

SOLTA MEDICAL INC
Form DEFA14A
May 06, 2013

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

SCHEDULE 14A

**Proxy Statement Pursuant to Section 14(a) of the
Securities Exchange Act of 1934**

(Amendment No. __)

Filed by the Registrant

Filed by a Party other than the Registrant

Check the appropriate box:

Preliminary Proxy Statement

Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))

Definitive Proxy Statement

Definitive Additional Materials

Soliciting Material Pursuant to § 240.14a-12

SOLTA MEDICAL, INC.

(Exact name of registrant as specified in its charter)

(Name of person(s) filing proxy statement, if other than the registrant)

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Payment of Filing Fee (Check the appropriate box):

No fee required

Fee computed on table below per Exchange Act Rules 14a-6(i)(4) and 0-11.

(1) Title of each class of securities to which transaction applies:

(2) Aggregate number of securities to which transaction applies:

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SUPPLEMENT DATED May 6, 2013

TO PROXY STATEMENT DATED APRIL 22, 2013

This supplement to the Proxy Statement dated April 22, 2013 (the 2012 Proxy Statement) for Solta Medical, Inc. corrects a disclosure made in the 2012 Proxy Statement. The percentage shown for footnote (2) under the Summary Compensation Table on page 29 of the 2012 Proxy Statement should read as follows:

- (2) Amounts reported on Non-Equity Incentive Plan Compensation represent cash amounts paid under our bonus program, a non equity incentive program for the achievement of corporate operating performance. In 2012, our compensation committee determined to pay 76.1% of the target achievement of corporate performance under the bonus program in cash.