

Edgar Filing: AMERICA MOVIL SAB DE CV/ - Form FWP

AMERICA MOVIL SAB DE CV/  
Form FWP  
October 25, 2007

Final Term Sheet

Filed Pursuant to Rule 433

Registration Number: 333-137695

and 333-137695-01

October 24, 2007

**Final Terms and Conditions 5.625% Senior Notes due 2017**

<b>Issuer:</b>	América Móvil, S.A.B. de C.V.
<b>Guarantor:</b>	Radiomóvil Dipsa, S.A. de C.V.
<b>Title of Securities:</b>	5.625% Senior Notes due 2017
<b>Aggregate Principal Amount:</b>	U.S.\$ 600,000,000.00
<b>Issue Price:</b>	99.633%
<b>Maturity:</b>	November 15, 2017
<b>Coupon:</b>	5.625% per annum
<b>Interest Payment Dates:</b>	Semi-annually on May 15 and November 15 of each year, beginning on May 15, 2008
<b>Optional Redemption:</b>	Make-whole call at UST plus 20 basis points
<b>Tax Redemption:</b>	Par tax call in the event of change in Mexican withholding tax
<b>Yield to Maturity:</b>	5.673%
<b>Benchmark:</b>	4.750% UST 08/15/17
<b>Benchmark Yield:</b>	4.323%
<b>Spread to Benchmark:</b>	+135 bps
<b>Settlement Date (T+4):</b>	October 30, 2007
<b>Minimum Denomination:</b>	\$2,000 and multiples of \$1,000 in excess thereof
<b>Identification Numbers:</b>	ISIN: US02364WAN56
	CUSIP: 02364W AN5
<b>Joint Bookrunners:</b>	Credit Suisse and Goldman, Sachs & Co.
<b>Co-Manager:</b>	Merrill Lynch & Co
<b>Ratings:</b>	A3/BBB+/A- (stable/stable/stable) by Moody s/S&P/Fitch, respectively
<b>Listing:</b>	Application to be made to admit the Notes due 2017 to listing on the Official List of the Luxembourg Stock Exchange and trading on the EuroMTF Market

The offer and sale of the Notes due 2017 to which this final term sheet relates have been registered by América Móvil, S.A.B. de C.V. by means of a registration statement on Form F-3 (Registration No. 333-137695).

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at [www.sec.gov](http://www.sec.gov). Alternatively, the issuer, any underwriter or any dealer participating in this offering will arrange to send you the prospectus if you request it by calling 1- 212-325-2580 or 1 -866-471-2526.

**THIS TERM SHEET IS SOLELY THE ISSUER'S RESPONSIBILITY AND HAS NOT BEEN REVIEWED OR AUTHORIZED BY THE MEXICAN NATIONAL BANKING AND SECURITIES COMMISSION (COMISIÓN NACIONAL BANCARIA Y DE VALORES, OR CNBV). THE TERMS AND CONDITIONS OF THIS OFFER WILL BE NOTIFIED TO THE CNBV FOR INFORMATION PURPOSES ONLY AND SUCH NOTICE DOES NOT CONSTITUTE A CERTIFICATION AS TO THE INVESTMENT VALUE OF THE NOTES OR THE SOLVENCY OF THE ISSUER OR THE GUARANTOR. THE NOTES MAY NOT BE OFFERED OR SOLD IN MEXICO, ABSENT AN AVAILABLE EXEMPTION UNDER THE MEXICAN SECURITIES MARKET LAW (LEY DEL**

**MERCADO DE VALORES). IN MAKING AN INVESTMENT DECISION, ALL INVESTORS, INCLUDING ANY MEXICAN CITIZEN WHO MAY ACQUIRE NOTES FROM TIME TO TIME, MUST RELY ON THEIR OWN EXAMINATION OF THE ISSUER AND THE GUARANTOR.**

**Final Terms and Conditions** 6.125% Senior Notes due 2037

<b>Issuer:</b>	América Móvil, S.A.B. de C.V.
<b>Guarantor:</b>	Radiomóvil Dipsa, S.A. de C.V.
<b>Title of Securities:</b>	6.125% Senior Notes due 2037
<b>Aggregate Principal Amount:</b>	U.S.\$400,000,000.00
<b>Issue Price:</b>	99.047%
<b>Maturity:</b>	November 15, 2037
<b>Coupon:</b>	6.125% per annum
<b>Interest Payment Dates:</b>	Semi-annually on May 15 and November 15 of each year, beginning on May 15, 2008
<b>Optional Redemption:</b>	Make-whole call at UST plus 25 basis points
<b>Tax Redemption:</b>	Par tax call in the event of change in Mexican withholding tax
<b>Yield to Maturity:</b>	6.195%
<b>Benchmark:</b>	4.750% UST 02/15/37
<b>Benchmark Yield:</b>	4.645%
<b>Spread to Benchmark:</b>	+155 bps
<b>Settlement Date (T+4):</b>	October 30, 2007
<b>Minimum Denomination:</b>	\$2,000 and multiples of \$1,000 in excess thereof
<b>Identification Numbers:</b>	ISIN: US02364WAP05
	CUSIP: 02364W AP0
<b>Joint Bookrunners:</b>	Credit Suisse and Goldman, Sachs & Co.
<b>Co-Manager:</b>	Morgan Stanley
<b>Ratings:</b>	A3/BBB+/A- (stable/stable/stable) by Moody s/S&P/Fitch, respectively
<b>Listing:</b>	Application to be made to admit the Notes due 2037 to listing on the Official List of the Luxembourg Stock Exchange and trading on the EuroMTF Market

The offer and sale of the Notes due 2037 to which this final term sheet relates have been registered by América Móvil, S.A.B. de C.V. by means of a registration statement on Form F-3 (Registration No. 333-137695).

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at [www.sec.gov](http://www.sec.gov). Alternatively, the issuer, any underwriter or any dealer participating in this offering will arrange to send you the prospectus if you request it by calling 1- 212-325-2580 or 1 -866-471-2526.

THIS TERM SHEET IS SOLELY THE ISSUER'S RESPONSIBILITY AND HAS NOT BEEN REVIEWED OR AUTHORIZED BY THE MEXICAN NATIONAL BANKING AND SECURITIES COMMISSION (*COMISIÓN NACIONAL BANCARIA Y DE VALORES*, OR CNBV ). THE TERMS AND CONDITIONS OF THIS OFFER WILL BE NOTIFIED TO THE CNBV FOR INFORMATION PURPOSES ONLY AND SUCH NOTICE DOES NOT CONSTITUTE A CERTIFICATION AS TO THE INVESTMENT VALUE OF THE NOTES OR THE SOLVENCY OF THE ISSUER OR THE GUARANTOR. THE NOTES MAY NOT BE OFFERED OR SOLD IN MEXICO, ABSENT AN AVAILABLE EXEMPTION UNDER THE MEXICAN SECURITIES MARKET LAW (*LEY DEL MERCADO DE VALORES*). IN MAKING AN INVESTMENT DECISION, ALL INVESTORS, INCLUDING ANY MEXICAN CITIZEN WHO MAY ACQUIRE NOTES FROM TIME TO TIME, MUST RELY ON THEIR OWN EXAMINATION OF THE ISSUER AND THE GUARANTOR.