

ANHEUSER-BUSCH COMPANIES, INC.  
Form POS AM  
May 06, 2005

AS FILED WITH THE SECURITIES AND EXCHANGE COMMISSION ON MAY 6, 2005

Registration Statement No. 333-109830

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**SECURITIES AND EXCHANGE COMMISSION**

WASHINGTON, D.C. 20549

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**AMENDMENT NO. 2**  
**(POST-EFFECTIVE)**

**to**

**FORM S-3**

**Registration Statement**

*Under*

*the Securities Act of 1933*

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**ANHEUSER-BUSCH COMPANIES, INC.**

(Exact name of registrant as specified in its charter)

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**Delaware**  
(State or other jurisdiction)

**43-1162835**  
(IRS Employer)

of incorporation or organization)

Identification No.)

**One Busch Place**

**St. Louis, Missouri 63118**

**(314) 577-2000**

(Address, including zip code, and telephone number, including area code, of Registrant's principal executive offices)

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*Copies to:*

**JoBeth G. Brown**

**Vice President and Secretary**

**Anheuser-Busch Companies, Inc.**

**One Busch Place**

**St. Louis, Missouri 63118**

**314-577-2000**

(Name and address, including zip code, and telephone number,

including area code, of agent for service)

**O. Kirby Colson III, Esq.**

**Armstrong Teasdale LLP**

**One Metropolitan Square, Suite 2600**

**St. Louis, Missouri 63102**

**314-621-5070**

**Fax 314-621-5065**

**REMOVAL FROM REGISTRATION**

Registrant previously registered an aggregate of 1,445,259 shares of its Common Stock on Form S-3, filed October 20, 2003 and amended March 4, 2004, Registration No. 333-109830. Such Registration Statement included an undertaking pursuant to Item 512(a)(3) of Regulation S-K to remove from registration by means of a post-effective amendment any of the securities being registered which remain unsold at the termination of the offering. The offering of such securities has been terminated and the Registrant hereby removes from registration all of such securities which remain unsold.

**SIGNATURES**

Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe that it meets all the requirements for filing on Form S-3 and has duly caused this amendment to the registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of St. Louis, State of Missouri, on May 6, 2005.

**ANHEUSER-BUSCH COMPANIES, INC.**

By: */s/ JOBETH G. BROWN*  
**(JoBeth G. Brown, Vice President and Secretary)**

Pursuant to the requirements of the Securities Act of 1933, this amendment to the registration statement has been signed by the following persons in the capacities and on the dates indicated:

| <u>Signature</u>   | <u>Title</u>  | <u>Date</u> |
|--|---|-------------|
| PATRICK T. STOKES*<br><hr/> <b>(Patrick T. Stokes)</b>     | President and Chief Executive Officer and Director<br>(Principal Executive Officer) | May 6, 2005 |
| W. RANDOLPH BAKER*<br><hr/> <b>(W. Randolph Baker)</b>     | Vice President and Chief Financial Officer<br>(Principal Financial Officer)         | May 6, 2005 |
| JOHN F. KELLY*<br><hr/> <b>(John F. Kelly)</b>             | Vice President and Controller<br>(Principal Accounting Officer)                     | May 6, 2005 |
| AUGUST A. BUSCH III*<br><hr/> <b>(August A. Busch III)</b> | Chairman of the Board and Director  | May 6, 2005 |
| CARLOS FERNANDEZ G.*<br><hr/> <b>(Carlos Fernandez G.)</b> | Director  | May 6, 2005 |
| JAMES J. FORESE*<br><hr/> <b>(James J. Forese)</b>         | Director  | May 6, 2005 |
| JOHN E. JACOB*<br><hr/> <b>(John E. Jacob)</b>             | Director  | May 6, 2005 |
| JAMES R. JONES*<br><hr/> <b>(James R. Jones)</b>           | Director  | May 6, 2005 |

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CHARLES F. KNIGHT\*

Director

May 6, 2005

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(Charles F. Knight)

VERNON R. LOUCKS, JR.\*

Director

May 6, 2005

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(Vernon R. Loucks, Jr.)

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|                           |          |             |
|---------------------------|----------|-------------|
| VILMA S. MARTINEZ*        | Director | May 6, 2005 |
| <hr/>                     |          |             |
| (Vilma S. Martinez)       |          |             |
| WILLIAM PORTER PAYNE*     | Director | May 6, 2005 |
| <hr/>                     |          |             |
| (William Porter Payne)    |          |             |
| JOYCE M. ROCHÉ*           | Director | May 6, 2005 |
| <hr/>                     |          |             |
| (Joyce M. Roché)          |          |             |
| HENRY HUGH SHELTON*       | Director | May 6, 2005 |
| <hr/>                     |          |             |
| (Henry Hugh Shelton)      |          |             |
| ANDREW C. TAYLOR*         | Director | May 6, 2005 |
| <hr/>                     |          |             |
| (Andrew C. Taylor)        |          |             |
| DOUGLAS A. WARNER III*    | Director | May 6, 2005 |
| <hr/>                     |          |             |
| (Douglas A. Warner III)   |          |             |
| EDWARD E. WHITACRE, JR. * | Director | May 6, 2005 |
| <hr/>                     |          |             |
| (Edward E. Whitacre, Jr.) |          |             |

\* By: /s/ JoBETH G. BROWN  
**JoBeth G. Brown**  
**Attorney-in-Fact**