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SOMERSET HILLS BANCORP

Form 425

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Filed by Lakeland Bancorp, Inc.

Pursuant to Rule 425 under the Securities Act of 1933

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under the Securities Exchange Act of 1934

Subject Company: Somerset Hills Bancorp

Commission File No.: 000-50055

On February 12, 2013, Thomas J. Shara, President and Chief Executive Officer of Lakeland Bancorp, Inc. ( Lakeland ), and Joseph F. Hurley, Lakeland s Chief Financial Officer, will present the following presentation at the Sterne Agee 2013 Financial Institutions Investor Conference to be held in Miami, Florida. A printable version of the presentation is available on the Company s website at <http://www.lakelandbank.com>.































































