

CONSOL Energy Inc
Form 8-K/A
August 06, 2010

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K/A

(Amendment No. 1)

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): April 1, 2010

CONSOL Energy Inc.

(Exact name of registrant as specified in its charter)

Edgar Filing: CONSOL Energy Inc - Form 8-K/A

(State or other jurisdiction
of incorporation)

(Commission
File Number)
CNX Center

(IRS Employer
Identification No.)

1000 CONSOL Energy Drive
Canonsburg, Pennsylvania 15317
(Address of principal executive offices)
(Zip code)

Registrant's telephone number, including area code:

(724) 485-4000

Not applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits. The following supplemental indentures to the 2017 Indenture and to the 2020 Indenture which were entered into after those indentures were filed in the Form 8-K to which this Form 8-K/A relates are filed herewith.

| Exhibit | |
|----------------|---|
| No. | Description |
| Exhibit 4.4 | Supplemental Indenture dated as of April 30, 2010 to Indenture dated as of April 1, 2010 among CONSOL Energy Inc., certain subsidiaries of CONSOL Energy Inc. and The Bank of Nova Scotia Trust Company of New York, as trustee, with respect to the 8% Senior Notes due 2017. |
| Exhibit 4.5 | Supplemental Indenture No. 2 dated as of June 16, 2010 to Indenture dated as of April 1, 2010 among CONSOL Energy Inc., certain subsidiaries of CONSOL Energy Inc. and The Bank of Nova Scotia Trust Company of New York, as trustee, with respect to the 8% Senior Notes due 2017. |
| Exhibit 4.6 | Supplemental Indenture dated as of April 30, 2010 to Indenture dated as of April 1, 2010 among CONSOL Energy Inc., certain subsidiaries of CONSOL Energy Inc. and The Bank of Nova Scotia Trust Company of New York, as trustee, with respect to the 8 1/4% Senior Notes due 2020. |
| Exhibit 4.7 | Supplemental Indenture No. 2 dated as of June 16, 2010 to Indenture dated as of April 1, 2010 among CONSOL Energy Inc., certain subsidiaries of CONSOL Energy Inc. and The Bank of Nova Scotia Trust Company of New York, as trustee, with respect to the 8 1/4% Senior Notes due 2020. |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CONSOL ENERGY INC.

By: /s/ P. JEROME RICHEY
P. Jerome Richey
Executive Vice President Corporate Affairs,

Chief Legal Officer & Secretary

Dated: August 6, 2010

Exhibit Index

| Exhibit | |
|----------------|--|
| No. | Description |
| Exhibit 4.4 | Supplemental Indenture dated as of April 30, 2010 to Indenture dated as of April 1, 2010 among CONSOL Energy Inc., certain subsidiaries of CONSOL Energy Inc. and The Bank of Nova Scotia Trust Company of New York, as trustee, with respect to the 8% Senior Notes due 2017. |
| Exhibit 4.5 | Supplemental Indenture No. 2 dated as of June 16, 2010 to Indenture dated as of April 1, 2010 among CONSOL Energy Inc., certain subsidiaries of CONSOL Energy Inc. and The Bank of Nova Scotia Trust Company of New York, as trustee, with respect to the 8% Senior Notes due 2017. |
| Exhibit 4.6 | Supplemental Indenture dated as of April 30, 2010 to Indenture dated as of April 1, 2010 among CONSOL Energy Inc., certain subsidiaries of CONSOL Energy Inc. and The Bank of Nova Scotia Trust Company of New York, as trustee, with respect to the 8 ¹ / ₄ % Senior Notes due 2020. |
| Exhibit 4.7 | Supplemental Indenture No. 2 dated as of June 16, 2010 to Indenture dated as of April 1, 2010 among CONSOL Energy Inc., certain subsidiaries of CONSOL Energy Inc. and The Bank of Nova Scotia Trust Company of New York, as trustee, with respect to the 8 ¹ / ₄ % Senior Notes due 2020. |