

SIMPLETECH INC
Form 8-K
October 24, 2003

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) **October 24, 2003**

SIMPLETECH, INC.

(Exact name of registrant as specified in charter)

California

000-31623

33-0399154

(State or other jurisdiction of incorporation)

(Commission File Number)

(IRS Employer Identification No.)

3001 Daimler Street, Santa Ana, California

92705-5812

(Address of principal executive offices)

(Zip Code)

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Registrant's telephone number, including area code (949) 476-1180

(Former name or former address, if changed since last report.)

ITEM 5. Other Events.

On October 24, 2003, we announced a public offering of our common stock. The press release dated October 24, 2003 is attached as Exhibit 99.1 hereto and incorporated herein by reference.

ITEM 7. Financial Statements and Exhibits.

99.1 Press release of SimpleTech, Inc. dated October 24, 2003, announcing pricing of follow-on offering.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

SimpleTech, Inc.

Date: October 24, 2003

By:

/s/ Dan Moses

Dan Moses

Chief Financial Officer

Exhibit Index

**Exhibit
Number**

Description of Exhibit

99.1

Press Release of SimpleTech, Inc., dated October 24, 2003, announcing pricing of follow-on offering.