

KULICKE & SOFFA INDUSTRIES INC

Form 8-K

November 20, 2003

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

**Pursuant to Section 13 or 15(d) of
The Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported) November 20, 2003

KULICKE AND SOFFA INDUSTRIES, INC.

(Exact name of registrant as specified in its charter)

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PENNSYLVANIA
(State or other jurisdiction

000-00121
(Commission

23-1498399
(I.R.S. Employer

of incorporation)

File Number)

Identification No.)

2101 Blair Mill Road, Willow Grove, PA 19090

(Address of principal executive offices) (Zip code)

Registrant's telephone number, including area code (215) 784-6000

ITEM 5. OTHER EVENTS

On November 20, 2003, Kulicke and Sofa Industries, Inc. announced its intention, subject to market and other conditions, to raise approximately \$185 million (excluding proceeds of the over-allotment option, if any) through a private placement of convertible subordinated notes due 2008 to certain qualified institutional investors. A copy of the press release is filed as Exhibit 99.1 and incorporated in this report by reference.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(c) Exhibits.

| <u>Exhibit No.</u> | <u>Description</u> |
|--------------------|---------------------------------------|
| 99.1 | Press Release dated November 20, 2003 |

EXHIBIT INDEX

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