

CONSOL ENERGY INC
Form 8-K
January 28, 2004

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

**PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934**

January 28, 2004

Date of Report (Date of earliest event reported)

CONSOL Energy Inc.

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction
of incorporation)

001-14901
(Commission File No.)

51-0337383
(IRS Employer Identification
No.)

Consol Plaza
1800 Washington Road
Pittsburgh, Pennsylvania 15241

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(Address of principal executive offices including zip code)

Registrant's telephone number, including area code:

(412) 831-4000

Not applicable

(Former name or former address, if changed since last report)

Item 12. Results of Operations and Financial Condition.

On January 28, 2004, CONSOL Energy announced its results of operations for the three months ended December 31, 2003 and the year ended December 31, 2003. A copy of the related press release for the three months ended December 31, 2003 and the year ended December 31, 2003 is being furnished as Exhibit 99.1 to this Form 8-K and is incorporated herein by reference in its entirety.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this Report to be signed on its behalf by the undersigned thereunto duly authorized.

CONSOL ENERGY INC.

By: /s/ William J. Lyons

William J. Lyons
Senior Vice President and
Chief Financial Officer

Dated: January 28, 2004

EXHIBIT INDEX

99.1 Press Release of CONSOL Energy Inc. dated January 28, 2004.