

BioRestorative Therapies, Inc.
 Form 4
 January 02, 2014

FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
 Washington, D.C. 20549**

OMB APPROVAL

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
 Westbury Trust

2. Issuer Name and Ticker or Trading Symbol
 BioRestorative Therapies, Inc.
 [BRTX]

5. Relationship of Reporting Person(s) to Issuer
 (Check all applicable)

(Last) (First) (Middle)
 11 VICTORIA STREET, P.O. BOX
 HM 1065
 (Street)

3. Date of Earliest Transaction
 (Month/Day/Year)
 12/30/2013

___ Director ___X___ 10% Owner
 ___ Officer (give title below) ___ Other (specify below)

HAMILTON, D0 HMEX

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)
 ___ Form filed by One Reporting Person
 ___X___ Form filed by More than One Reporting Person

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Ownership (Instr. 4)	
			Code	V	Amount or (D) Price			
Common Stock	12/30/2013		X		400,000 (1) \$ 0.3	1,715,000	I	See footnote (4)
Common Stock	12/30/2013		X		400,000 (1) \$ 0.3	2,115,000	I	See footnote (4)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control

SEC 1474 (9-02)

number.

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Security (Instr. 3 and 4)	8. An		
				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Nu
											Sh
Common Stock Warrants (right to buy) ⁽¹⁾	\$ 1.5	12/30/2013		J ⁽²⁾			400,000	⁽³⁾	03/30/2017	Common Stock	40
Common Stock Warrants (right to buy) ⁽¹⁾	\$ 0.3	12/30/2013		J ⁽²⁾		400,000		⁽³⁾	03/30/2017	Common Stock	40
Common Stock Warrants (right to buy) ⁽¹⁾	\$ 0.3	12/30/2013		X			400,000	⁽³⁾	03/30/2017	Common Stock	40
Common Stock Warrants (right to buy) ⁽¹⁾	\$ 2.5	12/30/2013		J ⁽²⁾			400,000	⁽³⁾	03/26/2018	Common Stock	40
Common Stock Warrants (right to buy) ⁽¹⁾	\$ 0.3	12/30/2013		J ⁽²⁾		400,000		⁽³⁾	03/26/2018	Common Stock	40
Common Stock Warrants (right to buy) ⁽¹⁾	\$ 0.3	12/30/2013		X			400,000	⁽³⁾	03/26/2018	Common Stock	40

Reporting Owners

Reporting Owner Name / Address

Relationships

