4. If Amendment, Date Original Filed (Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

Director 10% Owner
 Officer (give title below) Other (specify below)

6. Individual or Joint/Group Filing (Check Applicable Line)
 Form filed by One Reporting Person
 Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price
Common Stock ⁽¹⁾	10/22/2007		A		106,209	A	106,209
Common Stock ⁽²⁾	10/22/2007		A		22,855	A	\$ 0 129,064

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

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1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Security (Instr. 3 and 4)			
				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Am Nur Sha
Nonqualified Stock Option <u>(3)</u>	\$ 26.99	10/22/2007		A		282,852		10/22/2010	01/23/2011	Common Stock	28
Nonqualified Stock Option <u>(3)</u>	\$ 28.5	10/22/2007		A		288,342		10/22/2007	01/30/2011	Common Stock	28
Nonqualified Stock Option <u>(3)</u>	\$ 31.81	10/22/2007		A		381,312		10/22/2007	01/10/2012	Common Stock	38
Nonqualified Stock Option <u>(3)</u>	\$ 14.05	10/22/2007		A		146,093		10/22/2007	08/19/2012	Common Stock	14
Incentive Stock Option <u>(3)</u>	\$ 16.45	10/22/2007		A		12,156		10/22/2007	11/20/2013	Common Stock	12
Nonqualified Stock Option <u>(3)</u>	\$ 16.45	10/22/2007		A		203,138		10/22/2007	11/20/2013	Common Stock	20
Incentive Stock Option <u>(3)</u>	\$ 31.62	10/22/2007		A		3,162		10/22/2007	02/09/2015	Common Stock	3
Nonqualified Stock Option <u>(3)</u>	\$ 31.62	10/22/2007		A		150,620		10/22/2007	02/09/2015	Common Stock	15
Incentive Stock Option <u>(3)</u>	\$ 36.92	10/22/2007		A		2,708		10/22/2007	01/24/2016	Common Stock	2
Nonqualified Stock Option <u>(3)</u>	\$ 36.92	10/22/2007		A		151,074		10/22/2007	01/24/2016	Common Stock	15
Incentive Stock Option <u>(3)</u>	\$ 36.65	10/22/2007		A		2,728		10/22/2007	01/23/2017	Common Stock	2
Nonqualified Stock Option <u>(3)</u>	\$ 36.64	10/22/2007		A		74,162		10/22/2007	01/23/2017	Common Stock	74

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
SULLIVAN PATRICK J 35 CROSBY DRIVE BEDFORD, MA 01730		X		

Signatures

/s/ Frances S. Crecco, Attorney-in-Fact For: Patrick J. Sullivan

10/24/2007

__Signature of Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Received in exchange for shares of Cytoc Corporation common stock in connection with the merger of Cytoc Corporation with Nor'easter Corp., a wholly-owned subsidiary of Hologic, Inc. (the "Merger"). On the effective date of the Merger, the closing price of Hologic Inc.'s common stock was \$65.63 per share.

(2) These shares represent restricted stock units (RSUs) awarded to the Reporting Person pursuant to a retention agreement under the Hologic, Inc. Second Amended and Restated 1999 Stock Incentive Plan and are subject to vesting as provided in the retention agreement.

(3) Received in the Merger in exchange for an option to purchase shares of Cytoc Corporation common stock.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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